PRELIMINARY DRAFT

TEXAS LEGISLATIVE COUNCIL Government Code Chapter 546 10/31/22

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10	CHAPTER 546. LONG-TERM CARE AND SUPPORT OPTIONS FOR INDIVIDUALS
11	WITH DISABILITIES AND ELDERLY INDIVIDUALS
12	SUBCHAPTER A. GENERAL PROVISIONS
13	Revised Law
14	Sec. 546.0001. DEFINITIONS. In this chapter:
15	(1) "ICF-IID" and "local intellectual and
16	developmental disability authority" have the meanings assigned by
17	Section 531.002, Health and Safety Code.
18	(2) "Recipient" means a Medicaid recipient. (New.)
19	Revisor's Note
20	The definitions of "ICF-IID," "local
21	intellectual and developmental disability authority,"
22	and "recipient" are added to the revised law for
23	drafting convenience and to eliminate frequent,
24	unnecessary repetition of the substance of the
25	definitions. Although the added definitions are
26	mostly defined in the same manner throughout the law
27	revised in this chapter, in some instances the law
28	revised in this chapter does not define the terms.
29	However, because it is clear from the context that the
30	added definitions have the same meaning in those
31	instances, applying the defined terms to the revision
32	of that law does not result in a substantive change.
33	Revised Law
34	Sec. 546.0002. LONG-TERM CARE PLAN; COORDINATION OF

- 1 SERVICES. (a) In this section, "long-term care" means the
- 2 provision of health care, personal care, and assistance related to
- 3 health and social services over a sustained period to individuals
- 4 of all ages and their families, regardless of the setting in which
- 5 the care is provided.
- 6 (b) In conjunction with appropriate state agencies, the
- 7 executive commissioner shall develop a plan for access to
- 8 individualized long-term care services for individuals with
- 9 functional limitations or medical needs and their families that
- 10 assists those individuals in achieving and maintaining the greatest
- 11 possible independence, autonomy, and quality of life.
- 12 (c) The guiding principles and goals of the plan that focus
- 13 on the individual and the individual's family must:
- 14 (1) recognize that it is the policy of this state that:
- 15 (A) children should grow up in families; and
- 16 (B) individuals with disabilities and elderly
- 17 individuals should reside in the setting of their choice; and
- 18 (2) ensure that an individual needing assistance and
- 19 the individual's family will have:
- 20 (A) the maximum possible control over their
- 21 services;
- 22 (B) a choice of a broad, comprehensive array of
- 23 services designed to meet individual needs; and
- (C) the easiest possible access to appropriate
- 25 care and support, regardless of the area of this state in which they
- 26 reside.
- 27 (d) The guiding principles and goals of the plan that focus
- 28 on services and delivery of those services by the state must:
- 29 (1) emphasize the development of home-based and
- 30 community-based services and housing alternatives to complement
- 31 the long-term care services already in existence;
- 32 (2) ensure that the services will be of the highest
- 33 possible quality, with a minimum amount of regulation, structure,
- 34 and complexity at the service level;

- 1 (3) recognize that maximum independence and autonomy
- 2 represent major goals, and with those comes a certain degree of
- 3 risk;
- 4 (4) maximize resources to the greatest extent
- 5 possible, with the consumer receiving only the services that the
- 6 consumer prefers and that are indicated by a functional needs
- 7 assessment; and
- 8 (5) structure the service delivery system to support
- 9 these goals, ensuring that any necessary system complexity is at
- 10 the administrative level rather than at the client level.
- 11 (e) The commission shall coordinate state services to
- 12 ensure that:

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- 13 (1) the roles and responsibilities of agencies
- 14 providing long-term care are clarified; and
- 15 (2) duplication of services and resources is
- 16 minimized. (Gov. Code, Sec. 531.043.)

17 Source Law

- Sec. 531.043. LONG-TERM CARE VISION. (a) In conjunction with the appropriate state agencies, the executive commissioner shall develop a plan for access to individualized long-term care services for persons with functional limitations or medical needs and their families that assists those persons in achieving and maintaining the greatest possible independence, autonomy, and quality of life.
- (b) The guiding principles and goals of the plan focusing on the individual and the individual's family must:
- (1) recognize that it is the policy of this state that children should grow up in families and that persons with disabilities and elderly persons should live in the setting of their choice; and
- (2) ensure that persons needing assistance and their families will have:
- $\qquad \qquad \text{(A)} \quad \text{the maximum possible control over} \\ \text{their services;} \\$
- (B) a choice of a broad, comprehensive array of services designed to meet individual needs; and
- (C) the easiest possible access to appropriate care and support, regardless of the area of the state in which they live.
- (c) The guiding principles and goals of the long-term care plan focusing on services and delivery of those services by the state must:
- (1) emphasize the development of home-based and community-based services and housing alternatives to complement the long-term care services already in existence;
 - (2) ensure that services will be of the

highest possible quality, with a minimum amount of regulation, structure, and complexity at the service level;

- (3) recognize that maximum independence and autonomy represent major goals, and with those comes a certain degree of risk;
- (4) maximize resources to the greatest extent possible, with the consumer receiving only the services that the consumer prefers and that are indicated by a functional assessment of need; and
- (5) structure the service delivery system to support these goals, ensuring that any necessary complexity of the system is at the administrative level rather than at the client level.
- (d) The commission shall coordinate state services to ensure that:
- (1) the roles and responsibilities of the agencies providing long-term care are clarified; and
- (2) duplication of services and resources is minimized.
- (e) In this section, "long-term care" means the provision of health care, personal care, and assistance related to health and social services over a sustained period to people of all ages and their families, regardless of the setting in which the care is given.

Revisor's Note

Section 531.043(a), Government Code, refers to individualized long-term care services for "persons" with functional limitations or medical needs. Throughout this chapter, the revised law substitutes "individual" for "person" for clarity and consistency where the context makes clear that the referenced person is a natural person and not an entity described by the definition of "person" provided by Section 311.005, Government Code (Code Construction Act), applicable to this code.

Revised Law

- Sec. 546.0003. EMPLOYMENT-FIRST POLICY. (a) It is the policy of this state that earning a living wage through competitive employment in the general workforce is the priority and preferred outcome for working-age individuals with disabilities who receive public benefits.
- (b) The commission, the Texas Education Agency, and the Texas Workforce Commission shall jointly adopt and implement an employment-first policy in accordance with the state's policy under Subsection (a). The policy must:

- 1 (1) affirm that an individual with a disability is
- 2 able to meet the same employment standards as an individual who does
- 3 not have a disability;
- 4 (2) ensure that all working-age individuals with
- 5 disabilities, including young adults, are offered factual
- 6 information regarding employment as an individual with a
- 7 disability, including the relationship between an individual's
- 8 earned income and the individual's public benefits;
- 9 (3) ensure that individuals with disabilities are
- 10 given the opportunity to understand and explore options for
- 11 education or training, including postsecondary, graduate, and
- 12 postgraduate education, vocational or technical training, or other
- 13 training, as pathways to employment;
- 14 (4) promote the availability and accessibility of
- 15 individualized training designed to prepare an individual with a
- 16 disability for the individual's preferred employment;
- 17 (5) promote partnerships with employers to overcome
- 18 barriers in meeting workforce needs with the creative use of
- 19 technology and innovation;
- 20 (6) ensure that staff of public schools, vocational
- 21 service programs, and community providers are supported and trained
- 22 to assist in achieving the goal of competitive employment for all
- 23 individuals with disabilities; and
- 24 (7) ensure that competitive employment, while being
- 25 the priority and preferred outcome, is not required of an
- 26 individual with a disability to secure or maintain public benefits
- 27 for which the individual is otherwise eligible. (Gov. Code, Sec.
- 28 531.02447.)

29 <u>Source Law</u>

- Sec. 531.02447. EMPLOYMENT-FIRST POLICY. (a)
 It is the policy of the state that earning a living
 wage through competitive employment in the general
 workforce is the priority and preferred outcome for
 working-age individuals with disabilities who receive
 public benefits.
- 36 (b) The commission, the Texas Education Agency, 37 and the Texas Workforce Commission shall jointly adopt 38 and implement an employment-first policy in accordance

with the state's policy under Subsection (a). The policy must:

- (1) affirm that an individual with a disability is able to meet the same employment standards as an individual who does not have a disability;
- (2) ensure that all working-age individuals with disabilities, including young adults, are offered factual information regarding employment as an individual with a disability, including the relationship between an individual's earned income and the individual's public benefits;
- (3) ensure that individuals with disabilities are given the opportunity to understand and explore options for education or training, including postsecondary, graduate, and postgraduate education, vocational or technical training, or other training, as pathways to employment;
- (4) promote the availability and accessibility of individualized training designed to prepare an individual with a disability for the individual's preferred employment;
- (5) promote partnerships with employers to overcome barriers to meeting workforce needs with the creative use of technology and innovation;
- (6) ensure that the staff of public schools, vocational service programs, and community providers are trained and supported to assist in achieving the goal of competitive employment for all individuals with disabilities; and
- (7) ensure that competitive employment, while being the priority and preferred outcome, is not required of an individual with a disability to secure or maintain public benefits for which the individual is otherwise eligible.

36 <u>Revised Law</u>

- 37 Sec. 546.0004. LONG-TERM CARE INSURANCE AWARENESS AND
- 38 EDUCATION CAMPAIGN. (a) The commission, in consultation with the
- 39 Texas Department of Insurance, shall develop and implement a public
- 40 awareness and education campaign designed to:
- 41 (1) educate the public on:
- 42 (A) the cost of long-term care, including the
- 43 limits of Medicaid eligibility and the limits of Medicare benefits;
- 44 and

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- 45 (B) the value and availability of long-term care
- 46 insurance; and
- 47 (2) encourage individuals to obtain long-term care
- 48 insurance.
- 49 (b) The Texas Department of Insurance shall cooperate with
- 50 and assist the commission in implementing the campaign.
- 51 (c) The commission may coordinate the implementation of the

- 1 campaign with any other state outreach campaign or activity
- 2 relating to long-term care issues. (Gov. Code, Sec. 531.0841.)

3 Source Law

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- Sec. 531.0841. LONG-TERM CARE INSURANCE EDUCATION AWARENESS AND CAMPAIGN. (a) The commission, in consultation with the Department of Aging and Disability Services and the Texas Department of Insurance, shall develop and implement a public awareness and education campaign designed to:
- (1) educate the public on the cost of long-term care, including the limits of Medicaid eligibility and the limits of Medicare benefits;
- (2) educate the public on the value and availability of long-term care insurance; and
- (3) encourage individuals to obtain long-term care insurance.
- (b) The Department of Aging and Disability Services and the Texas Department of Insurance shall cooperate with and assist the commission in implementing the campaign under this section.
- (c) The commission may coordinate the implementation of the campaign under this section with any other state outreach campaign or activity relating to long-term care issues.

Revisor's Note

Sections 531.0841(a) and (b), Government Code, require the Health and Human Services Commission, in consultation with the "Department of Aging Disability Services," to develop and implement а public awareness and education campaign. The Department of Aging and Disability Services abolished effective September 1, 2017, in accordance with Section 531.0202(b), Government Code, which is executed law that expires September 1, 2023, and the powers and duties of that department were transferred to the commission. Section 531.0011, Government Code, which is revised in this subtitle as Section __ provides that a reference to the department means the appropriate commission the division οr commission. Because the department no longer exists and the commission has assumed the powers and duties of the department, throughout this chapter, the revised law omits references to the Department of Aging and Disability Services.

- 1 SUBCHAPTER B. CARE SETTINGS AND SERVICE AND SUPPORT OPTIONS
- 2 Revised Law
- 3 Sec. 546.0051. DEFINITIONS. In this subchapter:
- 4 (1) "General residential operation" has the meaning
- 5 assigned by Section 42.002, Human Resources Code.
- 6 (2) "Legally authorized representative" has the
- 7 meaning assigned by Section 241.151, Health and Safety Code. (New.)
- 8 Revisor's Note
- 9 The revised law adds subchapter-wide definitions
- of "general residential operation" and "legally
- 11 authorized representative" for drafting convenience
- and to avoid frequent, unnecessary repetition of the
- substance of the definitions.
- 14 Revised Law
- 15 Sec. 546.0052. COMPREHENSIVE PLAN FOR ENSURING APPROPRIATE
- 16 CARE SETTING FOR INDIVIDUALS WITH DISABILITIES; BIENNIAL REPORT.
- 17 (a) The commission and appropriate health and human services
- 18 agencies shall implement a comprehensive, effectively working plan
- 19 that provides a system of services and support to foster
- 20 independence and productivity and provide meaningful opportunities
- 21 for an individual with a disability to reside in the most
- 22 appropriate care setting, considering:
- 23 (1) the individual's physical, medical, and behavioral
- 24 needs;
- 25 (2) the least restrictive care setting in which the
- 26 individual can reside;
- 27 (3) the individual's choice of care settings in which
- 28 to reside;
- 29 (4) the availability of state resources; and
- 30 (5) the availability of state programs for which the
- 31 individual qualifies that can assist the individual.
- 32 (b) The plan must require appropriate health and human
- 33 services agencies to:
- 34 (1) provide to an individual with a disability

- 1 residing in an institution or another individual as required by
- 2 Sections 546.0053 and 546.0054 information regarding care and
- 3 support options available to the individual with a disability,
- 4 including community-based services appropriate to that
- 5 individual's needs;
- 6 (2) recognize that certain individuals with
- 7 disabilities are represented by a legally authorized
- 8 representative, whom the agencies must include in any
- 9 decision-making facilitated by the plan's implementation;
- 10 (3) facilitate a timely and appropriate transfer of an
- 11 individual with a disability from an institution to an appropriate
- 12 community setting if:
- 13 (A) the individual chooses to reside in the
- 14 community;
- 15 (B) the individual's treating professionals
- 16 determine the transfer is appropriate; and
- (C) the transfer can be reasonably accommodated,
- 18 considering this state's available resources and the needs of other
- 19 individuals with disabilities; and
- 20 (4) develop strategies to prevent the unnecessary
- 21 placement in an institution of an individual with a disability who
- 22 is:
- 23 (A) residing in the community; and
- 24 (B) in imminent risk of requiring placement in an
- 25 institution because of a lack of community services.
- 26 (c) In implementing the plan, a health and human services
- 27 agency may not deny an eligible individual with a disability access
- 28 to an institution or remove an eligible individual with a
- 29 disability from an institution if the individual prefers the type
- 30 and degree of care provided in the institution and that care is
- 31 appropriate for the individual. A health and human services agency
- 32 may deny the individual with a disability access to an institution
- 33 or remove the individual from an institution to protect the
- 34 individual's health or safety.

- 1 (d) Subject to the availability of money, each appropriate
- 2 health and human services agency shall implement the strategies and
- 3 recommendations under the plan.
- 4 (e) To determine the appropriateness of transfers under
- 5 Subsection (b)(3) and develop the strategies described by
- 6 Subsection (b)(4), a health and human services agency shall presume
- 7 that a child residing in a general residential operation is
- 8 eligible for transfer to an appropriate community-based setting.
- 9 (f) To develop the strategies described by Subsection
- 10 (b)(4), an individual with a mental illness who is admitted to a
- 11 commission facility for inpatient mental health services three or
- 12 more times during a 180-day period is presumed to be in imminent
- 13 risk of requiring placement in an institution. The strategies must
- 14 be developed in a manner that presumes the individual's eligibility
- 15 for and the appropriateness of intensive community-based services
- 16 and support.
- 17 (g) Not later than December 1 of each even-numbered year,
- 18 the executive commissioner shall submit to the governor and the
- 19 legislature a report on the status of the implementation of the
- 20 plan. The report must include recommendations on any statutory or
- 21 other action necessary to implement the plan.
- (h) This section does not create a cause of action. (Gov.
- 23 Code, Sec. 531.0244.)

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24 <u>Source Law</u>

- Sec. 531.0244. ENSURING APPROPRIATE CARE SETTING FOR PERSONS WITH DISABILITIES. (a) The commission and appropriate health and human services agencies shall implement a comprehensive, effectively working plan that provides a system of services and support that fosters independence and productivity and provides meaningful opportunities for a person with a disability to live in the most appropriate care setting, considering:
 - (1) the person's physical, medical, and behavioral needs;
 - (2) the least restrictive care setting in which the person can reside;
 - (3) the person's choice of care settings in which to reside;
 - (4) the availability of state resources; and
- (5) the availability of state programs for which the person qualifies that can assist the person.

- (b) The comprehensive, effectively working plan required by Subsection (a) must require appropriate health and human services agencies to:
- (1) provide to a person with a disability living in an institution and to any other person as required by Sections 531.042 and 531.02442 information regarding care and support options available to the person with a disability, including community-based services appropriate to the needs of that person;
- (2) recognize that certain persons with disabilities are represented by legally authorized representatives as defined by Section 241.151, Health and Safety Code, whom the agencies must include in any decision-making process facilitated by the plan's implementation;
- (3) facilitate a timely and appropriate transfer of a person with a disability from an institution to an appropriate setting in the community if:
 - (A) the person chooses to live in the

community;

- (B) the person's treating professionals determine the transfer is appropriate; and
- (C) the transfer can be reasonably accommodated, considering the state's available resources and the needs of other persons with disabilities; and
- (4) develop strategies to prevent the unnecessary placement in an institution of a person with a disability who is living in the community but is in imminent risk of requiring placement in an institution because of a lack of community services.
- (c) For purposes of developing the strategies required by Subsection (b)(4), a person with a mental illness who is admitted to a facility of the Department of State Health Services for inpatient mental health services three or more times during a 180-day period is presumed to be in imminent risk of requiring placement in an institution. The strategies must be developed in a manner that presumes the person's eligibility for and the appropriateness of intensive community-based services and support.
- (c-1) For purposes of determining the appropriateness of transfers under Subsection (b)(3) and developing the strategies required by Subsection (b)(4), a health and human services agency shall presume the eligibility of a child residing in a general residential operation, as defined by Section 42.002, Human Resources Code, for transfer to an appropriate community-based setting.
- (d) In implementing the plan required by Subsection (a), a health and human services agency may not deny an eligible person with a disability access to an institution or remove an eligible person with a disability from an institution if the person prefers the type and degree of care provided in the institution and that care is appropriate for the person. A health and human services agency may deny the person access to an institution or remove the person from an institution to protect the person's health or safety.
- (e) Each appropriate health and human services agency shall implement the strategies and recommendations under the plan required by Subsection (a) subject to the availability of funds.
- (f) This section does not create a cause of action.
 - (g) Not later than December 1 of each

even-numbered year, the executive commissioner shall submit to the governor and the legislature a report on the status of the implementation of the plan required by Subsection (a). The report must include recommendations on any statutory or other action necessary to implement the plan.

Revisor's Note

- (1) Sections 531.0244(b)(2) and (c-1), Government Code, reference definitions for a "legally authorized representative" and a "general residential operation." Throughout this subchapter, the revised law omits references to the definitions of those terms because the references duplicate the subchapter-wide definitions for the terms added to this subchapter in Section 546.0051, which is applicable to the revised law.
- (2) Section 531.0244(c), Government Code, refers to an individual with a mental illness who is admitted to a facility of the "Department of State Health Services." The powers and duties of that department regarding state-operated institutions were transferred to the Health and Human Services Commission in accordance with Section 531.02011(2), Government Code, which is executed law that expires September 1, 2023. Therefore, throughout this chapter, in instances relating to state-operated institutions, the revised law substitutes the commission for the Department of State Health Services.
- (3) Section 531.0244(e), Government Code, refers to the availability of "funds." Throughout this chapter, the revised law substitutes "money" for "funds" because, in context, the meaning is the same and "money" is the more commonly used term.

34 Revised Law

Sec. 546.0053. INFORMATION AND ASSISTANCE REGARDING CARE
AND SUPPORT OPTIONS FOR INDIVIDUALS WITH DISABILITIES. (a) The
executive commissioner by rule shall require each health and human

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- services agency to provide to each patient or client of the agency 1 2 and to at least one family member of the patient or client, if 3 possible, information regarding all care and support options available to the patient or client, including community-based 4 services appropriate to the patient's or client's needs, before the 5 agency allows the patient or client to be placed in a care setting, 6 7 including a nursing facility, an intermediate care facility for individuals with an intellectual disability, or a 8 residential operation for children with an intellectual disability 9 that is licensed by the commission, to receive care or services 10 provided by the agency or by a person under an agreement with the 11 12 agency.
- The rules must require each health and human services 13 agency to provide information about all long-term care 14 15 long-term support options available to the patient or client, including community-based options and options available through 16 another agency or a private provider. 17 The information must be provided in a manner designed to maximize the patient's or client's 18 19 understanding of all available options. If the patient or client has a legally authorized representative, the information must also 20 be provided to that representative. If the patient or client is in 21 the conservatorship of a health and human services agency, the 22 23 information must be provided to the patient's or client's agency 24 caseworker and foster parents, if applicable.
- 25 (c) A health and human services agency that provides a patient, client, or other individual with information regarding 26 care and support options available to the patient or client shall 27 assist the patient, client, or other individual in taking advantage 28 of an option selected by the patient, client, or other individual, 29 30 subject to the availability of money. If the selected option is not immediately available for any reason, the agency shall provide 31 32 assistance in placing the patient or client on a waiting list for 33 that option. (Gov. Code, Sec. 531.042.)

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Source Law

ASSISTANCE Sec. 531.042. INFORMATION AND REGARDING CARE AND SUPPORT OPTIONS. (a) The executive commissioner by rule shall require each health and human services agency to provide to each patient or client of the agency and to at least one family member of the patient or client, if possible, information regarding all care and support options available to the patient or client, including community-based services appropriate to the needs of the patient or client, before the agency allows the patient or client to be placed in a care setting, including a nursing facility, intermediate care facility for individuals intellectual with disability, or general an with residential operation for children intellectual that licensed by disability is the Department of Family and Protective Services, receive care or services provided by the agency or by a person under an agreement with the agency.

(b) The rules must require each health and human services agency to provide information about all long-term care options and long-term support options available to the patient or client, including community-based options and options available through another agency or a private provider. The information must be provided in a manner designed to maximize the patient's or client's understanding of all available options. If the patient or client has a legally authorized representative, as defined by Section 241.151, Health and Safety Code, the information must also be provided to that representative. If the patient or client is in the conservatorship of a health and human services agency, the information must be provided to the patient's or client's agency caseworker and foster parents, if applicable.

(c) A health and human services agency that provides a patient, client, or other person as required by this section with information regarding care and support options available to the patient or client shall assist the patient, client, or other person in taking advantage of an option selected by the patient, client, or other person, subject to the availability of funds. If the selected option is not immediately available for any reason, the agency shall provide assistance in placing the patient or client on a waiting list for that option.

Revisor's Note

Section 531.042(a), Government Code, refers to a general residential operation for children with an intellectual disability that is licensed the "Department of Family and Protective Services." The Department of Family and Protective Services' regulatory functions, including regulatory functions related to child care facilities, were transferred to the Health and Human Services Commission in accordance with Section 531.02011(3), Government Code, which is

- 1 executed law that expires September 1, 2023.
- 2 Therefore, throughout this chapter, in instances
- 3 relating to licensing of child care facilities, the
- 4 revised law substitutes the commission for the
- 5 Department of Family and Protective Services.
- 6 Revised Law
- 7 Sec. 546.0054. COMMUNITY LIVING OPTIONS INFORMATION
- 8 PROCESS FOR CERTAIN INDIVIDUALS WITH INTELLECTUAL DISABILITY. (a)
- 9 In this section, "institution" means:
- 10 (1) a residential care facility the commission
- 11 operates or maintains to provide 24-hour services, including
- 12 residential services, to individuals with an intellectual
- 13 disability; or
- 14 (2) an ICF-IID.
- 15 (b) In addition to providing information regarding care and
- 16 support options as required by Section 546.0053, the commission
- 17 shall implement a community living options information process in
- 18 each institution to inform individuals with an intellectual
- 19 disability who reside in the institution and the individuals'
- 20 legally authorized representatives of alternative community living
- 21 options.
- 22 (c) The commission shall:
- 23 (1) at least annually provide the information required
- 24 by Subsection (b) through the community living options information
- 25 process; and
- 26 (2) provide the information at any other time on
- 27 request by an individual with an intellectual disability who
- 28 resides in an institution or the individual's legally authorized
- 29 representative.
- 30 (d) If an individual with an intellectual disability
- 31 residing in an institution or the individual's legally authorized
- 32 representative indicates a desire to pursue an alternative
- 33 community living option after receiving the information provided
- 34 under this section, the commission shall refer the individual or

- 1 the individual's legally authorized representative to the local
- 2 intellectual and developmental disability authority. The local
- 3 authority shall place the individual:
- 4 (1) in an alternative community living option, subject
- 5 to the availability of money; or
- 6 (2) on a waiting list for those options if for any
- 7 reason the options are not available to the individual on or before
- 8 the 30th day after the date the individual or the individual's
- 9 legally authorized representative is referred to the local
- 10 authority.
- 11 (e) The commission shall document in the records of each
- 12 individual with an intellectual disability who resides in an
- 13 institution:

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- 14 (1) the information provided to the individual or the
- 15 individual's legally authorized representative through the
- 16 community living options information process; and
- 17 (2) the results of that process. (Gov. Code, Secs.
- 18 531.02442(a)(1-a),(b),(c),(d),(e).)

19 Source Law

20 Sec. 531.02442. COMMUNITY LIVING OPTIONS 21 INFORMATION PROCESS FOR CERTAIN PERSONS WITH AN 22 INTELLECTUAL DISABILITY. (a) In this section:

(1-a) "Institution" means:

- (A) a residential care facility operated or maintained by the department to provide 24-hour services, including residential services, to persons with an intellectual disability; or
- 28 (B) an ICF-IID, as defined by Section 531.002, Health and Safety Code.
 - (b) In addition to providing information regarding care and support options as required by Section 531.042, the department shall implement a community living options information process in each institution to inform persons with an intellectual disability who reside in the institution and their legally authorized representatives of alternative community living options.
 - (c) The department shall provide the information required by Subsection (b) through the community living options information process at least annually. The department shall also provide the information at any other time on request by a person with an intellectual disability who resides in an institution or the person's legally authorized representative.
 - (d) If a person with an intellectual disability

residing in an institution or the person's legally authorized representative indicates a desire to pursue an alternative community living option after receiving the information provided under this section, the department shall refer the person or the person's legally authorized representative to the local intellectual and developmental disability authority. The local intellectual and developmental disability authority shall place the person in an alternative community living option, subject to the availability of funds, or on a waiting list for those options if the options are not available to the person for any reason on or before the 30th day after the date the person or the person's legally authorized representative is referred to the local intellectual and developmental disability authority.

(e) The department shall document in the records of each person with an intellectual disability who resides in an institution the information provided to the person or the person's legally authorized representative through the community living options information process and the results of that process.

Revisor's Note

- (1) Section 531.02442(a)(1), Government Code, defines "department" as "the Department of Aging and Disability Services." The revised law omits the definition for the reason stated in the revisor's note to Section 546.0004. The omitted law reads:
 - (1) "Department" means the Department of Aging and Disability Services.
- (2) Section 531.02442(a)(1-a)(B), Government Code, defines an "ICF-IID." Throughout this chapter, the revised law omits references to the definition of that term because it duplicates the chapter-wide definition for that term added to this chapter in Section 546.0001(1), which is applicable to the revised law.
- (3) Section 531.02442(a)(2), Government Code, defines "legally authorized representative." The revised law omits the definition because it duplicates the subchapter-wide definition for that term added to this subchapter in Section 546.0051, which is applicable to the revised law. The omitted law reads:
- 45 (2) "Legally authorized 46 representative" has the meaning assigned by 47 Section 241.151, Health and Safety Code.

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- 1 (4) Section 531.02442(a)(3), Government Code,
- 2 defines "local intellectual and developmental
- disability authority." The revised law omits the
- 4 definition because it duplicates the chapter-wide
- 5 definition for that term added to this chapter in
- 6 Section 546.0001(1), which is applicable to the
- 7 revised law. The omitted law reads:
- 8 (3) "Local intellectual and 9 developmental disability authority" has the 10 meaning assigned by Section 531.002, Health
- 11 and Safety Code.
- 12 Revised Law
- 13 Sec. 546.0055. IMPLEMENTATION OF COMMUNITY LIVING OPTIONS
- 14 INFORMATION PROCESS AT STATE INSTITUTIONS FOR CERTAIN ADULT
- 15 RESIDENTS. (a) In this section:
- 16 (1) "Adult resident" means an individual with an
- 17 intellectual disability who:
- 18 (A) is at least 22 years of age; and
- 19 (B) resides in a state supported living center.
- 20 (2) "State supported living center" has the meaning
- 21 assigned by Section 531.002, Health and Safety Code.
- 22 (b) This section applies only to the community living
- 23 options information process for an adult resident.
- (c) The commission shall contract with local intellectual
- 25 and developmental disability authorities to implement the
- 26 community living options information process required by Section
- 27 546.0054 for an adult resident.
- 28 (d) The commission's contract with a local intellectual and
- 29 developmental disability authority must:
- 30 (1) delegate to the local authority the commission's
- 31 duties under Section 546.0054 with regard to implementing the
- 32 community living options information process at a state supported
- 33 living center;
- 34 (2) include performance measures designed to assist
- 35 the commission in evaluating the effectiveness of the local

- 1 authority in implementing the community living options information
- 2 process; and
- 3 (3) ensure that the local authority provides service
- 4 coordination and relocation services to an adult resident who
- 5 chooses, is eligible for, and is recommended by the
- 6 interdisciplinary team for a community living option to facilitate
- 7 a timely, appropriate, and successful transition from the state
- 8 supported living center to the community living option.
- 9 (e) The commission, with the advice and assistance of
- 10 representatives of family members or legally authorized
- 11 representatives of adult residents, individuals with an
- 12 intellectual disability, state supported living centers, and local
- 13 intellectual and developmental disability authorities, shall:
- 14 (1) develop an effective community living options
- 15 information process;
- 16 (2) create uniform procedures for implementing the
- 17 community living options information process; and
- 18 (3) minimize any potential conflict of interest
- 19 regarding the community living options information process between
- 20 a state supported living center and an adult resident, an adult
- 21 resident's legally authorized representative, or a local
- 22 authority.
- 23 (f) A state supported living center shall:
- 24 (1) allow a local intellectual and developmental
- 25 disability authority to participate in the interdisciplinary
- 26 planning process involving the consideration of community living
- 27 options for an adult resident;
- 28 (2) to the extent not otherwise prohibited by state or
- 29 federal confidentiality laws, provide a local intellectual and
- 30 developmental disability authority with access to an adult resident
- 31 and an adult resident's records to assist the authority in
- 32 implementing the community living options information process; and
- 33 (3) provide an adult resident or the adult resident's
- 34 legally authorized representative with accurate information

- regarding the risks of moving the adult resident to a community
- 2 living option. (Gov. Code, Secs. 531.02443(a)(1), (5), (b), (c),
- 3 (d), (e), (f).)

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Source Law

- Sec. 531.02443. IMPLEMENTATION OF COMMUNITY OPTIONS INFORMATION PROCESS ATTITVING STATE INSTITUTIONS FOR CERTAIN ADULT RESIDENTS. (a) section:
- (1)"Adult resident" means a person with an intellectual disability who:

 (A) is at least 22 years of age; and

 - resides in a state supported (B)

living center.

- "State supported living center" (5) the meaning assigned by Section 531.002, Health and Safety Code.
- (b) This section applies only to the community living options information process for an adult resident.
- The department shall contract with local (c) intellectual and developmental disability authorities to implement the community living options information process required by Section 531.02442 for an adult resident.
- (d) The contract with the local intellectual and developmental disability authority must:
- (1) delegate to the local intellectual and developmental disability authority the department's duties under Section 531.02442 with regard to the implementation of the community living options information process at a state supported living
- include performance measures designed (2) assist the department in evaluating of local intellectual effectiveness a developmental disability authority in implementing the community living options information process; and
- (3) ensure that the local intellectual and developmental disability authority provides service coordination and relocation services to an adult resident who chooses, is eligible for, and recommended by the interdisciplinary team for community living option to facilitate a timely, appropriate, and successful transition from the state supported living center to the community living option.
- advice (e) The department, with the advice and assistance of the interagency task force on ensuring appropriate care settings for persons with disabilities and representatives of family members or authorized legally representatives of residents, persons with an intellectual disability, state supported living centers, and local intellectual and developmental disability authorities, shall:
- develop an effective community living (1)options information process;
- (2) create uniform procedures for implementation of the community living opt the options information process; and
- (3) minimize any potential conflict of interest regarding the community living options information process between a state supported living

1 2 3 4 5 6 7 8 9	center and an adult resident, an adult resident's legally authorized representative, or a local intellectual and developmental disability authority. (f) A state supported living center shall: (1) allow a local intellectual and developmental disability authority to participate in the interdisciplinary planning process involving the consideration of community living options for an adult resident; (2) to the extent not otherwise prohibited
11 12 13 14 15 16	by state or federal confidentiality laws, provide a local intellectual and developmental disability authority with access to an adult resident and an adult resident's records to assist the authority in implementing the community living options information process; and
17 18 19 20 21	(3) provide the adult resident or the adult resident's legally authorized representative with accurate information regarding the risks of moving the adult resident to a community living option.
22	Revisor's Note
23	(1) Section 531.02443(a)(2), Government Code,
24	defines "department" as "the Department of Aging and
25	Disability Services." The revised law omits the
26	definition for the reason stated in the revisor's note
27	to Section 546.0004. The omitted law reads:
28 29 30	(2) "Department" means the Department of Aging and Disability Services.
31	(2) Section 531.02443(a)(3), Government Code,
32	defines "legally authorized representative." The
33	revised law omits the definition for the reason stated
34	in Revisor's Note (1) to Section 546.0052. The omitted
35	law reads:
36 37 38	(3) "Legally authorized representative" has the meaning assigned by Section 241.151, Health and Safety Code.
39	(3) Section 531.02443(a)(4), Government Code,
40	defines "local intellectual and developmental
41	disability authority." The revised law omits the
42	definition because it duplicates the chapter-wide
43	definition for the term added to this chapter as
44	Section 546.0001(1), which is applicable to the
45	revised law. The omitted law reads:
46 47	(4) "Local intellectual and developmental disability authority" has the

meaning assigned by Section 531.002, Health and Safety Code.

3 Section 531.02443(e), Government Code, requires the Health and Human Services Commission to 4 5 seek advice and assistance from the interagency task 6 force on ensuring appropriate care settings persons with disabilities, meaning the task force 7 established under former Section 531.02441, 8 Government Code. Section 531.02441, including the 9 task force, expired on September 1, 2017, and because 10 of the expiration, the revised law omits the reference 11 to the task force. 12

13 Revised Law

- 14 Sec. 546.0056. VOUCHER PROGRAM FOR TRANSITIONAL LIVING
 15 ASSISTANCE FOR INDIVIDUALS WITH DISABILITIES. (a) In this
 16 section:
- 17 (1) "Institutional housing" means:
- 18 (A) an ICF-IID;
- 19 (B) a nursing facility;
- 20 (C) a state hospital, state supported living
- 21 center, or state center the commission maintains and manages;
- (D) a general residential operation for children
- 23 with an intellectual disability that the commission licenses; or
- 24 (E) a general residential operation.
- 25 (2) "Integrated housing" means housing in which an
- 26 individual with a disability resides or may reside that is:
- 27 (A) located in the community; and
- 28 (B) not exclusively occupied by individuals with
- 29 disabilities and their care providers.
- 30 (b) Subject to the availability of money, the commission
- 31 shall coordinate with the Texas Department of Housing and Community
- 32 Affairs to develop a housing assistance program to assist
- 33 individuals with disabilities in moving from institutional housing
- 34 to integrated housing. In developing the program, the agencies
- 35 shall address:

developing the program, the agencies shall address:
(1) eligibility requirements for

assistance;

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(2) the period during which a person with a disability may receive assistance;

(3) the types of housing expenses to be covered under the program; and

(4) the locations at which the program will be operated.

(c) Subject to the availability of funds, the Department of Aging and Disability Services shall administer the housing assistance program under this section. The department shall coordinate with the Texas Department of Housing and Community Affairs in administering the program, determining the availability of funding from the United States Department of Housing and Urban Development, and obtaining those funds.

(d) The Texas Department Housing of Community Affairs and the Department of Aging and Disability Services shall provide information to the commission as necessary to facilitate the administration of the housing assistance program.

Revisor's Note

Section 531.059(b), Government Code, requires the Health and Human Services Commission to coordinate with agencies, including the "Department of State Health Services," to develop a housing assistance The Department of State Health Services' program. client services functions were transferred to the Health and Human Services Commission in accordance Section 531.0201(a)(2)(C), Government which is executed law that expires September 1, 2023. Therefore, throughout this chapter, in instances relating to client services, the revised law substitutes the commission for the department.

Revised Law

Sec. 546.0057. 38 TRANSITION SERVICES FOR YOUTH WITH (a) The executive commissioner shall monitor 39 DISABILITIES. programs and services offered through health and human services 40 agencies designed to assist youth with disabilities to transition 41 42 from school-oriented living to:

- 43 (1) post-schooling activities;
- 44 (2) services for adults; or
- 45 (3) community living.

- 1 (b) In monitoring the programs and services, the executive
- 2 commissioner shall:

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- 3 consider whether the programs or services result
- 4 in positive outcomes in the employment, community integration,
- health, and quality of life of individuals with disabilities; and 5
- 6 (2) collect information regarding the outcomes of the
- 7 transition process as necessary to assess the programs
- 8 services. (Gov. Code, Sec. 531.02445.)

9 Source Law

TRANSITION SERVICES FOR YOUTH Sec. 531.02445. WITH DISABILITIES. (a) The executive commissioner shall monitor programs and services offered through health and human services agencies designed to assist youth with disabilities to transition school-oriented living to post-schooling activities, services for adults, or community living.

In monitoring the programs and services, the

executive commissioner shall:

(1)consider whether the programs oΥ in positive community into services result outcomes in the employment, health, integration, and quality of life of individuals with disabilities; and (2) collect information regarding the

outcomes of the transition process as necessary to

25 assess the programs and services.

Revised Law

- Sec. 546.0058. 27 TRANSFER OF MONEY FOR COMMUNITY-BASED
- (a) The commission shall quantify the amount of money 2.8
- 29 the legislature appropriates that would have been spent during the
- 30 remainder of a state fiscal biennium to care for an individual who
- resides in a nursing facility but who is leaving that facility 31
- 32 before the end of the biennium to reside in the community with the
- 33 assistance of community-based services.
- 34 Notwithstanding any other state law and to the maximum
- extent allowed by federal law, the executive commissioner shall 35
- direct, as appropriate: 36
- the comptroller, 37 at the time an individual
- described by Subsection (a) leaves a nursing facility, to transfer 38
- 39 an amount not to exceed the amount quantified under that subsection
- 40 among the health and human services agencies and the commission as
- 41 necessary to comply with this section; or

- 1 (2) the commission or a health and human services
- 2 agency, at the time an individual described by Subsection (a)
- 3 leaves a nursing facility, to transfer an amount not to exceed the
- 4 amount quantified under that subsection within the agency's budget
- 5 as necessary to comply with this section.
- 6 (c) The commission shall ensure that the amount transferred
- 7 under this section is redirected by the commission or a health and
- 8 human services agency, as applicable, to one or more
- 9 community-based programs in the amount necessary to provide
- 10 community-based services to an individual after the individual
- 11 leaves a nursing facility. (Gov. Code, Sec. 531.092.)

12 <u>Source Law</u>

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Sec. 531.092. TRANSFER OF MONEY COMMUNITY-BASED SERVICES. (a) The commission shall quantify the amount of money appropriated by the legislature that would have been spent during the remainder of a state fiscal biennium to care for a person who lives in a nursing facility but who is leaving that facility before the end of the biennium to with the live in the community assistance community-based services.

(b) Notwithstanding any other state law and to the maximum extent allowed by federal law, the executive commissioner shall direct, as appropriate:

- (1) the comptroller, at the time the person described by Subsection (a) leaves the nursing facility, to transfer an amount not to exceed the amount quantified under that subsection among the health and human services agencies and the commission as necessary to comply with this section; or
- as necessary to comply with this section; or

 (2) the commission or a health and human services agency, at the time the person described by Subsection (a) leaves the nursing facility, to transfer an amount not to exceed the amount quantified under that subsection within the agency's budget as necessary to comply with this section.
- (c) The commission shall ensure that the amount transferred under this section is redirected by the commission or health and human services agency, as applicable, to one or more community-based programs in the amount necessary to provide community-based services to the person after the person leaves the nursing facility.

SUBCHAPTER C. CONSUMER DIRECTION MODELS

Revised Law

- Sec. 546.0101. DEFINITIONS. In this subchapter:
- 47 (1) "Consumer" means an individual who receives
- 48 services through a consumer direction model the commission
- 49 establishes under this subchapter.

- 1 (2) "Consumer direction model" means a service
- 2 delivery model under which a consumer or the consumer's legally
- 3 authorized representative exercises control over the development
- 4 and implementation of the consumer's individual service plan or
- 5 over the persons delivering the services directly to the consumer.
- 6 The term includes the consumer-directed service option, the service
- 7 responsibility option, and other types of service delivery models
- 8 the commission develops under this subchapter.
- 9 (3) "Consumer-directed service option" means a type of
- 10 consumer direction model in which:
- 11 (A) a consumer or the consumer's legally
- 12 authorized representative, as the employer, exercises control
- 13 over:
- 14 (i) recruiting, hiring, managing, or
- 15 dismissing persons providing services directly to the consumer; or
- 16 (ii) retaining contractors or vendors for
- 17 other authorized program services; and
- 18 (B) the consumer-directed services agency serves
- 19 as fiscal agent and performs employer-related administrative
- 20 functions for the consumer or the consumer's legally authorized
- 21 representative, including payroll and filing tax and related
- 22 reports.
- 23 (4) "Designated representative" means an adult
- 24 volunteer a consumer or the consumer's legally authorized
- 25 representative appoints, as an employer, to perform all or part of
- 26 the consumer's or the representative's duties as employer as the
- 27 consumer or the representative approves.
- 28 (5) "Legally authorized representative":
- 29 (A) means:
- 30 (i) a parent or legal guardian if the
- 31 individual is a minor;
- 32 (ii) a legal guardian if the individual has
- 33 been adjudicated as incapacitated to manage the individual's
- 34 personal affairs; or

1	(iii) any other person authorized or
2	required by law to act on the individual's behalf with regard to the
3	individual's care; and
4	(B) does not include a designated
5	representative.
6	(6) "Service responsibility option" means a type of
7	consumer direction model in which:
8	(A) a consumer or the consumer's legally
9	authorized representative participates in selecting, training, and
10	managing persons providing services directly to the consumer; and
11	(B) the provider agency, as the employer,
12	performs employer-related administrative functions for the
13	consumer or the consumer's legally authorized representative,
14	including hiring and dismissing persons providing services
15	directly to the consumer. (Gov. Code, Sec. 531.051(a).)
16	Source Law
17 118 19 10 118 19 10 118 19 10 118 118 118 118 118 118 118 118 118	Sec. 531.051. CONSUMER DIRECTION OF CERTAIN SERVICES FOR PERSONS WITH DISABILITIES AND ELDERLY PERSONS. (a) In this section: (1) "Consumer" means a person who receives services through a consumer direction model established by the commission under this section. (2) "Consumer direction" or "consumer direction model" means a service delivery model under which a consumer or the consumer's legally authorized representative exercises control over the development and implementation of the consumer's individual service plan or over the persons delivering the services directly to the consumer. The term includes the consumer-directed service option, the service responsibility option, and other types of service delivery models developed by the commission under this section. (3) "Consumer-directed service option" means a type of consumer direction model in which: (A) a consumer or the consumer's legally authorized representative, as the employer, exercises control over: (i) the recruitment, hiring, management, or dismissal of persons providing services directly to the consumer; or (ii) the retention of contractors or vendors for other authorized program
14 15 16 17 18 19 50	services; and (B) the consumer-directed services agency serves as fiscal agent and performs employer-related administrative functions for the consumer or the consumer's legally authorized representative, including payroll and the filing of tax and related reports. (4) "Designated representative" means an

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adult volunteer appointed by a consumer or the consumer's legally authorized representative, as an employer, to perform all or part of the consumer's or the representative's duties as employer as approved by the consumer or the representative.

(5) "Legally authorized representative":

(A) means:

(i) a parent or legal guardian

if the person is a minor;

(ii) a legal guardian if the person has been adjudicated as incapacitated to manage the person's personal affairs; or

(iii) any other person authorized or required by law to act on behalf of the person with regard to the person's care; and

(B) does not include a designated

representative.

(6) "Service responsibility option" means a type of consumer direction model in which:

(A) a consumer or the consumer's legally authorized representative participates in the selection of, trains, and manages persons providing services directly to the consumer; and

(B) the provider agency, as the employer, performs employer-related administrative functions for the consumer or the consumer's legally authorized representative, including the hiring and dismissal of persons providing services directly to the consumer.

Revisor's Note

- Section (1)531.051(a), Government Code. provides definitions for "this section." Throughout this subchapter, the revised law substitutes "this subchapter" for "this section" because this subchapter is substantially derived from Section 531.051. subchapter also includes Section 531.0512, Government That section is revised in this subchapter as Code. Section 546.0106, and the defined terms are made applicable to that revised law. Because it is clear from the context that the defined terms have the same meaning in Section 531.0512, applying the defined terms to the revision of that section in the subchapter does not result in a substantive change.
- (2) Section 531.051(a)(2), Government Code, defines the terms "consumer direction" and "consumer direction model" as meaning a service delivery model related to a consumer's service plan or the direction of services provided to a consumer. For clarity and

- 1 consistency of terminology used within this
- 2 subchapter, the revised law omits "consumer direction"
- and exclusively uses the term "consumer direction
- 4 model" throughout the revised law.

5 Revised Law

- 6 Sec. 546.0102. IMPLEMENTATION OF CONSUMER DIRECTION
- 7 MODELS. (a) The commission shall develop and oversee the
- 8 implementation of consumer direction models under which an
- 9 individual with a disability or an elderly individual who is
- 10 receiving certain state-funded or Medicaid-funded services, or the
- 11 individual's legally authorized representative, exercises control
- 12 over:
- 13 (1) developing and implementing the individual's
- 14 service plan; or
- 15 (2) the persons who directly deliver the services.
- 16 (b) The consumer direction models the commission
- 17 establishes under this subchapter may be implemented in appropriate
- 18 and suitable commission or health and human services agency
- 19 programs. (Gov. Code, Secs. 531.051(b), (d).)

20 Source Law

- 21 The commission shall develop and oversee the (b) implementation of consumer direction models under 22 23 which a person with a disability or an elderly person 24 state-funded certain is receiving Medicaid-funded services, or the person's legally authorized representative, exercises control over the 25 26 development 27 and implementation of the person's 28 individual service plan or over the persons directly deliver the services. 29
- 30 (d) The consumer direction models established 31 under this section may be implemented in appropriate 32 and suitable programs of the commission or a health and 33 human services agency.

34 Revised Law

- 35 Sec. 546.0103. RULES. In adopting rules for consumer
- 36 direction models, the executive commissioner shall:
- 37 (1) determine which services are appropriate and
- 38 suitable for delivery through a consumer direction model;
- 39 (2) ensure that each consumer direction model is

- 1 designed to comply with applicable federal and state laws;
- 2 (3) maintain procedures to ensure that a potential
- 3 consumer or the consumer's legally authorized representative has
- 4 adequate and appropriate information, including the
- 5 responsibilities of a consumer or representative under each service
- 6 delivery option, to make an informed choice among the types of
- 7 consumer direction models;
- 8 (4) require each consumer or the consumer's legally
- 9 authorized representative to sign a statement acknowledging
- 10 receipt of the information required by Subdivision (3);
- 11 (5) maintain procedures to monitor delivery of
- 12 services through a consumer direction model to ensure:
- 13 (A) adherence to existing applicable program
- 14 standards;
- 15 (B) appropriate use of money; and
- 16 (C) consumer satisfaction with the delivery of
- 17 services;

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- 18 (6) ensure that authorized program services that are
- 19 not being delivered to a consumer through a consumer direction
- 20 model are provided by a provider agency the consumer or the
- 21 consumer's legally authorized representative chooses; and
- 22 (7) set a timetable to complete the implementation of
- 23 the consumer direction models. (Gov. Code, Sec. 531.051(c).)

24 Source Law

- 25 (c) In adopting rules for the consumer direction models, the executive commissioner shall:
 - (1) determine which services are appropriate and suitable for delivery through consumer direction;
 - (2) ensure that each consumer direction model is designed to comply with applicable federal and state laws;
 - (3)maintain procedures to ensure that a legally potential consumer or the consumer's authorized representative adequate has and information, appropriate including responsibilities of a consumer or representative under each service delivery option, to make an informed choice among the types of consumer direction models;
 - (4) require each consumer or the consumer's legally authorized representative to sign a statement acknowledging receipt of the information required by Subdivision (3);

2 3 4 5 6 7 8 9 LO L1 L2 L3 L4	delivery of services through consumer direction to ensure: (A) adherence to existing applicable program standards; (B) appropriate use of funds; and (C) consumer satisfaction with the delivery of services; (6) ensure that authorized program services that are not being delivered to a consumer through consumer direction are provided by a provider agency chosen by the consumer or the consumer's legally authorized representative; and
L4 L5	(7) set a timetable to complete the implementation of the consumer direction models.
L6	Revised Law
L7	Sec. 546.0104. APPLICABILITY OF CERTAIN NURSING LICENSURE
L8	REQUIREMENTS. Section 301.251(a), Occupations Code, does not apply
L9	to delivery of a service for which payment is provided under the
20	consumer-directed service option developed under this subchapter
21	if:
22	(1) the individual who delivers the service:
23	(A) has not been denied a license under Chapter
24	301, Occupations Code;
25	(B) has not been issued a license under Chapter
26	301, Occupations Code, that is revoked or suspended; and
27	(C) performs a service that is not expressly
28	prohibited from delegation by the Texas Board of Nursing; and
29	(2) the consumer who receives the service:
30	(A) has a disability and the service would have
31	been performed by the consumer or the consumer's legally authorized
32	representative except for that disability; and
33	(B) is:
34	(i) capable of training the individual to
35	properly perform the service and the consumer directs the
36	individual to deliver the service; or
37	(ii) not capable of training the individual
88	to properly perform the service, the consumer's legally authorized
39	representative is capable of training the individual to properly
10	perform the service, and the representative directs the individual
1.1	to deliver the service (Cov. Code Sec. 531 051(e))

1 Source Law 2 Section 301.251(a), Occupations Code, does (e) 3 not apply to delivery of a service for which payment is provided under the consumer-directed service option developed under this section if: 6 the person who delivers the service: (1)7 (A) has not been denied a license under Chapter 301, Occupations Code; (B) has not been issued 8 9 a license 10 under Chapter 301, Occupations Code, that is revoked 11 or suspended; and performs a service that is not (C) 12 13 expressly prohibited from delegation by the Texas Board of Nursing; and 14 15 the consumer who receives the service: 16 (A) has a disability and the service would have been performed by the consumer or the consumer's legally authorized representative except 17 18 for that disability; and 19 20 (B) 21 (i) the consumer is capable of training the person in the proper performance of the 23 service, the consumer directs the person to deliver 24 the service; or 25 (ii) the consumer capable of training the person in the proper performance of the service, the consumer's legally authorized representative is capable of training the person in the proper performance of the service and directs the person to deliver the person the person to deliver the person to deliver the person to deliver 26 27 28 29 directs the person to deliver the service. 30 31 Revised Law LEGALLY AUTHORIZED REPRESENTATIVE Sec. 546.0105. OVERSIGHT REQUIRED.

32 If an individual delivers a service under 33 34 Section 546.0104(2)(B)(ii), the legally authorized representative 35 must be present when the service is performed or be immediately 36 accessible to the individual who delivers the service. individual will perform the service when the representative is not present, the representative must observe the individual performing 38 39 the service at least once to assure the representative that the 40 individual can competently perform that service. (Gov. Code, Sec. 41 531.051(f).)

42 Source Law

(f) If the person delivers the service under Subsection (e)(2)(B)(ii), the legally authorized representative must be present when the service is performed or be immediately accessible to the person who delivers the service. If the person will perform the service when the representative is not present, the representative must observe the person performing the service at least once to assure the representative that the person performing the service can competently perform that service.

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1	Revised Law
2	Sec. 546.0106. PROCEDURE TO PROVIDE NOTICE TO MEDICAL
3	RECIPIENTS. The commission shall:
4	(1) develop a procedure to:
5	(A) verify that a recipient or the recipient's
6	parent or legal guardian is informed of the consumer direction
7	model and provided the option to choose to receive care under that
8	model; and
9	(B) if the individual declines to receive care
10	under the consumer direction model, document the decision to
11	decline; and
12	(2) ensure that each Medicaid managed care
13	organization implements the procedure. (Gov. Code, Sec. 531.0512.)
14	Source Law
15 16 17 18 19 20 21 22 23 24 25 27	Sec. 531.0512. NOTIFICATION REGARDING CONSUMER DIRECTION MODEL. The commission shall: (1) develop a procedure to: (A) verify that a Medicaid recipient or the recipient's parent or legal guardian is informed regarding the consumer direction model and provided the option to choose to receive care under that model; and (B) if the individual declines to receive care under the consumer direction model, document the declination; and (2) ensure that each Medicaid managed care organization implements the procedure.
28	SUBCHAPTER D. COMMUNITY-BASED SUPPORT AND SERVICE DELIVERY SYSTEM
29	INITIATIVES AND GRANT PROGRAM
30	Revised Law
31	Sec. 546.0151. DEFINITION. In this subchapter,
32	"community-based organization" includes:
33	(1) an area agency on aging;
34	(2) an independent living center;
35	(3) a municipality, county, or other local government;
36	(4) a nonprofit or for-profit organization; or
37	(5) a community mental health and intellectual
38	disability center. (Gov. Code, Sec. 531.02481(f) (part).)
39	Source Law
40	(f) A community-based organization

1 2 3 4 5 6 7 8 9	<pre>includes:</pre>
10	Revised Law
11	Sec. 546.0152. COMMUNITY-BASED SUPPORT AND SERVICE
12	DELIVERY SYSTEMS FOR LONG-TERM CARE SERVICES. (a) The commission
13	shall assist communities in this state to develop comprehensive,
14	community-based support and service delivery systems for long-term
15	care services. At a community's request, the commission shall
16	provide resources and assistance to the community to enable the
17	community to:
18	(1) identify and overcome institutional barriers to
19	developing more comprehensive community support systems, including
20	barriers that result from the policies and procedures of state
21	health and human services agencies;
22	(2) develop a system of blended money, consistent with
23	federal law and the General Appropriations Act, to allow the
24	community to customize services to fit individual community needs;
25	and
26	(3) develop a local system of access and assistance to
27	aid clients in accessing the full range of long-term care services.
28	(b) At the request of a community-based organization or a
29	combination of community-based organizations, the commission may
30	provide a grant to the organization or organizations in accordance
31	with this subchapter.

- 32 (c) In implementing this subchapter, the commission shall
- 33 consider models used in other service delivery systems. (Gov. Code,
- 34 Secs. 531.02481(a), (d).)

35 <u>Source Law</u>

Sec. 531.02481. COMMUNITY-BASED SUPPORT AND SERVICE DELIVERY SYSTEMS FOR LONG-TERM CARE SERVICES.

(a) The commission and the Department of Aging and Disability Services shall assist communities in this state in developing comprehensive, community-based support and service delivery systems for long-term

- care services. At the request of a community-based organization or combination of community-based organizations, the commission may provide a grant to the organization or combination of organizations in accordance with Subsection (g). At the request of a community, the commission shall provide resources and assistance to the community to enable the community to:
- (1) identify and overcome institutional barriers to developing more comprehensive community support systems, including barriers that result from the policies and procedures of state health and human services agencies;
- (2) develop a system of blended funds, consistent with the requirements of federal law and the General Appropriations Act, to allow the community to customize services to fit individual community needs; and
- (3) develop a local system of access and assistance to aid clients in accessing the full range of long-term care services.
- (d) In implementing this section, the commission shall consider models used in other service delivery systems.

Revisor's Note

- (1) Section 531.02481(a), Government authorizes the Health and Human Services Commission to provide grants to a community-based organization or community-based organizations combination of in accordance with "Subsection (g)." The revised law substitutes "this subchapter" for the quoted language because requirements imposed on the commission with respect to awarding grants under Section 531.02481 are not limited to Subsection (g). Section 531.02481, which is revised as Subchapter D of this chapter, imposes other requirements on the commission awarding grants. In addition, Subsection (g) revised as Sections 546.0156, 546.0157, 546.0158, and 546.0159 of this subchapter. Substituting "this subchapter" for "Subsection (g)" results in capturing all requirements applicable to the commission under 531.02481, including Section the requirements contained in Subsection (g).
- (2) Section 531.02481(d), Government Code, requires the commission to consider other models in

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1 implementing "this section." The revised law substitutes "this subchapter" for "this section" 2 3 because, as stated in Revisor's Note (1), the 4 531.02481 provisions of Section revised are as 5 Subchapter D of this chapter. Throughout this 6 subchapter, in this and similar contexts, the revised

7 law is drafted accordingly.

8 Revised Law

9 AREA AGENCIES ON AGING: MINIMUM NUMBER. Sec. 546.0153. executive commissioner shall assure the maintenance of no fewer 10 than 28 area agencies on aging in order to assure the continuation 11 of a local system of access and assistance that is sensitive to the 12 aging population. (Gov. Code, Sec. 531.02481(e).) 13

14 Source Law

The executive commissioner shall assure the 15 (e) maintenance of no fewer than 28 area agencies on aging 16 17 in order to assure the continuation of a local system 18 of access and assistance that is sensitive to the aging 19

population.

20 Revised Law

- 21 Sec. 546.0154. PROPOSALS. A community-based organization
- 22 or a combination of organizations may make a proposal under this
- subchapter. (Gov. Code, Sec. 531.02481(f) (part).) 23

24 Source Law

25 community-based organization combination of organizations may make a proposal under 26 27 this section. . .

28 Revised Law

- Sec. 546.0155. PROPOSAL REVIEW AND APPROVAL. (a) A health 29
- 30 and human services agency that receives or develops a proposal for a
- community initiative shall submit the initiative to the commission 31
- 32 for review and approval.
- 33 (b) The commission shall review the initiative to ensure
- that the initiative is: 34
- 35 (1) consistent with other similar programs offered in
- communities; and 36
- not duplicative of other services provided in the 37 (2)

1 community. (Gov. Code, Sec. 531.02481(c).)

2 Source Law

3 A health and human services agency that 4 develops a proposal for a community 5 submit shall initiative initiative the to commission for review and approval. 6 The commission 7 shall review the initiative to ensure that initiative is consistent with other similar programs 8 9 offered in communities and does not duplicate other 10 services provided in the community.

11 Revised Law

- 12 Sec. 546.0156. STANDARD AND PRIORITY OF REVIEW. (a) In
- 13 making a grant to a community-based organization, the commission
- 14 shall evaluate the organization's proposal based on demonstrated
- 15 need and the proposal's merit.
- 16 (b) The commission shall give priority to proposals that
- 17 will use the Internet and related information technologies to
- 18 provide to clients:
- 19 (1) referral services;
- 20 (2) other information regarding local long-term care
- 21 services; and
- 22 (3) needs assessments. (Gov. Code, Sec. 531.02481(g)
- 23 (part).)

24 <u>Source Law</u>

25 In making a grant to a community-based (g) organization, the commission shall evaluate the organization's proposal based on demonstrated need and 26 27 the merit of the proposal. . . . The commission shall give priority to proposals that will use the Internet 28 29 and related information technologies to provide to 30 31 referral services, clients other information 32 regarding local long-term care services, and needs 33 assessment. .

34 Revised Law

- 35 Sec. 546.0157. COMMUNITY-BASED ORGANIZATION MATCHING
- 36 CONTRIBUTION REQUIRED. To receive a grant under this subchapter, a
- 37 community-based organization must at least partially match the
- 38 state grant with money or other resources obtained from a
- 39 nongovernmental entity, from a local government, or if the
- 40 community-based organization is a local government, from fees or
- 41 taxes collected by the local government. The community-based

- 1 organization may then combine the money or resources the
- 2 organization obtains from a variety of federal, state, local, or
- 3 private sources to accomplish the proposal's purpose. (Gov. Code,
- 4 Sec. 531.02481(g) (part).)

5 Source Law

6 . . . To receive a grant under this section, a community-based organization must at least partially 7 8 match the state grant with money or other resources obtained from a nongovernmental entity, from a local government, or if the community-based organization is 9 10 a local government, from fees or taxes collected by the 11 government. The community-based organization 12 13 then combine the money or resources mav 14 organization obtains from a variety of state, local, federal, or private sources to accomplish the purpose 15 16 of the proposal. .

17 Revised Law

18 Sec. 546.0158. PROPOSALS INVOLVING MULTIPLE

- 19 COMMUNITY-BASED ORGANIZATIONS. (a) If a combination of
- 20 community-based organizations makes a proposal, the organizations
- 21 must designate a single organization to receive and administer the
- 22 grant.
- 23 (b) If a community-based organization receives a grant on
- 24 behalf of a combination of community-based organizations or if the
- 25 community-based organization's proposal involves coordination with
- 26 other entities to accomplish the proposal's purpose, the commission
- 27 may condition receipt of the grant on the organization's making a
- 28 good faith effort to coordinate with other entities in the manner
- 29 indicated in the proposal. (Gov. Code, Sec. 531.02481(g) (part).)

30 Source Law

31 If a combination of community-based 32 organizations makes a proposal, the combination must 33 organization designate а single to receive 34 administer the grant. . . . If a community-based 35 a grant receives on behalf organization of combination of community-based organizations or if the 36 community-based organization's proposal involved coordinating with other entities to accomplish the purpose of the proposal, the commission may condition 37 38 39 40 receipt of the grant on the organization's making a 41 good faith effort to coordinate with other entities in 42 the manner indicated in the proposal.

43 Revised Law

Sec. 546.0159. GUIDELINES. The commission may adopt

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                      . . . The commission may adopt guidelines
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           for proposals under this subsection. .
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                                  Revised Law
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           Sec. 546.0160.
                            CERTAIN AGENCIES' DUTY TO PROVIDE RESOURCES
 7
    AND ASSISTANCE. At the commission's request, a health and human
    services agency shall provide resources and assistance to a
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    community as necessary to perform the commission's duties under
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    Section 546.0152(a). (Gov. Code, Sec. 531.02481(b).)
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                                  Source Law
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                 (b)
                     At the request of the commission, a health
          and human services agency shall provide resources and assistance to a community as necessary to perform the commission's duties under Subsection (a).
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                      SUBCHAPTER E. PERMANENCY PLANNING
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                                  Revised Law
           Sec. 546.0201.
18
                            DEFINITIONS. In this subchapter:
19
                 (1)
                      "Child" means an individual with a developmental
    disability who is younger than 22 years of age.
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                     "Community resource coordination group" means a
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                 (2)
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    coordination
                             established
                                            under
                                                     the
                                                           memorandum
                                                                          of
                    group
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    understanding
                      adopted
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                                          Section
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    531.055111.
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                      "Department" means the Department of Family and
26
    Protective Services.
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                 (4)
                      "Institution" means:
                            an ICF-IID;
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                      (A)
                            a group home operated under the commission's
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                      (B)
    authority, including a residential service provider under a Section
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    1915(c) waiver program that provides services at a residence other
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    than the child's home or agency foster home;
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                      (C)
                            a nursing facility;
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                      (D)
                            a general residential operation for children
    with an intellectual disability that the commission licenses; or
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                            another residential arrangement other than a
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guidelines for proposals. (Gov. Code, Sec. 531.02481(g) (part).)

- 1 foster home that provides care to four or more children who are
- 2 unrelated to each other.
- 3 (5) "Permanency planning" means a philosophy and
- 4 planning process that focuses on the outcome of family support by
- 5 facilitating a permanent living arrangement with the primary
- 6 feature of an enduring and nurturing parental relationship. (Gov.
- 7 Code, Sec. 531.151; New.)

8 Source Law

- Sec. 531.151. DEFINITIONS. In this subchapter: (1) "Child" means a person with a developmental disability who is younger than 22 years of age.
 - (2) "Community resource coordination group" means a coordination group established under the memorandum of understanding adopted under Section 531.055.
 - (3) "Institution" means:
 - (A) an ICF-IID, as defined by Section 531.002, Health and Safety Code;
 - (B) a group home operated under the authority of the commission, including a residential service provider under a Medicaid waiver program authorized under Section 1915(c) of the federal Social Security Act (42 U.S.C. Section 1396n), as amended, that provides services at a residence other than the child's home or agency foster home;
 - (C) a nursing facility;
 - (D) a general residential operation for children with an intellectual disability that is licensed by the commission; or
 - (E) another residential arrangement other than a foster home as defined by Section 42.002, Human Resources Code, that provides care to four or more children who are unrelated to each other.

 (4) "Permanency planning" means a
 - (4) "Permanency planning" means a philosophy and planning process that focuses on the outcome of family support by facilitating a permanent living arrangement with the primary feature of an enduring and nurturing parental relationship.

Revisor's Note

- (1) The revised law adds a subchapter-wide definition of "department," meaning the Department of Family and Protective Services, for drafting convenience and to eliminate frequent, unnecessary repetition of the term "Department of Family and Protective Services."
- (2) Section 531.151(3)(B), Government Code, refers to a "Medicaid waiver program authorized under Section 1915(c) of the federal Social Security Act (42)

- U.S.C. Section 1396n." Throughout this chapter, the revised law substitutes "Section 1915(c) waiver program" for the quoted language because "Section 1915(c) waiver program" is the defined term under Section 531.001, Government Code, which is revised in this subtitle as Section _____ and applies to the revised law in this chapter.
- Code, 8 Section 531.151(3)(E), Government refers to a foster home "as defined by Section 42.002, 9 Human Resources Code." Section 42.002, 10 Resources Code, formerly defined "foster home" to mean 11 12 "a child-care facility that provides care for not more than six children for 24 hours a day." 13 However, Chapter 317 (H.B. 7), Acts of the 85th Legislature, 14 Regular Session, 2017, amended Section 42.002 to 15 remove that definition, effectively repealing that 16 17 definition from the section. Therefore, the revised law omits the cross-reference to Section 42.002. 18

19 Revised Law

POLICY STATEMENT. It is the policy of this Sec. 546.0202. 20 state to strive to ensure that the basic needs for safety, security, 21 22 and stability are met for each child in this state. A successful family is the most efficient and effective way to meet those needs. 23 This state and local communities must work together to provide 24 encouragement and support for well-functioning families and ensure 25 that each child receives the benefits of being a part of a 26 successful permanent family as soon as possible. (Gov. Code, Sec. 27 531.152.) 2.8

29 Source Law

Sec. 531.152. POLICY STATEMENT. It is the policy of the state to strive to ensure that the basic needs for safety, security, and stability are met for each child in Texas. A successful family is the most efficient and effective way to meet those needs. The state and local communities must work together to provide encouragement and support for well-functioning families and ensure that each child receives the benefits of being a part of a successful

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- 1 permanent family as soon as possible.
- 2 Revised Law
- 3 Sec. 546.0203. DEVELOPMENT OF PERMANENCY PLAN PROCEDURES.
- 4 (a) To further the policy stated in Section 546.0202 and except as
- 5 provided by Subsection (b), the commission and each appropriate
- 6 health and human services agency shall develop procedures to ensure
- 7 that a permanency plan is developed for each child:
- 8 (1) who resides in an institution in this state on a
- 9 temporary or long-term basis; or
- 10 (2) with respect to whom the commission or appropriate
- 11 health and human services agency is notified in advance that
- 12 institutional care is sought.
- 13 (b) The department shall develop a permanency plan as
- 14 required by this subchapter for each child who resides in an
- 15 institution in this state for whom the department has been
- 16 appointed permanent managing conservator. The department is not
- 17 required to develop a permanency plan under this subchapter for a
- 18 child for whom the department has been appointed temporary managing
- 19 conservator, but may incorporate the requirements of this
- 20 subchapter in a permanency plan developed for the child under
- 21 Section 263.3025, Family Code.
- (c) In developing procedures under Subsection (a), the
- 23 commission and other appropriate health and human services agencies
- 24 shall develop to the extent possible uniform procedures applicable
- 25 to each of the agencies and each child who is the subject of a
- 26 permanency plan that promote efficiency for the agencies and
- 27 stability for each child.
- 28 (d) In implementing permanency planning procedures, the
- 29 commission shall:
- 30 (1) delegate the commission's duty to develop a
- 31 permanency plan to a local intellectual and developmental
- 32 disability authority or enter into a memorandum of understanding
- 33 with the local authority to develop the permanency plan for each
- 34 child who resides in an institution in this state or with respect to

- 1 whom the commission is notified in advance that institutional care
- 2 is sought;
- 3 (2) contract with a private entity, other than an
- 4 entity that provides long-term institutional care, to develop a
- 5 permanency plan for a child who resides in an institution in this
- 6 state or with respect to whom the commission is notified in advance
- 7 that institutional care is sought; or
- 8 (3) perform the commission's duties regarding
- 9 permanency planning procedures using commission personnel.
- 10 (e) A contract or memorandum of understanding under
- 11 Subsection (d) must include performance measures by which the
- 12 commission may evaluate the effectiveness of permanency planning
- 13 efforts of a local intellectual and developmental disability
- 14 authority or a private entity.
- 15 (f) In implementing permanency planning procedures, the
- 16 commission shall engage in appropriate activities in addition to
- 17 those required by Subsection (d) to minimize the potential
- 18 conflicts of interest that, in developing the plan, may exist or
- 19 arise between:
- 20 (1) the institution in which the child resides or in
- 21 which institutional care is sought for the child; and
- 22 (2) the best interest of the child.
- 23 (g) The commission and the department may solicit and accept
- 24 gifts, grants, and donations to support the development of
- 25 permanency plans for children residing in institutions by
- 26 individuals or organizations not employed by or affiliated with
- 27 those institutions.
- (h) A health and human services agency that contracts with a
- 29 private entity under Subsection (d) to develop a permanency plan
- 30 shall ensure that the entity is provided:
- 31 (1) training regarding the permanency planning
- 32 philosophy described by Section 546.0201; and
- 33 (2) available resources that will assist a child
- 34 residing in an institution in making a successful transition to a

Source Law

- Sec. 531.153. DEVELOPMENT OF PERMANENCY PLAN. (a) To further the policy stated in Section 531.152 and except as provided by Subsection (b), the commission and each appropriate health and human services agency shall develop procedures to ensure that a permanency plan is developed for each child who resides in an institution in this state on a temporary or long-term basis or with respect to whom the commission or appropriate health and human services agency is notified in advance that institutional care is sought.
- (b) The Department of Family and Protective Services shall develop a permanency plan as required by this subchapter for each child who resides in an institution in this state for whom the department has been appointed permanent managing conservator. The department is not required to develop a permanency plan under this subchapter for a child for whom the department has been appointed temporary managing conservator, but may incorporate the requirements of this subchapter in a permanency plan developed for the child under Section 263.3025, Family Code.
- (c) In developing procedures under Subsection (a), the commission and other appropriate health and human services agencies shall develop to the extent possible uniform procedures applicable to each of the agencies and each child who is the subject of a permanency plan that promote efficiency for the agencies and stability for each child.
- (d) In implementing permanency planning procedures under Subsection (a) to develop a permanency plan for each child, the Department of Aging and Disability Services shall:
- (1) delegate the department's duty to develop a permanency plan to a local intellectual and developmental disability authority, as defined by Section 531.002, Health and Safety Code, or enter into a memorandum of understanding with the local intellectual and developmental disability authority to develop the permanency plan for each child who resides in an institution in this state or with respect to whom the department is notified in advance that institutional care is sought;
- (2) contract with a private entity, other than an entity that provides long-term institutional care, to develop a permanency plan for a child who resides in an institution in this state or with respect to whom the department is notified in advance that institutional care is sought; or
- (3) perform the department's duties regarding permanency planning procedures using department personnel.
- (d-1) A contract or memorandum of understanding under Subsection (d) must include performance measures by which the Department of Aging and Disability Services may evaluate the effectiveness of a local intellectual and developmental disability authority's or private entity's permanency planning efforts.
- or private entity's permanency planning efforts.

 (d-2) In implementing permanency planning procedures under Subsection (a) to develop a permanency plan for each child, the Department of Aging and Disability Services shall engage in appropriate activities in addition to those required by Subsection (d) to minimize the potential conflicts

- of interest that, in developing the plan, may exist or arise between:
- (1) the institution in which the child resides or in which institutional care is sought for the child; and
 - (2) the best interest of the child.
- (e) The commission, the Department of Aging and Disability Services, and the Department of Family and Protective Services may solicit and accept gifts, grants, and donations to support the development of permanency plans for children residing in institutions by individuals or organizations not employed by or affiliated with those institutions.
- (f) A health and human services agency that contracts with a private entity under Subsection (d) to develop a permanency plan shall ensure that the entity is provided training regarding the permanency planning philosophy under Section 531.151 and available resources that will assist a child residing in an institution in making a successful transition to a community-based residence.

<u>Revisor's Note</u>

Section 531.153(d)(1), Government Code, references a definition for a "local intellectual and developmental disability authority." Throughout this chapter, the revised law omits references to the definition of that term because it duplicates the chapter-wide definition for that term added to this chapter as Section 546.0001(1), which is applicable to the revised law.

Revised Law

- 32 Sec. 546.0204. PERMANENCY PLANNING FOR CERTAIN CHILDREN.
- 33 (a) Notwithstanding Section 546.0201, in this section,
- 34 "institution" has the meaning assigned by Section 242.002, Health
- 35 and Safety Code.

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- 36 (b) The commission and each appropriate health and human
- 37 services agency shall develop procedures to ensure that permanency
- 38 planning is provided for each child:
- 39 (1) residing in an institution in this state on a
- 40 temporary or long-term basis; or
- 41 (2) for whom institutional care is sought. (Gov.
- 42 Code, Secs. 531.0245(a), (b)(1).)

43 Source Law

Sec. 531.0245. PERMANENCY PLANNING FOR CERTAIN CHILDREN. (a) The commission and each appropriate

health and human services agency shall develop procedures to ensure that permanency planning is provided for each child residing in an institution in this state on a temporary or long-term basis or for whom institutional care is sought.

(b) In this section:

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(1) "Institution" has the meaning assigned by Section 242.002, Health and Safety Code.

Revisor's Note

- (1) Section 531.0245(b)(2), Government Code, defines "permanency planning." The revised law omits the definition because it duplicates the definition of that same term in Section 546.0201(5), which applies to this section. The omitted law reads:
 - (2) "Permanency planning" has the meaning assigned by Section 531.151.
- Section 531.0245, Government Code, is revised as Section 546.0204 in Subchapter E, Chapter 546, of the revised law. Subchapter E is predominately derived from Subchapter D-1, Chapter 531, Government Section 531.151, Government Code, revised as Code. Section 546.0201 of the revised law, provides subchapter-wide definitions applicable to the revised subchapter, including Section 531.0245. 531.0245, which is not contained in Subchapter D-1, uses some of the same terms defined in Section 531.151, including "institution," "permanency planning," and "child," and, in the case of "institution," provides a different, narrower definition of the term. То preserve the separate meanings of the term "institution," the revised law adds "[n]otwithstanding Section 546.0201" to the revised definition of the term. With respect to the other terms, "permanency planning" and "child," because it is clear from the context that those terms have the same meanings in Section 531.0245, applying those terms to the revision of that section in this subchapter does not result in a substantive change.

1 Revised Law

- 2 Sec. 546.0205. INSTITUTION TO ASSIST WITH PERMANENCY
- 3 PLANNING EFFORTS. An institution in which a child resides shall
- 4 assist with providing effective permanency planning for the child
- 5 by:

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- 6 (1) cooperating with the health and human services
- 7 agency, local intellectual and developmental disability authority,
- 8 or private entity responsible for developing the child's permanency
- 9 plan; and
- 10 (2) participating in meetings to review the child's
- 11 permanency plan as requested by a health and human services agency,
- 12 local intellectual and developmental disability authority, or
- 13 private entity responsible for developing the child's permanency
- 14 plan. (Gov. Code, Sec. 531.1531.)

15 <u>Source Law</u>

Sec. 531.1531. ASSISTANCE WITH PERMANENCY
PLANNING EFFORTS. An institution in which a child
resides shall assist with providing effective

19 permanency planning for the child by:

- (1) cooperating with the health and human services agency, local intellectual and developmental disability authority, or private entity responsible for developing the child's permanency plan; and
- (2) participating in meetings to review the child's permanency plan as requested by a health and human services agency, local intellectual and developmental disability authority, or private entity responsible for developing the child's permanency plan.

30 Revised Law

- 31 Sec. 546.0206. IMPLEMENTATION SYSTEM: LOCAL PERMANENCY
- 32 PLANNING SITES. The commission shall develop an implementation
- 33 system that initially consists of four or more local sites and that
- 34 is designed to coordinate planning for a permanent living
- 35 arrangement and relationship for a child with a family. In
- 36 developing the system, the commission shall:
- 37 (1) include criteria to identify children who need
- 38 permanency plans;
- 39 (2) require the establishment of a permanency plan for
- 40 each child who resides outside the child's family or for whom care

- 1 or protection is sought in an institution;
- 2 (3) include a process to determine the agency or
- 3 entity responsible for developing and overseeing implementation of
- 4 a child's permanency plan;
- 5 (4) identify, blend, and use money from all available
- 6 sources to provide customized services and programs to implement a
- 7 child's permanency plan;
- 8 (5) clarify and expand the role of a local community
- 9 resource coordination group in ensuring accountability for a child
- 10 who resides in an institution or who is at risk of being placed in an
- 11 institution;
- 12 (6) require reporting of each placement or potential
- 13 placement of a child in an institution or other living arrangement
- 14 outside of the child's home; and
- 15 (7) assign in each local permanency planning site area
- 16 a single gatekeeper for all children in the area for whom placement
- 17 in an institution through a state-funded program is sought with
- 18 authority to ensure that:
- 19 (A) family members of each child are aware of:
- 20 (i) intensive services that could prevent
- 21 placement of the child in an institution; and
- 22 (ii) available placement options; and
- 23 (B) permanency planning is initiated for each
- 24 child. (Gov. Code, Sec. 531.158.)

25 Source Law

- 26 LOCAL PERMANENCY PLANNING SITES. Sec. 531.158. 27 The commission shall develop an implementation system 28 that consists initially of four or more local sites and 29 designed to coordinate planning for a that is 30 permanent living arrangement and relationship for a child with a family. In developing the system, the 31 32 commission shall:
 - (1) include criteria to identify children who need permanency plans;
 - (2) require the establishment of a permanency plan for each child who lives outside the child's family or for whom care or protection is sought in an institution;
 - (3) include a process to determine the agency or entity responsible for developing and overseeing implementation of a child's permanency plan;

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- (4) identify, blend, and use funds from all available sources to provide customized services and programs to implement a child's permanency plan;

 (5) clarify and expand the role of a local
 - (5) clarify and expand the role of a local community resource coordination group in ensuring accountability for a child who resides in an institution or who is at risk of being placed in an institution;
 - (6) require reporting of each placement or potential placement of a child in an institution or other living arrangement outside of the child's home; and
 - (7) assign in each local permanency single gatekeeper planning site area a for all children in the area for whom placement in an institution through a program funded by the state is sought with authority to ensure that:

(A) family members of each child are

aware of:

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- (i) intensive services that could prevent placement of the child in an institution; and
- (ii) available placement options; and

permanency planning is initiated

25 (B) 26 for each child.

27 Revised Law

- Sec. 546.0207. DESIGNATION OF VOLUNTEER ADVOCATE. (a) The
- 29 commission shall designate an individual, including a member of a
- 30 community-based organization, to serve as a volunteer advocate for
- 31 a child residing in an institution to assist in developing a
- 32 permanency plan for the child if:
- 33 (1) the child's parent or guardian requests the
- 34 assistance of an advocate;
- 35 (2) the institution in which the child is placed
- 36 cannot locate the child's parent or guardian; or
- 37 (3) the child resides in an institution the commission
- 38 operates.
- 39 (b) The individual designated to serve as the child's
- 40 volunteer advocate may be:
- 41 (1) an individual the child's parent or quardian
- 42 selects, except that the individual may not be employed by or under
- 43 a contract with the institution in which the child resides;
- 44 (2) an adult relative of the child; or
- 45 (3) a child advocacy group representative.
- 46 (c) The commission shall provide to each individual
- 47 designated to serve as a child's volunteer advocate information

- 1 regarding permanency planning under this subchapter. (Gov. Code,
- 2 Sec. 531.156.)

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3 <u>Source Law</u>

Sec. 531.156. DESIGNATION OF ADVOCATE. (a) The Department of Aging and Disability Services shall designate a person, including a member of a community-based organization, to serve as a volunteer advocate for a child residing in an institution to assist in developing a permanency plan for the child if:

- (1) the child's parent or guardian requests the assistance of an advocate;
- (2) the institution in which the child is placed cannot locate the child's parent or guardian; or(3) the child resides in an institution operated by the department.
- (b) The person designated to serve as the child's volunteer advocate under this section may be:
- (1) a person selected by the child's parent or guardian, except that the person may not be employed by or under a contract with the institution in which the child resides;
 - (2) an adult relative of the child; or
- (3) a representative of a child advocacy group.
- (c) The Department of Aging and Disability Services shall provide to each person designated to serve as a child's volunteer advocate information regarding permanency planning under this subchapter.

30 Revised Law

- 31 Sec. 546.0208. PREADMISSION NOTICE AND INFORMATION. (a)
- 32 The requirements of this section do not apply to a request to place
- 33 a child in an institution if the child:
- 34 (1) is involved in an emergency situation, as defined
- 35 by rules the executive commissioner adopts; or
- 36 (2) has been committed to an institution under:
- 37 (A) Chapter 46B, Code of Criminal Procedure; or
- 38 (B) Chapter 55, Family Code.
- implement a system by which the commission ensures that, for each child with respect to whom the commission or a local intellectual and developmental disability authority is notified of a request for placement in an institution, the child's parent or guardian is fully informed before the child is placed in the institution of all
- 45 community-based services and any other service and support options
- 46 for which the child may be eligible. The system must be designed to

- 1 ensure that the commission provides the information through:
- 2 (1) a local intellectual and developmental disability
- 3 authority;
- 4 (2) any private entity that has knowledge and
- 5 expertise regarding the needs of and full spectrum of care options
- 6 available to children with disabilities as well as the philosophy
- 7 and purpose of permanency planning; or
- 8 (3) a commission employee.
- 9 (c) The commission shall develop comprehensive information
- 10 consistent with the policy stated in Section 546.0202 to explain to
- 11 a parent or guardian considering placing a child in an institution:
- 12 (1) options for community-based services;
- 13 (2) the benefits to the child of residing in a family
- 14 or community setting;
- 15 (3) that the child's placement in an institution is
- 16 considered temporary in accordance with Section 546.0215; and
- 17 (4) that an ongoing permanency planning process is
- 18 required under this subchapter and other state law.
- 19 (d) An institution in which a child's parent or guardian is
- 20 considering placing the child may provide the information required
- 21 under Subsection (b), but the information must also be provided by a
- 22 local intellectual and developmental disability authority, private
- 23 entity, or employee of the commission as required by that
- 24 subsection.
- 25 (e) Except as otherwise provided by this subsection and
- 26 Subsection (a), the commission shall ensure that, not later than
- 27 the 14th working day after the date the commission is notified of a
- 28 request for a child's placement in an institution, the child's
- 29 parent or guardian is provided the information described by
- 30 Subsections (b) and (c). The commission may provide the information
- 31 after the 14th working day after the date the commission is notified
- 32 of the request if the child's parent or guardian waives the
- 33 requirement that the information be provided within the period
- 34 otherwise required by this subsection. (Gov. Code, Sec. 531.1521.)

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- Sec. 531.1521. PREADMISSION INFORMATION. (a) The executive commissioner by rule shall develop and implement a system by which the Department of Aging and Disability Services ensures that, for each child with respect to whom the department or a local intellectual and developmental disability authority is notified of a request for placement in an institution, the child's parent or guardian is fully informed before the child is placed in the institution of all community-based services and any other service and support options for which the child may be eligible. The system must be designed to ensure that the department provides the information through:
- (1)a local intellectual and developmental disability authority;
- (2) any private entity that has knowledge and expertise regarding the needs of and full spectrum care options available to children with disabilities as well as the philosophy and purpose of permanency planning; or

(3) a department employee.

- An institution in which a child's parent or guardian is considering placing the child $\bar{\text{may}}$ provide information required under Subsection (a), but the information must also be provided by a local intellectual and developmental disability authority, local private entity, or employee of the Department of Aging and Disability Services as required by Subsection (a).
- The Department of Aging and Disability (c) shall develop comprehensive information Services consistent with the policy stated in Section 531.152 to explain to a parent or guardian considering placing a child in an institution:
 - (1)options for community-based services;
 - (2) the benefits to the child of living in
- a family or community setting;
 (3) that the placement of the child in an institution is considered temporary in accordance with Section 531.159; and
- (4) that an ongoing permanency planning process is required under this subchapter and other state law.
- (d) Except otherwise provided as bу subsection and Subsection (e), the Department of Aging and Disability Services shall ensure that, not later than the 14th working day after the date the department is notified of a request for the placement of a child in an institution, the child's parent or guardian is provided the information described by Subsections (a) and (c). The department may provide the information after the 14th working day after the date the department is notified of the request if the child's parent or guardian waives the requirement that the information be provided within the period otherwise required by this subsection.
- (e) The requirements of this section do not apply to a request for the placement of a child in an institution if the child:
- (1) is involved in an emergency situation, defined by rules adopted by as the executive commissioner; or
- (2) has been committed to an institution under Chapter 46B, Code of Criminal Procedure, or Chapter 55, Family Code.

Revisor's Note

Section 531.1521, Government Code, requires the Health and Human Services Commission to provide information to the certain parent or quardian considering placing a child in an institution, including that the child's placement is considered temporary in accordance with "Section 531.159." Section 531.159 is revised in this chapter as Sections 531.0215, 531.0216, 531.0217, and 531.0222. relevant provisions relating to the temporary placement of a child in an institution are revised as Section 546.0215 of this chapter, and the revised law is drafted accordingly.

14 Revised Law

Sec. 546.0209. REQUIREMENTS OF PARENT OR GUARDIAN ON CHILD'S ADMISSION TO CERTAIN INSTITUTIONS. On the admission of a child to an institution described by Section 546.0201(4)(A), (B), or (D), the commission shall require the child's parent or guardian to submit:

- 20 (1) an admission form that includes:
- 21 (A) the parent's or guardian's:
- (i) name, address, and telephone number;
- 23 (ii) driver's license number and state of
- 24 issuance or personal identification card number the Department of
- 25 Public Safety issued; and

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- 26 (iii) place of employment and the
- 27 employer's address and telephone number; and
- 28 (B) the name, address, and telephone number of a
- 29 relative of the child or other individual whom the commission or
- 30 institution may contact in an emergency, a statement indicating the
- 31 relation between that individual and the child, and at the parent's
- 32 or guardian's option:
- 33 (i) that individual's driver's license
- 34 number and state of issuance or personal identification card number

- 1 the Department of Public Safety issued; and and telephone 2 (ii) the name, address, 3 number of that individual's employer; and 4 a signed acknowledgment of responsibility stating (2) that the parent or guardian agrees to: 5 6 (A) notify the institution in which the child is 7 placed of any changes to the information submitted under 8 Subdivision (1)(A); and 9 (B) make reasonable efforts to participate in the child's life and in planning activities for the child. (Gov. Code, 10 11 Sec. 531.1533.) 12 Source Law 13 Sec. 531.1533. REQUIREMENTS ON ADMISSIONS OF 14 CHILDREN TO CERTAIN INSTITUTIONS. On the admission of 15 to an institution described by Section child 531.151(3)(A), (B), or (D), the Department of Aging and Disability Services shall require the child's 16 17 parent or guardian to submit: 18 19 (1)an admission form that includes: 20 (A) the parent's or guardian's: 21 (i) name, address, and 22 telephone number; 23 (ii) driver's license number 24 and state of issuance or personal identification card 25 number issued by the Department of Public Safety; and 26 (iii) place of employment and 27 the employer's address and telephone number; and the name, address, and telephone 28 (B) 29 number of a relative of the child or other person whom 30 the department or institution may contact emergency, a statement indicating the relation between that person and the child, and at the parent's or 31 32 33 guardian's option, that person's: 34 driver's license number and (i) 35 state of issuance or personal identification card number issued by the Department of Public Safety; and 36 37 (ii) the name, address, and 38 telephone number of that person's employer; and 39 (2) a signed acknowledgment 40 responsibility stating that the parent or guardian 41 agrees to: 42 notify the institution in which (A) 43 the child is placed of any changes to the information
- 48 Revised Law

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Sec. 546.0210. 49 DUTIES OF CERTAIN **INSTITUTIONS:**

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- NOTIFICATION REQUIREMENTS AND PARENT OR GUARDIAN ACCOMMODATIONS. 50
- 51 This section applies only to an institution described by (a)

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- 1 Section 546.0201(4)(A), (B), or (D).
- 2 (b) An institution described by Section 546.0201(4)(A) or
- 3 (B) shall notify the local intellectual and developmental
- 4 disability authority for the region in which the institution is
- 5 located of a request for a child's placement in the institution. An
- 6 institution described by Section 546.0201(4)(D) shall notify the
- 7 commission of a request for a child's placement in the institution.
- 8 (c) An institution must make reasonable accommodations to
- 9 promote the participation of the parent or guardian of a child
- 10 residing in the institution in all planning and decision-making
- 11 regarding the child's care, including participation in:
- 12 (1) the initial development of the child's permanency
- 13 plan and periodic review of the plan;
- 14 (2) an annual review and reauthorization of the
- 15 child's service plan;
- 16 (3) routine interdisciplinary team meetings;
- 17 (4) decision-making regarding the child's medical
- 18 care; and
- 19 (5) decision-making and other activities involving
- 20 the child's health and safety.
- 21 (d) Reasonable accommodations that an institution must make
- 22 include:
- 23 (1) conducting a meeting in person or by telephone, as
- 24 mutually agreed upon by the institution and the parent or guardian;
- 25 (2) conducting a meeting at a time and, if the meeting
- 26 is in person, at a location that is mutually agreed upon by the
- 27 institution and the parent or guardian;
- 28 (3) if a parent or quardian has a disability,
- 29 providing reasonable accommodations in accordance with the
- 30 Americans with Disabilities Act (42 U.S.C. Section 12101 et seq.),
- 31 including providing an accessible meeting location or a sign
- 32 language interpreter, as applicable; and
- 33 (4) providing a language interpreter, if applicable.
- 34 (e) Except as otherwise provided by Subsection (f):

- 1 (1) an ICF-IID must:
- 2 (A) attempt to notify the parent or guardian of a
- 3 child who resides in the ICF-IID in writing of a periodic permanency
- 4 planning meeting or annual service plan review and reauthorization
- 5 meeting not later than the 21st day before the date the meeting is
- 6 scheduled to be held; and
- 7 (B) request a response from the parent or
- 8 quardian; and
- 9 (2) a nursing facility must:
- 10 (A) attempt to notify the parent or guardian of a
- 11 child who resides in the facility in writing of an annual service
- 12 plan review and reauthorization meeting not later than the 21st day
- 13 before the date the meeting is scheduled to be held; and
- 14 (B) request a response from the parent or
- 15 quardian.
- 16 (f) If an emergency situation involving a child residing in
- 17 an ICF-IID or nursing facility occurs, the ICF-IID or nursing
- 18 facility, as applicable, must:
- 19 (1) attempt to notify the child's parent or guardian as
- 20 soon as possible; and
- 21 (2) request a response from the parent or guardian.
- 22 (g) If a child's parent or guardian does not respond to the
- 23 notice provided under Subsection (e) or (f), the ICF-IID or nursing
- 24 facility, as applicable, must attempt to locate the parent or
- 25 guardian by contacting another individual whose information was
- 26 provided by the parent or guardian under Section 546.0209(1)(B).
- (h) Not later than the 30th day after the date an ICF-IID or
- 28 nursing facility determines that the ICF-IID or nursing facility is
- 29 unable to locate a child's parent or guardian for participation in
- 30 activities listed under Subsection (e)(1) or (2), the ICF-IID or
- 31 nursing facility must notify the commission of that determination
- 32 and request that the commission initiate a search for the child's
- 33 parent or guardian. (Gov. Code, Sec. 531.164.)

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- Sec. 531.164. DUTIES OF CERTAIN INSTITUTIONS. (a) This section applies only to an institution described by Section 531.151(3)(A), (B), or (D).
- described by Section An institution notify 531.151(3)(A) the (B) shall local or intellectual and developmental disability authority for the region in which the institution is located of a request for placement of a child in the institution. An institution described by Section 531.151(3)(D) shall notify the Department of Aging and Disability Services a request for placement of a child institution.
- (c) An institution must make reasonable accommodations to promote the participation of the parent or guardian of a child residing in the institution in all planning and decision-making regarding the child's care, including participation in:
- (1) the initial development of the child's permanency plan and periodic review of the plan;

(2) an annual review and reauthorization

of the child's service plan;

- (3) decision-making regarding the child's medical care;
- (4) routine interdisciplinary team meetings; and
- (5) decision-making and other activities involving the child's health and safety.
- (d) Reasonable accommodations that an institution must make under this section include:
- (1) conducting a meeting in person or by telephone, as mutually agreed upon by the institution and the parent or guardian;
- (2) conducting a meeting at a time and, if the meeting is in person, at a location that is mutually agreed upon by the institution and the parent or guardian;
- (3) if a parent or guardian has a disability, providing reasonable accommodations in accordance with the Americans with Disabilities Act (42 U.S.C. Section 12101 et seq.), including providing an accessible meeting location or a sign language interpreter, as applicable; and
- interpreter, as applicable; and
 (4) providing a language interpreter, if applicable.
- (e) Except as otherwise provided by Subsection
 (f):

(1) an ICF-IID must:

- (A) attempt to notify the parent or guardian of a child who resides in the ICF-IID in writing of a periodic permanency planning meeting or annual service plan review and reauthorization meeting not later than the 21st day before the date the meeting is scheduled to be held; and
- (B) request a response from the parent or guardian; and

(2) a nursing facility must:

- (A) attempt to notify the parent or guardian of a child who resides in the facility in writing of an annual service plan review and reauthorization meeting not later than the 21st day before the date the meeting is scheduled to be held; and
- (B) request a response from the parent or guardian.

- (f) If an emergency situation involving a child residing in an ICF-IID or nursing facility occurs, the ICF-IID or nursing facility, as applicable, must:
- (1) attempt to notify the child's parent or guardian as soon as possible; and
- (2) request a response from the parent or quardian.
- (g) If a child's parent or guardian does not respond to a notice under Subsection (e) or (f), the ICF-IID or nursing facility, as applicable, must attempt to locate the parent or guardian by contacting another person whose information was provided by the parent or guardian under Section 531.1533(1)(B).
- (h) Not later than the 30th day after the date an ICF-IID or nursing facility determines that it is unable to locate a child's parent or guardian for participation in activities listed under Subsection (e)(1) or (2), the ICF-IID or nursing facility must notify the Department of Aging and Disability Services of that determination and request that the department initiate a search for the child's parent or guardian.

22 Revised Law

- Sec. 546.0211. NOTIFICATION OF PLACEMENT REQUIRED. (a)
- 24 Not later than the third day after the date a child is initially
- 25 placed in an institution, the institution shall notify:
- 26 (1) the commission, if the child is placed in a nursing
- 27 facility;

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- 28 (2) the local intellectual and developmental
- 29 disability authority for the region in which the institution is
- 30 located, if the child:
- 31 (A) is placed in an ICF-IID; or
- 32 (B) is placed by a child protective services
- 33 agency in a general residential operation for children with an
- 34 intellectual disability that the commission licenses;
- 35 (3) the community resource coordination group in the
- 36 county of residence of the child's parent or quardian;
- 37 (4) if the child is at least three years of age, the
- 38 school district for the area in which the institution is located;
- 39 and
- 40 (5) if the child is less than three years of age, the
- 41 local early childhood intervention program for the area in which
- 42 the institution is located.
- 43 (b) The commission shall notify the local intellectual and
- 44 developmental disability authority of a child's placement in a

- 1 nursing facility if the child is known or suspected to have an
- 2 intellectual disability or another disability for which the child
- 3 may receive services through the commission. (Gov. Code, Sec.
- 4 531.154.)

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5 <u>Source Law</u>

Sec. 531.154. NOTIFICATION REQUIRED. (a) Not later than the third day after the date a child is initially placed in an institution, the institution shall notify:

(1) the Department of Aging and Disability Services, if the child is placed in a nursing facility;
(2) the local intellectual and developmental disability authority, as defined by Section 531.002, Health and Safety Code, where the institution is located, if the child:

(A) is placed in an ICF-IID, as defined by Section 531.002, Health and Safety Code; or

- (B) is placed by a child protective services agency in a general residential operation for children with an intellectual disability that is licensed by the Department of Family and Protective Services;
- (3) the community resource coordination group in the county of residence of a parent or quardian of the child;
- (4) if the child is at least three years of age, the school district for the area in which the institution is located; and
- institution is located; and
 (5) if the child is less than three years of age, the local early childhood intervention program for the area in which the institution is located.
- (b) The Department of Aging and Disability Services shall notify the local intellectual and developmental disability authority, as defined by Section 531.002, Health and Safety Code, of a child's placement in a nursing facility if the child is known or suspected to have an intellectual disability or another disability for which the child may receive services through the Department of Aging and Disability Services.

41 <u>Revised Law</u>

- 42 Sec. 546.0212. NOTICE TO PARENT OR GUARDIAN REGARDING
- 43 PLACEMENT OPTIONS AND SERVICES. Each entity receiving notice of a
- 44 child's initial placement in an institution under Section 546.0211
- 45 may contact the child's parent or quardian to ensure that the parent
- 46 or quardian is aware of:
- 47 (1) services and support that could provide
- 48 alternatives to placing the child in the institution;
- 49 (2) available placement options; and
- 50 (3) opportunities for permanency planning. (Gov.
- 51 Code, Sec. 531.155.)

1	Source Law
2 3 4 5 6 7 8 9 10	Sec. 531.155. OFFER OF SERVICES. Each entity receiving notice of the initial placement of a child in an institution under Section 531.154 may contact the child's parent or guardian to ensure that the parent or guardian is aware of: (1) services and support that could provide alternatives to placement of the child in the institution; (2) available placement options; and (3) opportunities for permanency
12	planning.
13	Revised Law
14	Sec. 546.0213. PLACEMENT ON WAIVER PROGRAM WAITING LIST. A
15	state agency that receives notice of a child's placement in an
16	institution shall ensure that, on or before the third day after the
17	date the agency is notified of the child's placement in the
18	institution, the child is also placed on a waiting list for Section
19	1915(c) waiver program services appropriate to the child's needs.
20	(Gov. Code, Sec. 531.157.)
21	Source Law
22 23 24 25 26 27 28 29	Sec. 531.157. COMMUNITY-BASED SERVICES. A state agency that receives notice of a child's placement in an institution shall ensure that, on or before the third day after the date the agency is notified of the child's placement in the institution, the child is also placed on a waiting list for waiver program services under Section 1915(c) of the federal Social Security Act (42 U.S.C. Section 1396n), as amended, appropriate to the child's needs.
31	Revised Law
32	Sec. 546.0214. INTERFERENCE WITH PERMANENCY PLANNING
33	EFFORTS. An entity that provides information to a child's parent or
34	guardian relating to permanency planning shall refrain from
35	providing the child's parent or guardian with inaccurate or
36	misleading information regarding the risks of moving the child to
37	another facility or community setting. (Gov. Code, Sec. 531.1532.)
38	Source Law
39 40 41 42 43 44	Sec. 531.1532. INTERFERENCE WITH PERMANENCY PLANNING EFFORTS. An entity that provides information to a child's parent or guardian relating to permanency planning shall refrain from providing the child's parent or guardian with inaccurate or misleading information regarding the risks of moving the child to another facility or community setting.

Revised Law

2 Sec. 546.0215. INITIAL PLACEMENT OF CHILD IN INSTITUTION 3 AND PLACEMENT EXTENSIONS. (a) The chief executive officer of each appropriate health and human services agency or the officer's 4 designee must approve a child's placement in an institution. 5 child's initial placement in the institution is temporary and may 6 7 not exceed six months unless the appropriate chief executive 8 officer or the officer's designee approves an extension of an additional six months after conducting a review of documented 9 10 permanency planning efforts to unite the child with a family in a permanent living arrangement. 11

- After the initial six-month extension of a child's 12 placement in an institution approved under Subsection (a), the 13 chief executive officer or the officer's designee shall conduct a 14 review of the child's placement in the institution at least 15 semiannually to determine whether continuing that placement is 16 17 warranted. If, based on the review, the chief executive officer or the officer's designee determines that an additional extension is 18 19 warranted, the officer or the officer's designee shall recommend to the executive commissioner that the child continue residing in the 20 21 institution.
- (c) On receipt of a recommendation made under Subsection (b), the executive commissioner, the executive commissioner's designee, or another person with whom the commission contracts shall conduct a review of the child's placement. Based on the results of the review, the executive commissioner or the executive commissioner's designee may approve a six-month extension of the child's placement if the extension is appropriate.
- (d) A child may continue residing in an institution after the six-month extension approved under Subsection (c) only if the chief executive officer of the appropriate health and human services agency or the officer's designee makes subsequent recommendations as provided by Subsection (b) for each additional six-month extension and the executive commissioner or the executive

- 1 commissioner's designee approves each extension as provided by
- 2 Subsection (c). (Gov. Code, Secs. 531.159(b), (c), (d).)

3 <u>Source Law</u>

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- officer The chief of (b) executive each appropriate health and human services agency or the officer's designee must approve the placement of a child in an institution. The initial placement of the child in the institution is temporary and may not six months unless the exceed appropriate chief executive officer or the officer's designee approves an extension of an additional six months after an extension of an additional six months after conducting a review of documented permanency planning efforts to unite the child with a family in a permanent living arrangement. After the initial six-month extension of a child's placement in an institution approved under this subsection, the chief executive officer or the officer's designee shall conduct a review of the child's placement in the institution at least semiannually to determine whether a continuation of that placement is warranted. If, based on the review, the chief executive officer or the officer's designee determines that an additional extension is warranted, the officer or the officer's designee shall recommend to the executive commissioner that the child
- continue residing in the institution.

 (c) On receipt of a recommendation made under Subsection (b) for an extension of a child's placement, the executive commissioner, the executive commissioner's designee, or another person with whom the commission contracts shall conduct a review of the child's placement. Based on the results of the review, the executive commissioner or the executive commissioner's designee may approve a six-month extension of the child's placement if the extension is appropriate.
- (d) The child may continue residing in the institution after the six-month extension approved under Subsection (c) only if the chief executive officer of the appropriate health and human services agency or the officer's designee makes subsequent recommendations as provided by Subsection (b) for each additional six-month extension and the executive commissioner or the executive commissioner's designee approves each extension as provided by Subsection (c).

45 <u>Revised Law</u>

- Sec. 546.0216. REVIEW OF CERTAIN PLACEMENT DATA. (a) The executive commissioner or the executive commissioner's designee shall conduct a semiannual review of data received from health and human services agencies regarding all children who reside in institutions in this state.
- 51 (b) The executive commissioner, the executive 52 commissioner's designee, or a person with whom the commission 53 contracts shall also review the recommendations of the chief 54 executive officer of each appropriate health and human services

- 1 agency or the officer's designee if the officer or the officer's
- 2 designee repeatedly recommends that children continue residing in
- 3 an institution. (Gov. Code, Sec. 531.159(e).)

4 Source Law

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(e) The executive commissioner or the executive commissioner's designee shall conduct a semiannual review of data received from health and human services children agencies regarding all who reside institutions in this state. executive the executive commissioner's designee, commissioner, or a person with whom the commission contracts shall also review the recommendations of the chief executive officers of each appropriate health and human services agency or the officer's designee if the officer or the officer's designee repeatedly recommends that children continue residing in an institution.

Revised Law

Sec. 546.0217. PROCEDURES FOR PLACEMENT REVIEWS. The executive commissioner by rule shall develop procedures for conducting the reviews required by Sections 546.0215(c) and (d) and

21 546.0216. (Gov. Code, Sec. 531.159(f) (part).)

22 Source Law

23 (f) The executive commissioner by rule shall 24 develop procedures by which to conduct the reviews 25 required by Subsections (c), (d), and (e). . . .

Revisor's Note

Section 531.159(f), Government Code, authorizes the Health and Human Services Commission to seek certain input from the work group on children's long-term services, health services, and mental health services established under Section 22.035, Human Resources Code. Section 22.035, including the work group, expired on September 1, 2017, and because of the expiration, the revised law omits the reference to the work group and that section. The omitted law reads:

(f) . . . In developing the procedures, the commission may seek input from the work group on children's long-term services, health services, and mental health services established under Section 22.035, Human Resources Code.

Revised Law

Sec. 546.0218. ANNUAL REAUTHORIZATION OF PLANS OF CARE FOR

- 1 CERTAIN CHILDREN. (a) The executive commissioner shall adopt
- rules under which the commission requires a nursing facility in
- which a child resides to request from the child's parent or guardian 3
- a written reauthorization of the child's plan of care. 4
- 5 The rules must require that the written reauthorization
- be requested annually. (Gov. Code, Sec. 531.1591.) 6

7 Source Law

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Sec. 531.1591. ANNUAL REAUTHORIZATION OF PLANS The executive OF CARE FOR CERTAIN CHILDREN. (a) which shall adopt under commissioner rules Department of Aging and Disability Services requires a nursing facility in which a child resides to request from the child's parent or guardian a written reauthorization of the child's plan of care.

(b) The rules adopted under this section must require that the written reauthorization be requested annually.

18 Revised Law

- 19 Sec. 546.0219. TRANSFER OF CHILD BETWEEN INSTITUTIONS.
- This section applies only to an institution described by Section 20
- 21 546.0201(4)(A), (B), or (D) in which a child resides.
- 22 (b) Before transferring a child who is 17 years of age or
- 23 younger, or a child who is at least 18 years of age and for whom a
- guardian has been appointed, from one institution to another 24
- institution, the institution in which the child resides must 25
- attempt to obtain consent for the transfer from the child's parent 26
- 27 or guardian unless the transfer is in response to an emergency
- situation, as defined by rules the executive commissioner adopts. 28
- (Gov. Code, Sec. 531.166.) 29

30 Source Law

31 TRANSFER Sec. 531.166. OF CHILD BETWEEN INSTITUTIONS. (a) This section applies only to an institution described by Section 531.151(3)(A), (B), 32 33 34 or (D) in which a child resides.

Before transferring a child who is 17 years (b) of age or younger, or a child who is at least 18 years of age and for whom a guardian has been appointed, from institution institution, to another one institution in which the child resides must attempt to obtain consent for the transfer from the child's parent or guardian unless the transfer is in response to an emergency situation, as defined by rules adopted by the executive commissioner.

Revised Law

2 Sec. 546.0220. COMPLIANCE WITH PERMANENCY PLAN 3 REQUIREMENTS AS PART OF INSPECTION, SURVEY, OR INVESTIGATION. As 4 inspection, investigation of part of each survey, Οľ an institution, including a nursing facility, a general residential 5 operation for children with an intellectual disability that the 6 7 commission licenses, or an ICF-IID, in which a child resides, the 8 agency or the agency's designee shall determine the extent to which 9 the nursing facility, general residential operation, or ICF-IID is complying with the permanency planning requirements under this 10 subchapter. (Gov. Code, Sec. 531.160.) 11

12 <u>Source Law</u>

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Sec. 531.160. INSPECTIONS. As part of survey, inspection, or investigation of general institution, including a nursing facility, operation for with residential children an disability that is licensed intellectual bу the Department of Family and Protective Services, or ICF-IID, as defined by Section 531.002, Health and Safety Code, in which a child resides, the agency or the agency's designee shall determine the extent to the nursing facility, which general residential operation, or ICF-IID is complying with the permanency planning requirements under this subchapter.

Revised Law

Sec. 546.0221. SEARCH FOR CHILD'S PARENT OR GUARDIAN. (a)
The commission shall develop and implement a process by which the
commission, on receipt of notification under Section 546.0210(h)
that a child's parent or guardian cannot be located, conducts a
search for the parent or guardian. If, on the first anniversary of
the date the commission receives the notification under that
subsection, the commission has been unsuccessful in locating the

34 (1) the department's child protective services 35 division if the child is 17 years of age or younger; or

parent or quardian, the commission shall refer the case to:

- 36 (2) the department's adult protective services 37 division if the child is 18 years of age or older.
- 38 (b) On receipt of a referral under Subsection (a)(1), the 39 department's child protective services division shall exercise

- 1 intense due diligence in attempting to locate the child's parent or
- 2 quardian. If the division is unable to locate the child's parent or
- 3 guardian, the department shall file a suit affecting the
- 4 parent-child relationship requesting an order appointing the
- 5 department as the child's temporary managing conservator.
- 6 (c) A child is considered abandoned for purposes of the
- 7 Family Code if the child's parent or guardian cannot be located
- 8 following the department's exercise of intense due diligence in
- 9 attempting to locate the parent or guardian.
- 10 (d) On receipt of a referral under Subsection (a)(2), the
- 11 department's adult protective services division shall notify the
- 12 court that appointed the child's guardian that the guardian cannot
- 13 be located. (Gov. Code, Sec. 531.165.)

14 Source Law

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50 51 52 Sec. 531.165. SEARCH FOR PARENT OR GUARDIAN OF A CHILD. (a) The Department of Aging and Disability Services shall develop and implement a process by which the department, on receipt of notification under Section 531.164(h) that a child's parent or guardian cannot be located, conducts a search for the parent or guardian. If, on the first anniversary of the date the department receives the notification under Section 531.164(h), the department has been unsuccessful in locating the parent or guardian, the department shall refer the case to:

- (1) the child protective services division of the Department of Family and Protective Services if the child is 17 years of age or younger; or
- (2) the adult protective services division of the Department of Family and Protective Services if the child is 18 years of age or older.
- On receipt of a referral under Subsection (a)(1), the child \bar{p} rotective services division of the Department of Family and Protective Services shall exercise intense due diligence in attempting to locate the child's parent or guardian. If the division is unable to locate the child's parent or guardian, the department affecting shall file suit the а parent-child relationship requesting appointing the department as the child's temporary managing conservator.
- (c) A child is considered abandoned for purposes of the Family Code if the child's parent or guardian cannot be located following the exercise of intense due diligence in attempting to locate the parent or guardian by the Department of Family and Protective Services under Subsection (b).
- (d) On receipt of a referral under Subsection (a)(2), the adult protective services division of the Department of Family and Protective Services shall notify the court that appointed the child's guardian that the guardian cannot be located.

1	Revised Law
2	Sec. 546.0222. DOCUMENTATION OF ONGOING PERMANENCY
3	PLANNING EFFORTS. The commission and each appropriate health and
4	human services agency shall require a person who develops a
5	permanency plan for a child residing in an institution to identify
6	and document in the child's permanency plan all ongoing permanency
7	planning efforts at least semiannually to ensure that, as soon as
8	possible, the child will benefit from a permanent living
9	arrangement with an enduring and nurturing parental relationship.
10	(Gov. Code, Sec. 531.159(a).)
11	Source Law
12 13 14 15 16 17 18 19 20 21	Sec. 531.159. MONITORING OF PERMANENCY PLANNING EFFORTS. (a) The commission and each appropriate health and human services agency shall require a person who develops a permanency plan for a child residing in an institution to identify and document in the child's permanency plan all ongoing permanency planning efforts at least semiannually to ensure that, as soon as possible, the child will benefit from a permanent living arrangement with an enduring and nurturing parental relationship.
22	Revised Law
23	Sec. 546.0223. ACCESS TO RECORDS. Each institution in
24	which a child resides shall allow the following to have access to
25	the child's records to assist in complying with the requirements of
26	this subchapter:
27	(1) the commission;
28	(2) appropriate health and human services agencies;
29	and
30	(3) to the extent not otherwise prohibited by state or
31	federal confidentiality laws, a local intellectual and
32	developmental disability authority or private entity that enters
33	into a contract or memorandum of understanding under Section
34	546.0203(d) to develop a permanency plan for the child. (Gov. Code,
35	Sec. 531.161.)
36	Source Law
37 38 39 40	Sec. 531.161. ACCESS TO RECORDS. Each institution in which a child resides shall allow the following to have access to the child's records to assist in complying with the requirements of this

subchapter:

(1) the commission;

(2) appropriate health and human services

agencies; and

(3) to the extent not otherwise prohibited
by state or federal confidentiality laws, a local

(3) to the extent not otherwise prohibited by state or federal confidentiality laws, a local intellectual and developmental disability authority or private entity that enters into a contract or memorandum of understanding under Section 531.153(d) to develop a permanency plan for the child.

11 Revised Law

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12 Sec. 546.0224. COLLECTION OF INFORMATION REGARDING

- 13 INVOLVEMENT OF CERTAIN PARENTS AND GUARDIANS. (a) The commission
- 14 shall collect and maintain aggregate information regarding the
- 15 involvement of parents and guardians of children residing in
- 16 institutions described by Sections 546.0201(4)(A), (B), and (D) in
- 17 the lives of and planning activities relating to those children.
- 18 The commission shall obtain input from stakeholders concerning the
- 19 types of information most useful in assessing the involvement of
- 20 those parents and guardians.
- 21 (b) The commission shall make the aggregate information
- 22 available to the public on request. (Gov. Code, Sec. 531.167.)

23 Source Law

COLLECTION Sec. 531.167. OF **TNFORMATION** INVOLVEMENT OF CERTAIN PARENTS AND (a) The Department of Aging and Disability REGARDING GUARDIANS. shall Services collect and maintain aggregate information regarding the involvement of parents and of children residing guardians institutions in described by Sections $531.151(3)(\mbox{A})$, (B), and (D) in the lives of and planning activities relating to those The department shall obtain input from children. stakeholders concerning the types of information that are most useful in assessing the involvement of those parents and quardians.

(b) The Department of Aging and Disability Services shall make the aggregate information available to the public on request.

39 Revised Law

- 40 Sec. 546.0225. REPORTING SYSTEMS: SEMIANNUAL REPORTING.
- 41 (a) For each of the local permanency planning sites, the commission
- 42 shall develop a reporting system under which each appropriate
- 43 health and human services agency responsible for permanency
- 44 planning under this subchapter is required to semiannually provide
- 45 to the commission:
- 46 (1) the number of permanency plans the agency develops

- 1 for children residing in institutions or children at risk of being
- 2 placed in institutions;
- 3 (2) progress achieved in implementing permanency
- 4 plans;
- 5 (3) the number of children the agency serves residing
- 6 in institutions;
- 7 (4) the number of children the agency serves at risk of
- 8 being placed in an institution served by the local permanency
- 9 planning sites;
- 10 (5) the number of children the agency serves reunited
- 11 with their families or placed with alternate permanent families;
- 12 and
- 13 (6) cost data related to developing and implementing
- 14 permanency plans.
- 15 (b) The executive commissioner shall submit to the governor
- 16 and the committees of the senate and the house of representatives
- 17 having primary jurisdiction over health and human services agencies
- 18 a semiannual report on:
- 19 (1) the number of children residing in institutions in
- 20 this state and the number of those children for whom a
- 21 recommendation has been made for a transition to a community-based
- 22 residence but who have not yet made that transition;
- 23 (2) the circumstances of each child described by
- 24 Subdivision (1), including the type of institution and name of the
- 25 institution in which the child resides, the child's age, the
- 26 residence of the child's parents or guardians, and the length of
- 27 time during which the child has resided in the institution;
- 28 (3) the number of permanency plans developed for
- 29 children residing in institutions in this state, progress achieved
- 30 in implementing those plans, and barriers to implementing those
- 31 plans;
- 32 (4) the number of children who previously resided in
- 33 an institution in this state and have made the transition to a
- 34 community-based residence;

- 1 (5) the number of children who previously resided in
- 2 an institution in this state and have been reunited with their
- 3 families or placed with alternate families;
- 4 (6) the community supports that resulted in the
- 5 successful placement of children described by Subdivision (5) with
- 6 alternate families; and

- 7 (7) the community supports that are unavailable but
- 8 necessary to address the needs of children who continue to reside in
- 9 an institution in this state after being recommended to make a
- 10 transition from the institution to an alternate family or
- 11 community-based residence. (Gov. Code, Sec. 531.162.)

12 <u>Source Law</u>

- Sec. 531.162. PERMANENCY REPORTING. (a) For each of the local permanency planning sites, the commission shall develop a reporting system under which each appropriate health and human services agency responsible for permanency planning under this subchapter is required to provide to the commission semiannually:
- (1) the number of permanency plans developed by the agency for children residing in institutions or children at risk of being placed in institutions;
- (2) progress achieved in implementing permanency plans;
- (3) the number of children served by the agency residing in institutions;
- (4) the number of children served by the agency at risk of being placed in an institution served by the local permanency planning sites;
- (5) the number of children served by the agency reunited with their families or placed with alternate permanent families; and
- (6) cost data related to the development and implementation of permanency plans.
- (b) The executive commissioner shall submit a semiannual report to the governor and the committees of each house of the legislature that have primary oversight jurisdiction over health and human services agencies regarding:
- (1) the number of children residing in institutions in this state and, of those children, the number for whom a recommendation has been made for a transition to a community-based residence but who have not yet made that transition;
- (2) the circumstances of each child described by Subdivision (1), including the type of institution and name of the institution in which the child resides, the child's age, the residence of the child's parents or guardians, and the length of time in which the child has resided in the institution;
- (3) the number of permanency plans developed for children residing in institutions in this state, the progress achieved in implementing those plans, and barriers to implementing those plans;

1 the number of children who previously 2 resided in an institution in this state and have made 3 the transition to a community-based residence; (5) the number of children who previously resided in an institution in this state and have been 5 6 7 reunited with their families or placed with alternate families; 8 (6) the community supports that resulted in the successful placement of children described by 9 10 Subdivision (5) with alternate families; and community 11 (7) the supports 12 unavailable but necessary to address the needs of 13 children who continue to reside in an institution in state after being recommended to transition from the institution to an alternate family 15 16 or community-based residence. 17 Revised Law Sec. 546.0226. EFFECT ON OTHER LAW. This subchapter does 18 not affect responsibilities imposed by federal or other state law 19 on a physician or other professional. (Gov. Code, Sec. 531.163.) 20 21 Source Law Sec. 531.163. EFFECT ON OTHER 2.2 LAW. This 23 subchapter does not affect responsibilities imposed by federal or other state law on a physician or other 24 25 professional. 26 SUBCHAPTER F. FAMILY-BASED ALTERNATIVES FOR CHILDREN 27 Revised Law 28 Sec. 546.0251. DEFINITIONS. In this subchapter: 29 "Child" means an individual younger than 22 years of age who: 30 (A) has a physical or developmental disability; 31 32 or is medically fragile. 33 (B) "Family-based alternative" means a family setting 34 (2) 35 in which the family provider or providers are specially trained to provide support and in-home care to children with disabilities or 36 children who are medically fragile. 37 (3) "Family-based alternatives system" 38 means the family-based alternatives required 39 system of under this 40 subchapter. (4)41 "Institution" means any congregate care facility, 42 including: 43 (A) a nursing facility;

(B) an ICF-IID;
(C) a group home operated by the commission; and
(D) a general residential operation for children
with an intellectual disability that the commission licenses.
(5) "Waiver services" means services provided under:
(A) the medically dependent children (MDCP)
waiver program;
(B) the community living assistance and support
services (CLASS) waiver program;
(C) the home and community-based services (HCS)
waiver program;
(D) the deaf-blind with multiple disabilities
(DBMD) waiver program; and
(E) any other Section 1915(c) waiver program that
provides long-term care services to children. (Gov. Code, Sec.
531.060(c); New.)
Source Law
(c) In this section:

Revisor's Note

- (1) Section 531.060(c), Government Code, provides definitions for "this section." The revised law substitutes "this subchapter" for "this section" because the provisions of Section 531.060 are revised as Subchapter F of this chapter. Throughout this subchapter, in this and similar contexts, the revised law is drafted accordingly.
- (2) The revised law adds the definition of "family-based alternatives system" for drafting convenience and to avoid frequent, unnecessary repetition of the substance of the definition.
- (3) Section 531.060(c)(4)(A), Government Code, refers to the "Medically Dependent Children Program (MDCP)." The revised law substitutes "medically dependent children (MDCP) waiver program" for "Medically Dependent Children Program (MDCP)" because that is the more commonly used name for the waiver program.

20 <u>Revised Law</u>

- Sec. 546.0252. FAMILY-BASED ALTERNATIVES SYSTEM: PURPOSE,
 IMPLEMENTATION, AND ADMINISTRATION. (a) The purpose of the
 family-based alternatives system is to further this state's policy
 of providing for a child's basic needs for safety, security, and
 stability by ensuring that a child becomes a part of a successful
 permanent family as soon as possible.
- (b) In achieving the purpose described by Subsection (a),
 the family-based alternatives system is intended to operate in a
 manner that recognizes that parents are a valued and integral part
 of the process established under the system. The system must:
- 31 (1) encourage parents to participate in all decisions 32 affecting their children; and
- 33 (2) respect the authority of parents, other than 34 parents whose parental rights have been terminated, to make

- 1 decisions regarding their children.
- 2 (c) The commission shall begin implementing the
- 3 family-based alternatives system in areas of this state with high
- 4 numbers of children who reside in institutions.
- 5 (d) The family-based alternatives system may be
- 6 administered in cooperation with public and private entities. (Gov.
- 7 Code, Secs. 531.060(a), (b), (f), (h).)

8 Source Law

- Sec. 531.060. FAMILY-BASED ALTERNATIVES FOR CHILDREN. (a) The purpose of the system of family-based alternatives required by this section is to further the state's policy of providing for a child's basic needs for safety, security, and stability through ensuring that a child becomes a part of a successful permanent family as soon as possible.
- (b) In achieving the purpose described by Subsection (a), the system is intended to be operated in a manner that recognizes that parents are a valued and integral part of the process established under the system. The system shall encourage parents to participate in all decisions affecting their children and shall respect the authority of parents, other than parents whose parental rights have been terminated, to make decisions regarding their children.
- 25 (f) The commission shall begin implementation 26 of the system in areas of this state with high numbers 27 of children who reside in institutions.
- (h) The system may be administered in cooperation with public and private entities.

30 Revised Law

- 31 Sec. 546.0253. FAMILY-BASED ALTERNATIVES SYSTEM DESIGN
- 32 REQUIREMENTS. (a) The family-based alternatives system must
- 33 provide for:

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- 34 (1) recruiting and training alternative families to
- 35 provide services for children;
- 36 (2) comprehensively assessing each child in need of
- 37 services and each alternative family available to provide services,
- 38 as necessary to identify the most appropriate alternative family
- 39 for the child's placement;
- 40 (3) providing to a child's parents or guardian
- 41 information regarding the availability of a family-based
- 42 alternative;
- 43 (4) identifying each child residing in an institution

- 1 and offering support services, including waiver services, that
- 2 would enable the child to return to the child's birth family or be
- 3 placed in a family-based alternative; and
- 4 (5) determining through a child's permanency plan
- 5 other circumstances in which the child must be offered waiver
- 6 services, including circumstances in which changes in an
- 7 institution's status affect the child's placement or the quality of
- 8 services the child receives.
- 9 (b) In complying with the requirement imposed by Subsection
- 10 (a)(3), the commission shall ensure that the procedures for
- 11 providing information to parents or a guardian permit and encourage
- 12 the participation of an individual who is not affiliated with the
- 13 institution in which the child resides or with an institution in
- 14 which the child could be placed.
- 15 (c) In designing the family-based alternatives system, the
- 16 commission shall consider and, when appropriate, incorporate
- 17 current research and recommendations developed by other public and
- 18 private entities involved in analyzing public policy relating to
- 19 children residing in institutions. (Gov. Code, Secs. 531.060(i),
- 20 (j), (m).)

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21 Source Law

(i) The system must provide for:

(1) recruiting and training alternative

families to provide services for children;

(2) comprehensively assessing each child in need of services and each alternative family available to provide services, as necessary to identify the most appropriate alternative family for placement of the child;

(3) providing to a child's parents or guardian information regarding the availability of a

family-based alternative;

- (4) identifying each child residing in an institution and offering support services, including waiver services, that would enable the child to return to the child's birth family or be placed in a family-based alternative; and
- (5) determining through a child's permanency plan other circumstances in which the child must be offered waiver services, including circumstances in which changes in an institution's status affect the child's placement or the quality of services received by the child.
- (j) In complying with the requirement imposed by Subsection (i)(3), the commission shall ensure that the procedures for providing information to parents or

- a guardian permit and encourage the participation of an individual who is not affiliated with the institution in which the child resides or with an institution in which the child could be placed.
- 5 (m) In designing the system, the commission 6 shall consider and, when appropriate, incorporate 7 current research and recommendations developed by 8 other public and private entities involved in 9 analyzing public policy relating to children residing 10 in institutions.

11 Revised Law

- Sec. 546.0254. MEDICAID WAIVER PROGRAM ALIGNMENT. As necessary to implement this subchapter, the commission shall:
- (1) ensure that an appropriate number of openings for waiver services that become available as a result of funding for transferring individuals with disabilities into community-based
- 17 services are made available to both children and adults;
- 18 (2) ensure that service definitions applicable to
 19 waiver services are modified as necessary to permit the provision
 20 of waiver services through family-based alternatives;
- 21 (3)ensure that procedures are implemented for making a level of care determination for each child and identifying the 22 23 most appropriate waiver service for the child, including procedures 24 under which the commission's director of long-term care, after 25 considering any preference of the child's birth family 26 alternative family, resolves disputes among agencies about the most 27 appropriate waiver service; and
- 28 (4) require that the health and human services agency 29 responsible for providing a specific waiver service to a child also 30 assume responsibility for identifying any necessary transition 31 activities or services. (Gov. Code, Sec. 531.060(n).)

32 <u>Source Law</u>

- 33 (n) As necessary to implement this section, the commission shall:
 35 (1) ensure that an appropriate number of
 - (1) ensure that an appropriate number of openings for waiver services that become available as a result of funding for the purpose of transferring persons with disabilities into community-based services are made available to both children and adults;
 - (2) ensure that service definitions applicable to waiver services are modified as necessary to permit the provision of waiver services through family-based alternatives;

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- (3) ensure that procedures are implemented for making a level of care determination for each child and identifying the most appropriate waiver service for the child, including procedures under which the director of long-term care for the commission, after considering any preference of the child's birth family or alternative family, resolves disputes among agencies about the most appropriate waiver service; and
- 10 (4) require that the health and human 11 services agency responsible for providing a specific 12 waiver service to a child also assume responsibility 13 for identifying any necessary transition activities or 14 services.

15 Revised Law

- 16 Sec. 546.0255. COMMUNITY ORGANIZATION ELIGIBILITY;
- 17 CONTRACT AND REQUIREMENTS. (a) The commission shall contract with
- 18 a community organization, including a faith-based community
- 19 organization, or a nonprofit organization to develop and implement
- 20 a family-based alternatives system under which a child who cannot
- 21 reside with the child's birth family may receive necessary services
- 22 in a family-based alternative instead of an institution. For
- 23 purposes of this subsection, a community organization, including a
- 24 faith-based community organization, or a nonprofit organization
- 25 does not include:
- 26 (1) a governmental entity; or
- 27 (2) a quasi-governmental entity to which a state
- 28 agency delegates authority and responsibility for planning,
- 29 supervising, providing, or ensuring the provision of state
- 30 services.

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- 31 (b) To be eligible for the contract under Subsection (a), an
- 32 organization must possess knowledge regarding the support needs of
- 33 children with disabilities and their families.
- 34 (c) The contracted organization may subcontract for one or
- 35 more components of implementing the family-based alternatives
- 36 system with:
- 37 (1) community organizations, including faith-based
- 38 community organizations;
- 39 (2) nonprofit organizations;
- 40 (3) governmental entities; or
- 41 (4) quasi-governmental entities described by

Subsection (a)(2). (Gov. Code, Secs. 531.060(d), (e).) 1

2 Source Law

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- (d) The commission shall contract with organization, including community faith-based а community organization, or a nonprofit organization for the development and implementation of a system under which a child who cannot reside with the child's birth family may receive necessary services in a family-based alternative instead of an institution. To be eligible for the contract under this subsection, an organization must possess knowledge regarding the support needs of children with disabilities and their families. For purposes of this subsection, a purposes of this subsection, organization, including community a faith-based community organization, or a nonprofit organization does not include:
 - (1)any governmental entity; or
- (2) any quasi-governmental entity to which delegates its authority agency responsibility for planning, supervising, providing,
- or ensuring the provision of state services.

 (e) The contractor may subcontract for one or more components of implementation of the system with:
- (1)community organizations, faith-based community organizations;
 - nonprofit organizations; (2)
 - (3)governmental entities; or
- (4)quasi-governmental entities to which state agencies delegate authority and responsibility for planning, supervising, providing, or ensuring the provision of state services.

32 Revised Law

- Sec. 546.0256. PLACEMENT OPTIONS. 33 (a) In placing a child
- family-based alternative, the family-based alternatives
- 36 parenting arrangement between the alternative family and the

system may use a variety of placement options, including a shared

- 37 child's birth family. Regardless of the option used,
- family-based alternative placement must be designed as a long-term 38
- 39 arrangement, except in cases in which the child's birth family
- 40 chooses to return the child to their home.
- 41 Adoption of the child by the child's alternative family
- is an available option in cases in which the child's birth family's 42
- 43 parental rights have been terminated. (Gov. Code, Sec. 531.060(k).)

44 Source Law

45 placing (k) child in a family-based Ιn a 46 alternative, the system may use a variety of placement 47 including an arrangement in which shared options, 48 parenting occurs between the alternative family and the child's birth family. Regardless of the option 49 50 used, a family-based alternative placement must be 51 designed to be a long-term arrangement, except in

1 2 3 4 5	cases in which the child's birth family chooses to return the child to their home. In cases in which the birth family's parental rights have been terminated, adoption of the child by the child's alternative family is an available option.
6	Revised Law
7	Sec. 546.0257. AGENCY COOPERATION. Each affected health
8	and human services agency shall:
9	(1) cooperate with the contracted organization and any
10	subcontractors; and
11	(2) take all action necessary to implement the
12	family-based alternatives system and comply with the requirements
13	of this subchapter. (Gov. Code, Sec. 531.060(g) (part).)
14	Source Law
15 16 17 18 19	(g) Each affected health and human services agency shall cooperate with the contractor and any subcontractors and take all action necessary to implement the system and comply with the requirements of this section
20	Revised Law
21	Sec. 546.0258. DISPUTE RESOLUTION. The commission has
22	final authority to make any decisions and resolve any disputes
23	regarding the family-based alternatives system. (Gov. Code, Sec.
24	531.060(g) (part).)
25	Source Law
26 27 28	(g) The commission has final authority to make any decisions and resolve any disputes regarding the system.
29	Revised Law
30	Sec. 546.0259. GIFTS, GRANTS, AND DONATIONS. The
31	commission or the contracted organization may solicit and accept
32	gifts, grants, and donations to support the family-based
33	alternatives system's functions under this subchapter. (Gov. Code,
34	Sec. 531.060(1).)
35	Source Law
36 37 38	(1) The commission or the contractor may solicit and accept gifts, grants, and donations to support the system's functions under this section.
39	Revised Law
40	Sec. 546.0260. ANNUAL REPORT. Not later than January 1 of

- 1 each year, the commission shall report to the legislature on the
- 2 implementation of the family-based alternatives system. The report
- 3 must include a statement of:
- 4 (1) the number of children currently receiving care in
- 5 an institution;
- 6 (2) the number of children placed in a family-based
- 7 alternative under the system during the preceding year;
- 8 (3) the number of children who left an institution
- 9 during the preceding year under an arrangement other than a
- 10 family-based alternative under the system or for another reason
- 11 unrelated to the availability of a family-based alternative under
- 12 the system;

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- 13 (4) the number of children waiting for an available
- 14 placement in a family-based alternative under the system; and
- 15 (5) the number of alternative families trained and
- 16 available to accept placement of a child under the system. (Gov.
- 17 Code, Sec. 531.060(o).)

18 <u>Source Law</u>

- 19 (o) Not later than January 1 of each year, the 20 commission shall report to the legislature on the 21 implementation of the system. The report must include 22 a statement of:
 - (1) the number of children currently receiving care in an institution;
 - (2) the number of children placed in a family-based alternative under the system during the preceding year;
 - (3) the number of children who left an institution during the preceding year under an arrangement other than a family-based alternative under the system or for another reason unrelated to the availability of a family-based alternative under the system;
 - (4) the number of children waiting for an available placement in a family-based alternative under the system; and
- under the system; and
 (5) the number of alternative families
 trained and available to accept placement of a child
 under the system.
- 40 SUBCHAPTER G. LONG-TERM CARE INSTITUTIONS AND FACILITIES

41 Revised Law

- 42 Sec. 546.0301. PROCEDURES TO REVIEW CONDUCT RELATED TO
- 43 CERTAIN INSTITUTIONS AND FACILITIES. The commission shall adopt
- 44 procedures to review:

1 (1)citations or penalties assessed for a violation of a rule or law against an institution or facility licensed under 2 3 Chapter 242, 247, or 252, Health and Safety Code, or certified to 4 participate in Medicaid administered in accordance with Chapter 32, Human Resources Code, considering: 5 6 (A) the number of violations bу geographic 7 region; 8 (B) the patterns of violations in each region; 9 and 10 (C) the outcomes following the assessment of a 11 citation or penalty; and the performance of duties by employees and agents 12 13 of a state agency responsible for licensing, inspecting, surveying, 14 investigating institutions and facilities licensed under Chapter 242, 247, or 252, Health and Safety Code, or certified to 15 16 participate in Medicaid administered in accordance with Chapter 32, 17 Human Resources Code, related to: 18 (A) complaints the commission receives; or 19 (B) violations of standards or rules by those 20 employees or agents. (Gov. Code, Sec. 531.056.) 21 Source Law 22 Sec. 531.056. REVIEW OF SURVEY **PROCESS** 23 INSTITUTIONS FACILITIES. CERTAIN AND (a) The 24 commission shall adopt procedures to review: 25 (1)citations or penalties assessed for a 26 violation of a rule or law against an institution or 27 facility licensed under Chapter 242, 247, Health and Safety Code, or certified to participate in Medicaid administered in accordance with Chapter 32, 28 29 30 Human Resources Code, considering: 31 the (A) number of violations by 32 geographic region; 33 (B) the patterns of violations in 34 each region; and 35 following (C) the outcomes the assessment of a penalty or citation; and 36 37 (2) the performance of duties by employees of 38 agents state responsible а agency inspecting, 39 licensing, surveying, or investigating institutions and facilities licensed under Chapter 40 41 242, 247, or 252, Health and Safety Code, or certified 42 to participate in Medicaid administered in accordance 43 with Chapter 32, Human Resources Code, related to: 44 (A) complaints received bу the 45 commission; or 46 any standards or rules violated (B)

1	by an employee or agent of a state agency.
2	Revised Law
3	Sec. 546.0302. ISSUANCE OF MATERIALS TO CERTAIN LONG-TERM
4	CARE FACILITIES. The executive commissioner shall:
5	(1) review the commission's methods for issuing
6	informational letters, policy updates, policy clarifications, and
7	other related materials to an entity licensed under Chapter 103,
8	Human Resources Code, or Chapter 242, 247, 248A, or 252, Health and
9	Safety Code; and
10	(2) develop and implement more efficient methods to
11	issue those materials, as appropriate. (Gov. Code, Sec. 531.0585.)
12	Source Law
13 14 15 16 17 18 19 20 21	Sec. 531.0585. ISSUANCE OF MATERIALS TO CERTAIN LONG-TERM CARE FACILITIES. The executive commissioner shall review the commission's methods for issuing informational letters, policy updates, policy clarifications, and other related materials to an entity licensed under Chapter 103, Human Resources Code, or Chapter 242, 247, 248A, or 252, Health and Safety Code, and develop and implement more efficient methods to issue those materials as appropriate.
22	SUBCHAPTER H. INCENTIVE PAYMENT PROGRAM FOR CERTAIN NURSING
23	FACILITIES
24	Revised Law
25	Sec. 546.0351. DEFINITIONS. In this subchapter:
26	(1) "Incentive payment program" means the program
27	established under this subchapter.
28	(2) "Nursing facility" means a convalescent or nursing
29	home or related institution licensed under Chapter 242, Health and
30	Safety Code, that provides long-term care services, as defined by
31	Section 22.0011, Human Resources Code, to recipients. (Gov. Code,
32	Sec. 531.912(a); New.)
33	Source Law
34 35 36 37 38 39 40 41	Sec. 531.912. COMMON PERFORMANCE MEASUREMENTS AND PAY-FOR-PERFORMANCE INCENTIVES FOR CERTAIN NURSING FACILITIES. (a) In this section, "nursing facility" means a convalescent or nursing home or related institution licensed under Chapter 242, Health and Safety Code, that provides long-term care services, as defined by Section 22.0011, Human Resources Code, to Medicaid recipients.

1 Revisor's Note

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- (1) The revised law adds the definition of "incentive payment program" for drafting convenience and to avoid frequent, unnecessary repetition of the substance of the definition.
- Section 531.912, Government Code, refers to 6 (2)"Medicaid recipients." Throughout this chapter, the 7 revised law substitutes "recipient" for the quoted 8 9 language for clarity and consistency in the 10 terminology used within the chapter and because "recipient" the defined term under 11 is Section 12 546.0001, which is applicable to the revised law.

13 Revised Law

- Sec. 546.0352. INCENTIVE PAYMENT PROGRAM. (a) If feasible, the executive commissioner by rule may establish an incentive payment program for nursing facilities that choose to participate. The program must be designed to improve the quality of care and services provided to recipients.
- 19 (b) Subject to Section 546.0354, the incentive payment 20 program may provide incentive payments in accordance with this 21 section to encourage facilities to participate in the program.
- 22 (c) The executive commissioner may:
- 23 (1) determine the amount of any incentive payment 24 under the incentive payment program; and
- (2) enter into a contract with a qualified person, as
 the executive commissioner determines, for the following services
 related to the program:
- 28 (A) data collection;
- 29 (B) data analysis; and
- 30 (C) technical support. (Gov. Code, Secs.
- 31 531.912(b), (e).)

32 Source Law

33 (b) If feasible, the executive commissioner by 34 rule may establish an incentive payment program for 35 nursing facilities that choose to participate. The

program must be designed to improve the quality of care 2 and services provided to Medicaid recipients. Subject 3 to Subsection (f), the program may provide incentive payments in accordance with this section to encourage 4 5 facilities to participate in the program. 6 The executive commissioner may: 7 (1)determine the amount of any incentive 8 payment under the program; and 9 enter into a contract with a qualified (2) 10 as determined by the executive commissioner, person, 11 for the following services related to the program: 12 (A) data collection; 13 (B) data analysis; and 14 (C) technical support. 15 Revised Law 16 Sec. 546.0353. COMMON PERFORMANCE MEASURES. (a) In 17 establishing an incentive payment program, the executive 18 commissioner shall adopt common performance measures to be used in 19 evaluating nursing facilities that are related to structure, 20 process, and outcomes that positively correlate to nursing facility 21 quality and improvement. The common performance measures: (1)must be: 2.2 23 (A) recognized by the executive commissioner as valid indicators of the overall quality of care recipients receive; 24 25 and 26 (B) designed to encourage and reward evidence-based practices among nursing facilities; and 2.7 28 (2)may include measures of: 29 (A) quality of care, as determined by clinical performance ratings published by the Centers for Medicare and 30 Medicaid Services, the Agency for Healthcare Research and Quality, 31 32 or another federal agency; direct-care staff retention and turnover; 33 (B) 34 (C) recipient satisfaction, including the satisfaction of recipients who are short-term and long-term 35 facility residents, and family satisfaction, as determined by the 36 Consumer Assessment of Healthcare Providers and Systems Nursing 37 38 Home Surveys relied on by the Centers for Medicare and Medicaid 39 Services; 40 (D) employee satisfaction and engagement;

distance learning programs for the continuous training of direct-care staff.

(d) The executive commissioner shall maximize the use of available information technology and limit the number of performance measures adopted under Subsection (c) to achieve administrative cost efficiency and avoid an unreasonable administrative burden on participating nursing facilities.

Revisor's Note

Section 531.912(c)(2)(C), Government Code, refers to the "Nursing Home Consumer Assessment of Healthcare Providers and Systems surveys." The revised law substitutes "Consumer Assessment of Healthcare Providers and Systems Nursing Home Surveys" for consistency in the terminology used within state law and by the federal government.

17 Revised Law

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Sec. 546.0354. SUBJECT TO APPROPRIATIONS. The commission may make incentive payments under an incentive payment program only if money is appropriated for that purpose. (Gov. Code, Sec. 531.912(f).)

22 <u>Source Law</u>

23 (f) The commission may make incentive payments 24 under the program only if money is appropriated for 25 that purpose.

26 SUBCHAPTER I. MEDICAID GENERALLY

27 <u>Revised Law</u>

- Sec. 546.0401. MEDICAID LONG-TERM CARE SYSTEM. (a) The commission shall ensure that the Medicaid long-term care system provides the broadest array of choices possible for recipients while ensuring that the services are delivered in a manner that is cost-effective and makes the best use of available money.
- 33 (b) The commission shall also make every effort to improve 34 the quality of care for recipients of Medicaid long-term care 35 services by:
- (1) evaluating the need for expanding the provider base for consumer-directed services and, if the commission identifies a demand for that expansion, encouraging area agencies on aging, independent living centers, and other potential long-term

- 1 care providers to become providers through contracts with the
- 2 commission;

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- 3 (2) ensuring that all recipients who reside in a
- 4 nursing facility are provided information about end-of-life care
- 5 options and the importance of planning for end-of-life care; and
- 6 (3) developing policies to encourage a recipient who
- 7 resides in a nursing facility to receive treatment at that facility
- 8 whenever possible, while ensuring that the recipient receives an
- 9 appropriate continuum of care. (Gov. Code, Sec. 531.083.)

10 <u>Source Law</u>

Sec. 531.083. MEDICAID LONG-TERM CARE SYSTEM. The shall ensure that the Medicaid commission long-term care system provides the broadest array of choices possible for recipients while ensuring that the services are delivered in a manner that is cost-effective and makes the best use of available funds. The commission shall also make every effort to improve the quality of care for recipients of Medicaid long-term care services by:

- (1) evaluating the need for expanding the provider base for consumer-directed services and, if the commission identifies a demand for that expansion, encouraging area agencies on aging, independent living centers, and other potential long-term care providers to become providers through contracts with the Department of Aging and Disability Services;
- (2) ensuring that all recipients who reside in a nursing facility are provided information about end-of-life care options and the importance of planning for end-of-life care; and
- (3) developing policies to encourage a recipient who resides in a nursing facility to receive treatment at that facility whenever possible, while ensuring that the recipient receives an appropriate continuum of care.

36 <u>Revised Law</u>

- 37 Sec. 546.0402. ADMINISTRATION AND DELIVERY OF CERTAIN
- 38 WAIVER PROGRAMS; PUBLIC INPUT. (a) To the extent authorized by
- 39 law, the commission shall make uniform the functions relating to
- 40 the administration and delivery of Section 1915(c) waiver programs,
- 41 including:
- 42 (1) rate-setting;
- 43 (2) the applicability and use of service definitions;
- 44 (3) quality assurance; and
- 45 (4) intake data elements.
- 46 (b) Subsection (a) does not apply to functions of a Section

- 1 1915(c) waiver program that is operated in conjunction with a
- 2 federally funded state Medicaid program that is authorized under
- 3 Section 1915(b) of the Social Security Act (42 U.S.C. Section
- 4 1396n(b)).
- 5 (c) The commission shall ensure that information on
- 6 individuals seeking to obtain services from Section 1915(c) waiver
- 7 programs is maintained in a single computerized database that is
- 8 accessible to staff of each of the state agencies administering
- 9 those programs.
- 10 (d) In complying with the requirements of this section, the
- 11 commission shall regularly consult with and obtain input from:
- 12 (1) consumers and family members;
- 13 (2) providers;
- 14 (3) advocacy groups;
- 15 (4) state agencies that administer a Section 1915(c)
- 16 waiver program; and
- 17 (5) other interested persons. (Gov. Code, Secs.
- 18 531.0218, 531.02191.)

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19 Source Law

Sec. 531.0218. LONG-TERM CARE MEDICAID PROGRAMS. (a) To the extent authorized by state and federal law, the commission shall make uniform the functions relating to the administration and delivery of Section 1915(c) waiver programs, including:

- (1) rate-setting;
- (2) the applicability and use of service definitions;
 - (3) quality assurance; and
 - (4) intake data elements.
- (b) Subsection (a) does not apply to functions of a Section 1915(c) waiver program that is operated in conjunction with a federally funded program of the state under Medicaid that is authorized under Section 1915(b) of the federal Social Security Act (42 U.S.C. Section 1396n(b)).
- (c) The commission shall ensure that information on individuals seeking to obtain services from Section 1915(c) waiver programs is maintained in a single computerized database that is accessible to staff of each of the state agencies administering those programs.
- Sec. 531.02191. PUBLIC INPUT. In complying with the requirements of Section 531.0218, the commission shall regularly consult with and obtain input from:
 - (1) consumers and family members;
- 47 (2) providers;

1 2 3 4	(3) advocacy groups; (4) state agencies that administer a Section 1915(c) waiver program; and (5) other interested persons.
5	Revised Law
6	Sec. 546.0403. RECOVERY OF CERTAIN ASSISTANCE; MEDICAID
7	ACCOUNT. (a) The executive commissioner shall ensure that Section
8	1917(b)(1) of the Social Security Act (42 U.S.C. Section
9	1396p(b)(1)) is implemented under Medicaid.
10	(b) The Medicaid account is an account in the general
11	revenue fund. Any money recovered by implementing the provisions of
12	Section 1917(b)(1) of the Social Security Act (42 U.S.C. Section
13	1396p(b)(1)) must be deposited in the Medicaid account. Money in
14	the account may be appropriated only to fund long-term care,
15	including community-based care and facility-based care. (Gov.
16	Code, Sec. 531.077.)
17	Source Law
18 19 20 21 22 23 24 25 26 27	Sec. 531.077. RECOVERY OF CERTAIN ASSISTANCE. (a) The executive commissioner shall ensure that Medicaid implements 42 U.S.C. Section 1396p(b)(1). (b) The Medicaid account is an account in the general revenue fund. Any funds recovered by implementing 42 U.S.C. Section 1396p(b)(1) shall be deposited in the Medicaid account. Money in the account may be appropriated only to fund long-term care, including community-based care and facility-based care.
28	SUBCHAPTER J. MEDICAID WAIVER PROGRAMS
29	Revised Law
30	Sec. 546.0451. COMPETITIVE AND INTEGRATED EMPLOYMENT
31	INITIATIVE FOR CERTAIN RECIPIENTS; BIENNIAL REPORT. (a) This
32	section applies to an individual receiving services under:
33	(1) any of the following Section 1915(c) waiver
34	programs:
35	(A) the home and community-based services (HCS)
36	waiver program;
37	(B) the Texas home living (TxHmL) waiver program;
38	(C) the deaf-blind with multiple disabilities
39	(DBMD) waiver program; and
40	(D) the community living assistance and support

- 1 services (CLASS) waiver program; and
- 2 (2) the STAR+PLUS home and community-based services
- 3 (HCBS) waiver program established under Section 1115, Social
- 4 Security Act (42 U.S.C. Section 1315).
- 5 (b) The executive commissioner by rule shall develop a
- 6 uniform process that complies with the policy adopted under Section
- 7 546.0003 to:
- 8 (1) assess the goals of and competitive and integrated
- 9 employment opportunities and related employment services available
- 10 to an individual to whom this section applies; and
- 11 (2) use the identified goals and available
- 12 opportunities and services to direct the individual's plan of care
- 13 at the time the plan is developed or renewed.
- 14 (c) The entity responsible for developing and renewing the
- 15 plan of care for an individual to whom this section applies shall
- 16 use the uniform process developed under Subsection (b) to assess
- 17 the individual's goals, opportunities, and services described by
- 18 that subsection and incorporate those goals, opportunities, and
- 19 services into the individual's plan of care.
- 20 (d) The executive commissioner by rule shall:
- 21 (1) identify strategies to increase the number of
- 22 individuals receiving employment services from the Texas Workforce
- 23 Commission or through the waiver program in which an individual is
- 24 enrolled;
- 25 (2) determine a reasonable number of individuals who
- 26 indicate a desire to work to receive employment services and ensure
- 27 those individuals:
- 28 (A) have received employment services during the
- 29 state fiscal biennium ending August 31, 2023, or during the period
- 30 beginning September 1, 2023, and ending December 31, 2023, from the
- 31 Texas Workforce Commission or through the waiver program in which
- 32 an individual is enrolled; or
- 33 (B) are receiving employment services on
- 34 December 31, 2023, from the Texas Workforce Commission or through

- 1 the waiver program in which an individual is enrolled; and
- 2 (3) ensure each individual who indicates a desire to
- 3 work is referred to receive employment services from the Texas
- 4 Workforce Commission or through the waiver program in which the
- 5 individual is enrolled.
- 6 (e) Not later than December 31 of each even-numbered year,
- 7 the executive commissioner shall prepare and submit to the
- 8 governor, lieutenant governor, speaker of the house of
- 9 representatives, and legislature a written report that outlines:
- 10 (1) the number of individuals to whom this section
- 11 applies who are receiving employment services in accordance with
- 12 rules adopted under this section;
- 13 (2) whether the employment services described by
- 14 Subdivision (1) are provided by the Texas Workforce Commission,
- 15 through the waiver program in which an individual is enrolled, or
- 16 both; and

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- 17 (3) the number of individuals to whom this section
- 18 applies who have obtained competitive and integrated employment,
- 19 categorized by waiver program and, if applicable, an individual's
- 20 level of care. (Gov. Code, Sec. 531.02448.)

21 Source Law

- Sec. 531.02448. COMPETITIVE AND INTEGRATED EMPLOYMENT INITIATIVE FOR CERTAIN MEDICAID RECIPIENTS. (a) This section applies to an individual receiving services under:
- (1) any of the following waiver programs established under Section 1915(c), Social Security Act (42 U.S.C. Section 1396n(c)):
- (A) the home and community-based services (HCS) waiver program;
- (B) the Texas home living (TxHmL) waiver program;
- (C) the deaf-blind with multiple disabilities (DBMD) waiver program; and
- (D) the community living assistance and support services (CLASS) waiver program; and
- (2) the STAR+PLUS home and community-based services (HCBS) waiver program established under Section 1115, Social Security Act (42 U.S.C. Section 1315).
- (b) The executive commissioner by rule shall develop a uniform process that complies with the policy adopted under Section 531.02447 to:
- (1) assess the goals of and competitive and integrated employment opportunities and related employment services available to an individual to whom

this section applies; and

- (2) use the identified goals and available opportunities and services to direct the individual's plan of care at the time the plan is developed or renewed.
- (c) The entity responsible for the development and renewal of the plan of care for an individual to whom this section applies shall use the uniform process the executive commissioner develops to assess the individual's goals, opportunities, and services described by Subsection (b) and incorporate those goals, opportunities, and services into the plan of care.
 - (d) The executive commissioner by rule shall:
- (1) identify strategies to increase the number of individuals who are receiving employment services from the Texas Workforce Commission or through the waiver program in which an individual is enrolled;
- (2) determine a reasonable number of individuals who indicate a desire to work to receive employment services and ensure those individuals:
- (A) have received employment services during the state fiscal biennium ending August 31, 2023, or during the period beginning September 1, 2023, and ending December 31, 2023, from the Texas Workforce Commission or through the waiver program in which an individual is enrolled; or
- (B) are receiving employment services on December 31, 2023, from the Texas Workforce Commission or through the waiver program in which an individual is enrolled; and
- (3) ensure each individual who indicates a desire to work is referred to receive employment services from the Texas Workforce Commission or through the waiver program in which the individual is enrolled.
- (e) Not later than December 31 of each even-numbered year, the executive commissioner shall prepare and submit to the governor, lieutenant governor, speaker of the house of representatives, and legislature a written report that outlines:
- (1) the number of individuals to whom this section applies who are receiving employment services in accordance with rules adopted under this section;
- (2) whether the employment services described by Subdivision (1) are provided by the Texas Workforce Commission, through the waiver program in which an individual is enrolled, or both; and
- (3) the number of individuals to whom this section applies who have obtained competitive and integrated employment, categorized by waiver program and, if applicable, an individual's level of care.

Revised Law

- 55 Sec. 546.0452. RISK MANAGEMENT CRITERIA FOR CERTAIN WAIVER
- 56 PROGRAMS. (a) In this section, "legally authorized
- 57 representative" has the meaning assigned by Section 546.0101.
- 58 (b) The commission shall consider developing risk
- 59 management criteria under home and community-based services waiver
- 60 programs designed to allow individuals eligible to receive services

- 1 under the programs to assume greater choice and responsibility over
- 2 the services and supports the individuals receive.
- 3 (c) The commission shall ensure that any risk management
- 4 criteria developed include:
- 5 (1) a requirement that if an individual who will be
- 6 provided services and supports has a legally authorized
- 7 representative, the representative is involved in determining
- 8 which services and supports the individual will receive; and
- 9 (2) a requirement that if services or supports are
- 10 declined, the decision to decline is clearly documented. (Gov.
- 11 Code, Sec. 531.0515.)

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12 <u>Source Law</u>

- Sec. 531.0515. RISK MANAGEMENT CRITERIA FOR CERTAIN WAIVER PROGRAMS. (a) In this section, "legally authorized representative" has the meaning assigned by Section 531.051.
- The commission shall consider developing (b) home management criteria under risk and community-based services waiver programs designed to allow individuals eligible to receive services under programs and to assume greater choice responsibility over the services and supports the individuals receive.
- (c) The commission shall ensure that any risk management criteria developed under this section include:
- (1) a requirement that if an individual to whom services and supports are to be provided has a legally authorized representative, the representative be involved in determining which services and supports the individual will receive; and
- (2) a requirement that if services or supports are declined, the decision to decline is clearly documented.

35 <u>Revisor's Note</u>

Section 531.0515(a), Government Code, defines
"legally authorized representative" as having the
meaning assigned by Section 531.051, Government Code.
The substantive provision of Section 531.051 defining
"legally authorized representative" is revised in this
chapter as part of Section 546.0101. The revised law
is drafted accordingly.

43 Revised Law

44 Sec. 546.0453. PROTOCOL FOR MAINTAINING CONTACT

- 1 INFORMATION OF INDIVIDUALS INTERESTED IN MEDICAID WAIVER PROGRAMS.
- 2 The commission shall develop a protocol in the office of the
- 3 ombudsman to improve the capture and updating of contact
- 4 information for an individual who contacts the office of the
- 5 ombudsman regarding Medicaid waiver programs or services. (Gov.
- 6 Code, Sec. 531.0501(d).)

7 Source Law

- 8 The commission shall develop a protocol in 9 the office of the ombudsman to improve the capture and 10 updating of contact information for an individual who 11 contacts the office of the ombudsman regarding 12 Medicaid waiver programs or services.
- 13 Revised Law
- 14 Sec. 546.0454. INTEREST LIST MANAGEMENT FOR CERTAIN
- 15 MEDICAID WAIVER PROGRAMS. (a) This section applies only to the
- 16 following waiver programs:
- 17 (1) the community living assistance and support
- 18 services (CLASS) waiver program;
- 19 (2) the home and community-based services (HCS) waiver
- 20 program;
- 21 (3) the deaf-blind with multiple disabilities (DBMD)
- 22 waiver program;
- 23 (4) the Texas home living (TxHmL) waiver program;
- 24 (5) the medically dependent children (MDCP) waiver
- 25 program; and
- 26 (6) the STAR+PLUS home and community-based services
- 27 (HCBS) program.
- 28 (b) The commission, in consultation with the Intellectual
- 29 and Developmental Disability System Redesign Advisory Committee
- 30 established under Section _____ [[[Section 534.053]]], the state
- 31 Medicaid managed care advisory committee, and interested
- 32 stakeholders, shall develop a questionnaire to be completed by or
- 33 on behalf of an individual who requests to be placed on or is
- 34 currently on an interest list for a waiver program.
- 35 (c) The questionnaire developed under Subsection (b) must,
- 36 at a minimum, request the following information about an individual

- 1 seeking or receiving services under a waiver program:
- 2 (1) contact information for the individual or the
- 3 individual's parent or other legally authorized representative;
- 4 (2) the individual's general demographic information;
- 5 (3) the individual's living arrangement;
- 6 (4) the types of assistance the individual requires;
- 7 (5) the individual's current caregiver supports and
- 8 circumstances that may cause the individual to lose those supports;
- 9 and
- 10 (6) when the delivery of services under a waiver
- 11 program should begin to ensure the individual's health and welfare
- 12 and that the individual receives services and supports in the least
- 13 restrictive setting possible.
- 14 (d) If an individual is on a waiver program's interest list
- 15 and the individual or the individual's parent or other legally
- 16 authorized representative does not respond to a written or verbal
- 17 request made by the commission to update information concerning the
- 18 individual or otherwise fails to maintain contact with the
- 19 commission, the commission:
- 20 (1) shall designate the individual's status on the
- 21 interest list as inactive until the individual or the individual's
- 22 parent or other legally authorized representative notifies the
- 23 commission that the individual is still interested in receiving
- 24 services under the waiver program; and
- 25 (2) at the time the individual or the individual's
- 26 parent or other legally authorized representative provides notice
- 27 to the commission under Subdivision (1), shall designate the
- 28 individual's status on the interest list as active and restore the
- 29 individual to the position on the list that corresponds with the
- 30 date the individual was initially placed on the list.
- 31 (e) The commission's designation of an individual's status
- 32 on an interest list as inactive under Subsection (d) may not result
- 33 in the removal of the individual from that list or any other waiver
- 34 program interest list.

not respond to a written or verbal request made by the commission to update information concerning the individual or otherwise fails to maintain contact with the commission, the commission:

(1) shall designate the individual's status on the interest list as inactive until the individual or the individual's parent or other legally authorized representative notifies the commission that the individual is still interested in receiving services under the waiver program; and

(2) at the time the individual or the individual's parent or other legally authorized representative provides notice to the commission under Subdivision (1), shall designate the individual's status on the interest list as active and restore the individual to the position on the list that corresponds with the date the individual was initially placed on the list.

(e) The commission's designation of an individual's status on an interest list as inactive under Subsection (d) may not result in the removal of the individual from that list or any other waiver program interest list.

(f) Not later than September 1 of each year, the commission shall provide to the Intellectual and Developmental Disability System Redesign Advisory Committee established under Section 534.053, or, if that advisory committee is abolished, an appropriate stakeholder advisory committee, as determined by the executive commissioner, the number of individuals, including individuals whose status is designated as inactive by the commission, who are on an interest list to receive services under a waiver program.

Revised Law

Sec. 546.0455. TNTEREST LIST MANAGEMENT FOR CERTAIN CHILDREN ENROLLED IN MEDICALLY DEPENDENT CHILDREN (MDCP) WAIVER (a) This section applies only to a child who is enrolled in the medically dependent children (MDCP) waiver program but becomes ineligible for services under the program because the child no longer meets:

- 41 (1) the level of care criteria for medical necessity 42 for nursing facility care; or
- 43 (2) the age requirement for the program.
- (b) A legally authorized representative of a child who is notified by the commission that the child is no longer eligible for the medically dependent children (MDCP) waiver program following a Medicaid fair hearing, or without a Medicaid fair hearing if the representative opted in writing to forgo the hearing, may request that the commission:
- 50 (1) return the child to the interest list for the

- 1 program unless the child is ineligible due to the child's age; or
- 2 (2) place the child on the interest list for another
- 3 Section 1915(c) waiver program.
- 4 (c) At the time a child's legally authorized representative
- 5 makes a request under Subsection (b), the commission shall:
- 6 (1) for a child who becomes ineligible for the reason
- 7 described by Subsection (a)(1), place the child:
- 8 (A) on the interest list for the medically
- 9 dependent children (MDCP) waiver program in the first position on
- 10 the list; or
- 11 (B) except as provided by Subdivision (3), on the
- 12 interest list for another Section 1915(c) waiver program in a
- 13 position relative to other individuals on the list that is based on
- 14 the date the child was initially placed on the interest list for the
- 15 medically dependent children (MDCP) waiver program;
- 16 (2) except as provided by Subdivision (3), for a child
- 17 who becomes ineligible for the reason described by Subsection
- 18 (a)(2), place the child on the interest list for another Section
- 19 1915(c) waiver program in a position relative to other individuals
- 20 on the list that is based on the date the child was initially placed
- 21 on the interest list for the medically dependent children (MDCP)
- 22 waiver program; or
- 23 (3) for a child who becomes ineligible for a reason
- 24 described by Subsection (a) and who is already on an interest list
- 25 for another Section 1915(c) waiver program, move the child to a
- 26 position on the interest list relative to other individuals on the
- 27 list that is based on the date the child was initially placed on the
- 28 interest list for the medically dependent children (MDCP) waiver
- 29 program, if that date is earlier than the date the child was
- 30 initially placed on the interest list for the other waiver program.
- 31 (d) Notwithstanding Subsection (c)(1)(B) or (c)(2), a child
- 32 may be placed on an interest list for a Section 1915(c) waiver
- 33 program in the position described by those subsections only if the
- 34 child has previously been placed on the interest list for that

1 waiver program.

- 2 (e) At the time the commission provides notice to a legally
- 3 authorized representative that a child is no longer eligible for
- 4 the medically dependent children (MDCP) waiver program following a
- 5 Medicaid fair hearing, or without a Medicaid fair hearing if the
- 6 representative opted in writing to forgo the hearing, the
- 7 commission shall inform the representative in writing about:
- 8 (1) the options under this section for placing the
- 9 child on an interest list; and
- 10 (2) the process for applying for the Medicaid buy-in
- 11 program for children with disabilities implemented under Section
- 12 _____ [[[Section 531.02444]]]. (Gov. Code, Sec. 531.0601.)

13 <u>Source Law</u>

Sec. 531.0601. LONG-TERM CARE SERVICES WAIVER PROGRAM INTEREST LISTS. (a) This section applies only to a child who is enrolled in the medically dependent children (MDCP) waiver program but becomes ineligible for services under the program because the child no longer meets:

(1) the level of care criteria for medical necessity for nursing facility care; or

(2) the age requirement for the program.

- (b) A legally authorized representative of a child who is notified by the commission that the child is no longer eligible for the medically dependent children (MDCP) waiver program following a Medicaid fair hearing, or without a Medicaid fair hearing if the representative opted in writing to forego the hearing, may request that the commission:
- (1) return the child to the interest list for the program unless the child is ineligible due to the child's age; or
- (2) place the child on the interest list for another Section 1915(c) waiver program.
- (c) At the time a child's legally authorized representative makes a request under Subsection (b), the commission shall:
- (1) for a child who becomes ineligible for the reason described by Subsection (a)(1), place the child:
- (A) on the interest list for the medically dependent children (MDCP) waiver program in the first position on the list; or
- (B) except as provided by Subdivision (3), on the interest list for another Section 1915(c) waiver program in a position relative to other persons on the list that is based on the date the child was initially placed on the interest list for the medically dependent children (MDCP) waiver program;
- (2) except as provided by Subdivision (3), for a child who becomes ineligible for the reason described by Subsection (a)(2), place the child on the interest list for another Section 1915(c) waiver program in a position relative to other persons on the

list that is based on the date the child was initially placed on the interest list for the medically dependent children (MDCP) waiver program; or

(3) for a child who becomes ineligible for a reason described by Subsection (a) and who is already on an interest list for another Section 1915(c) waiver program, move the child to a position on the interest list relative to other persons on the list that is based on the date the child was initially placed on the interest list for the medically dependent children (MDCP) waiver program, if that date is earlier than the date the child was initially placed on the interest list for the other waiver program.

(d) Notwithstanding Subsection (c)(1)(B) or (c)(2), a child may be placed on an interest list for a Section 1915(c) waiver program in the position described by those subsections only if the child has previously been placed on the interest list for that

waiver program.

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- (e) At the time the commission provides notice to a legally authorized representative that a child is no longer eligible for the medically dependent children (MDCP) waiver program following a Medicaid fair hearing, or without a Medicaid fair hearing if the representative opted in writing to forego the hearing, the commission shall inform the representative in writing about:
- (1) the options under this section for placing the child on an interest list; and
- (2) the process for applying for the Medicaid buy-in program for children with disabilities implemented under Section 531.02444.

33 <u>Revised Law</u>

Sec. 546.0456. 34 ELIGIBILITY OF CERTAIN CHILDREN FOR MEDICALLY DEPENDENT CHILDREN (MDCP) OR DEAF-BLIND WITH MULTIPLE 35 36 DISABILITIES (DBMD) WAIVER PROGRAM; INTEREST LIST PLACEMENT. 37 Notwithstanding any other law and to the extent allowed by federal 38 law, in determining a child's eligibility for the medically dependent children (MDCP) waiver program, the deaf-blind with 39 multiple disabilities (DBMD) waiver program, or a "Money Follows 40 41 the Person" demonstration project, the commission shall consider

- 42 whether the child:
- 43 (1) is diagnosed as having a condition included in the
- 44 list of compassionate allowances conditions published by the United
- 45 States Social Security Administration; or
- 46 (2) receives Medicaid hospice or palliative care
- 47 services.
- 48 (b) If the commission determines a child is eligible for a
- 49 waiver program under Subsection (a), the child's enrollment in the
- 50 applicable program is contingent on the availability of a slot in

- 1 the program. If a slot is not immediately available, the commission
- 2 shall place the child in the first position on the interest list for
- 3 the medically dependent children (MDCP) waiver program or
- 4 deaf-blind with multiple disabilities (DBMD) waiver program, as
- 5 applicable. (Gov. Code, Sec. 531.0603.)

6 Source Law

Sec. 531.0603. ELIGIBILITY OF CERTAIN CHILDREN FOR MEDICALLY DEPENDENT CHILDREN (MDCP) OR DEAF-BLIND WITH MULTIPLE DISABILITIES (DBMD) WAIVER PROGRAM. (a) Notwithstanding any other law and to the extent allowed by federal law, in determining eligibility of a child for the medically dependent children (MDCP) waiver program, the deaf-blind with multiple disabilities (DBMD) waiver program, or a "Money Follows the Person" demonstration project, the commission shall consider whether the child:

(1) is diagnosed as having a condition included in the list of compassionate allowances conditions published by the United States Social Security Administration; or

(2) receives Medicaid hospice or palliative care services.

(b) If the commission determines a child is eligible for a waiver program under Subsection (a), the child's enrollment in the applicable program is contingent on the availability of a slot in the program. If a slot is not immediately available, the commission shall place the child in the first position on the interest list for the medically dependent children (MDCP) waiver program or deaf-blind with multiple disabilities (DBMD) waiver program, as applicable.

33 SUBCHAPTER K. MEDICALLY DEPENDENT CHILDREN (MDCP) WAIVER PROGRAM

34 Revised Law

35 Sec. 546.0501. LIMITATION ON NURSING FACILITY LEVEL OF CARE 36 REQUIREMENT. To the extent allowed by federal law, the commission

37 may not require that a child reside in a nursing facility for an

38 extended period of time to meet the nursing facility level of care

39 required for the child to be determined eligible for the medically

40 dependent children (MDCP) waiver program. (Gov. Code, Sec.

41 531.0604.)

42 <u>Source Law</u>

Sec. 531.0604. MEDICALLY DEPENDENT CHILDREN PROGRAM ELIGIBILITY REQUIREMENTS; NURSING FACILITY LEVEL OF CARE. To the extent allowed by federal law, the commission may not require that a child reside in a nursing facility for an extended period of time to meet the nursing facility level of care required for the child to be determined eligible for the medically dependent children (MDCP) waiver program.

Revised Law

- 2 Sec. 546.0502. CONSUMER DIRECTION OF SERVICES.
- 3 Notwithstanding Sections 546.0102(b) and 546.0103(1), a consumer
- 4 direction model implemented under Subchapter C, including the
- 5 consumer-directed service option, for the delivery of services
- 6 under the medically dependent children (MDCP) waiver program must
- 7 allow for the delivery of all services and supports available under
- 8 that program through consumer direction. (Gov. Code, Sec.
- 9 531.0511.)

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10 Source Law

DEPENDENT 11 Sec. 531.0511. MEDICALLY CHILDREN WAIVER PROGRAM: CONSUMER DIRECTION 12 OF SERVICES. 531.051(c)(1) 13 (d), Notwithstanding Sections and consumer direction model implemented under 14 Section 15 531.051, including the consumer-directed service for under 16 the delivery of services 17 medically dependent children (MDCP) waiver program 18 allow for the delivery of all services and supports available under that program through consumer 19 20 direction.

21 Revised Law

- 22 Sec. 546.0503. ASSESSMENTS AND REASSESSMENTS. (a) The 23 commission shall ensure that the care coordinator for a Medicaid 24 managed care organization under the STAR Kids managed care program provides for review the results of the initial assessment or annual 25 26 reassessment of medical necessity to the parent or legally 27 authorized representative of a recipient receiving benefits under the medically dependent children (MDCP) waiver program. 28 29 commission shall ensure that providing the results does not delay 30 the determination of the services to be provided to the recipient or 31 the ability to authorize and initiate services.
- 32 (b) The commission shall require the signature of a parent 33 or legally authorized representative to verify the parent's or 34 representative's receipt of the results of the initial assessment 35 or reassessment from the care coordinator. A Medicaid managed care 36 organization may not delay the delivery of care pending the 37 signature.
- 38 (c) The commission shall provide to a parent or legally

- 1 authorized representative who disagrees with the results of the
- 2 initial assessment or reassessment an opportunity to request to
- 3 dispute the results with the Medicaid managed care organization
- 4 through a peer-to-peer review with the treating physician of
- 5 choice.

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- 6 (d) This section does not affect any rights of a recipient
- 7 to appeal an initial assessment or reassessment determination
- 8 through the Medicaid managed care organization's internal appeal
- 9 process, the Medicaid fair hearing process, or the external medical
- 10 review process. (Gov. Code, Sec. 531.0602.)

11 Source Law

Sec. 531.0602. MEDICALLY DEPENDENT CHILDREN (MDCP) WAIVER PROGRAM ASSESSMENTS AND REASSESSMENTS. shall ensure that The commission the coordinator for a Medicaid managed care organization under the STAR Kids managed care program provides the results of the initial assessment or annual reassessment of medical necessity to the parent or legally authorized representative of a recipient receiving benefits under the medically dependent (MDCP) waiver program for review. children commission shall ensure the provision of the results does not delay the determination of the services to be provided to the recipient or the ability to authorize and initiate services.

- (b) The commission shall require the parent's or representative's signature to verify the parent or representative received the results of the initial assessment or reassessment from the care coordinator under Subsection (a). A Medicaid managed care organization may not delay the delivery of care pending the signature.
- (c) The commission shall provide a parent or representative who disagrees with the results of the initial assessment or reassessment an opportunity to request to dispute the results with the Medicaid managed care organization through a peer-to-peer review with the treating physician of choice.
- (d) This section does not affect any rights of a recipient to appeal an initial assessment or reassessment determination through the Medicaid managed care organization's internal appeal process, the Medicaid fair hearing process, or the external medical review process.

45 Revised Law

Sec. 546.0504. QUALITY MONITORING BY EXTERNAL QUALITY REVIEW ORGANIZATION. The commission, based on the state's external quality review organization's initial report on the STAR Kids managed care program, shall determine whether the findings of the report necessitate additional data and research to improve the

- 1 program. If the commission determines additional data and research
- 2 are needed, the commission, through the external quality review
- 3 organization, may:
- 4 (1) conduct annual surveys of recipients receiving
- 5 benefits under the medically dependent children (MDCP) waiver
- 6 program, or their representatives, using the Consumer Assessment of
- 7 Healthcare Providers and Systems;
- 8 (2) conduct annual focus groups with recipients
- 9 described by Subdivision (1) or their representatives on issues
- 10 identified through:
- 11 (A) the Consumer Assessment of Healthcare
- 12 Providers and Systems;
- 13 (B) other external quality review organization
- 14 activities; or

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- 15 (C) stakeholders; and
- 16 (3) as frequently as feasible, calculate Medicaid
- 17 managed care organizations' performance on performance measures
- 18 using available data sources such as the collaborative innovation
- 19 improvement network. (Gov. Code, Sec. 531.06021(a).)

20 Source Law

- Sec. 531.06021. MEDICALLY DEPENDENT (MDCP) WAIVER PROGRAM QUALITY MONITORING; commission, based on REPORT. (a) The the state's external quality review organization's initial report on the STAR Kids managed care program, shall determine whether the findings of the report additional data and research to improve the program. the commission determines additional data and earch are needed, the commission, through the research are needed, the commission, external quality review organization, may:
- (1) conduct annual surveys of Medicaid recipients receiving benefits under the medically dependent children (MDCP) waiver program, or their representatives, using the Consumer Assessment of Healthcare Providers and Systems;
- (2) conduct annual focus groups with recipients described by Subdivision (1) or their representatives on issues identified through:
- (A) the Consumer Assessment of Healthcare Providers and Systems;
- (B) other external quality review organization activities; or
 - (C) stakeholders, including the STAR Kids Managed Care Advisory Committee described by Section 533.00254; and
 - (3) in consultation with the STAR Kids Managed Care Advisory Committee described by Section

533.00254 and as frequently as feasible, calculate Medicaid managed care organizations' performance on performance measures using available data sources such as the collaborative innovation improvement network.

5 Revisor's Note

Sections 531.06021(a)(2)(C) 6 and (a)(3), 7 Government Code, refer to the STAR Kids Managed Care Advisory Committee described by Section 533.00254, 8 Government Code. The revised law omits the reference 9 10 to the advisory committee because the committee and 11 provision establishing the committee expire December 31, 2023, which is prior to the effective date 12 of the revision. 13

14 Revised Law

Sec. 546.0505. QUARTERLY REPORT. Not later than the 30th 15 day after the last day of each state fiscal quarter, the commission 16 17 shall submit to the governor, the lieutenant governor, the speaker of the house of representatives, the Legislative Budget Board, and 18 19 each standing legislative committee with primary jurisdiction over Medicaid a report containing, for the most recent state fiscal 20 quarter, the following information and data related to access to 21 care for recipients receiving benefits under the medically 22 dependent children (MDCP) waiver program: 23

- (1) enrollment in the Medicaid buy-in for children program implemented under Section [[[Section 26 531.02444]]];
- 27 (2) requests relating to interest list placements 28 under Section 546.0455;
- 29 (3) use of the Medicaid escalation help line 30 established under Section _____ [[[Section 533.00253]]], if the
- 31 help line was operational during the applicable state fiscal
- 32 quarter;
- 33 (4) use of, requests for, and outcomes of the external
- 34 medical review procedure established under Section ______
- 35 [[[Section 531.024164]]]; and
- 36 (5) complaints relating to the medically dependent

- 1 children (MDCP) waiver program, categorized by disposition. (Gov.
- 2 Code, Sec. 531.06021(b).)

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3 <u>Source Law</u>

- Not later than the 30th day after the last (b) day of each state fiscal quarter, the commission shall submit to the governor, the lieutenant governor, the of the house of representatives, speaker Budget Board, and Legislative each legislative committee with primary jurisdiction over Medicaid a report containing, for the most recent state fiscal quarter, the following information and data related to access to care for Medicaid recipients receiving benefits under the medically dependent children (MDCP) waiver program:
- (1) enrollment in the Medicaid buy-in for children program implemented under Section 531.02444;
- (2) requests relating to interest list placements under Section 531.0601;
- (3) use of the Medicaid escalation help line established under Section 533.00253, if the help line was operational during the applicable state fiscal quarter;
- (4) use of, requests for, and outcomes of the external medical review procedure established under Section 531.024164; and
- (5) complaints relating to the medically dependent children (MDCP) waiver program, categorized by disposition.

SUBCHAPTER L. QUALITY ASSURANCE FEE PROGRAM

30 Revised Law

- 31 Sec. 546.0551. QUALITY ASSURANCE FEE FOR CERTAIN MEDICAID
- 32 WAIVER PROGRAM SERVICES. (a) In this section, "gross receipts"
- 33 means money received as compensation for services under an
- 34 intermediate care facility for individuals with an intellectual
- 35 disability waiver program, such as a home and community services
- 36 waiver or a community living assistance and support services
- 37 waiver. The term does not include:
- 38 (1) a charitable contribution;
- 39 (2) revenues received for services or goods other than
- 40 waivers; or
- 41 (3) any money received from consumers or their
- 42 families as reimbursement for services or goods not normally
- 43 covered under a waiver program.
- (b) The executive commissioner by rule shall modify the
- 45 quality assurance fee program under Subchapter H, Chapter 252,
- 46 Health and Safety Code, by providing for a quality assurance fee

- 1 program that imposes a quality assurance fee on persons providing
- 2 services under a home and community services waiver or a community
- 3 living assistance and support services waiver.
- 4 (c) The executive commissioner shall establish the fee at an
- 5 amount that will produce annual revenues of not more than six
- 6 percent of the total annual gross receipts in this state.
- 7 (d) The executive commissioner shall adopt rules governing:
- 8 (1) the reporting required to compute and collect the
- 9 fee and the manner and times of collecting the fee; and
- 10 (2) the administration of the fee, including the
- 11 imposition of penalties for a violation of the rules.
- 12 (e) Fees collected under this section must be deposited in
- 13 the waiver program quality assurance fee account. (Gov. Code, Sec.
- 14 531.078.)

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15 <u>Source Law</u>

- Sec. 531.078. QUALITY ASSURANCE FEES ON CERTAIN WAIVER PROGRAM SERVICES. (a) In this section, "gross receipts" means money received as compensation for services under an intermediate care facility for individuals with an intellectual disability waiver program such as a home and community services waiver or a community living assistance and support services waiver. The term does not include a charitable contribution, revenues received for services or goods other than waivers, or any money received from consumers or their families as reimbursement for services or goods not normally covered by the waivers.
- (b) The executive commissioner by rule shall modify the quality assurance fee program under Subchapter H, Chapter 252, Health and Safety Code, by providing for a quality assurance fee program that imposes a quality assurance fee on persons providing services under a home and community services waiver or a community living assistance and support services waiver.
- (c) The executive commissioner shall establish the fee at an amount that will produce annual revenues of not more than six percent of the total annual gross receipts in this state.
- (d) The executive commissioner shall adopt rules governing:
- (1) the reporting required to compute and collect the fee and the manner and times of collecting the fee; and
- (2) the administration of the fee, including the imposition of penalties for a violation of the rules.
- (e) Fees collected under this section shall be deposited in the waiver program quality assurance fee account.

1	Revised Law
2	Sec. 546.0552. WAIVER PROGRAM QUALITY ASSURANCE FEE
3	ACCOUNT. (a) The waiver program quality assurance fee account is a
4	dedicated account in the general revenue fund. The account is
5	exempt from the application of Section 403.095.
6	(b) The account consists of fees collected under Section
7	546.0551.
8	(c) Subject to legislative appropriation and state and
9	federal law, money in the account may be appropriated only to the
10	commission to:
11	(1) increase reimbursement rates paid under:
12	(A) the home and community services waiver
13	program; or
14	(B) the community living assistance and support
15	services (CLASS) waiver program; or
16	(2) offset allowable expenses under Medicaid. (Gov.
17	Code, Sec. 531.079.)
18	Source Law
19 20 21 22 23 24 25 26 27 28 29 30	Sec. 531.079. WAIVER PROGRAM QUALITY ASSURANCE FEE ACCOUNT. (a) The waiver program quality assurance fee account is a dedicated account in the general revenue fund. The account is exempt from the application of Section 403.095. (b) The account consists of fees collected under Section 531.078. (c) Subject to legislative appropriation and state and federal law, money in the account may be appropriated only to the Department of Aging and Disability Services to increase reimbursement rates paid under the home and community services waiver program or the community living assistance and support

expenses under Medicaid. 34 Revisor's Note

services waiver

Section 531.079(c), Government Code, refers to the "community living assistance and support services waiver program." The revised law substitutes "community living assistance and support services (CLASS) waiver program" for "community living assistance and support services waiver program" for clarity and consistency in the terminology used within

program or

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1 the Government Code.

2 Revised Law

- 3 Sec. 546.0553. REIMBURSEMENT UNDER CERTAIN MEDICAID WAIVER
- 4 PROGRAMS. Subject to legislative appropriation and state and
- 5 federal law, the commission shall use money from the waiver program
- 6 quality assurance fee account, together with any federal money
- 7 available to match money from the account, to increase
- 8 reimbursement rates paid under:
- 9 (1) the home and community services waiver program; or
- 10 (2) the community living assistance and support
- 11 services (CLASS) waiver program. (Gov. Code, Sec. 531.080.)

12 <u>Source Law</u>

REIMBURSEMENT OF WAIVER PROGRAMS. 13 Sec. 531.080. 14 Subject to legislative appropriation and state and federal law, the Department of Aging and Disability 15 Services shall use money from the waiver program quality assurance fee account, together with any 16 17 18 federal money available to match money from the 19 account, to increase reimbursement rates paid under 20 the home and community services waiver program or the 21 community living assistance and support 22 waiver program.

23 Revised Law

- Sec. 546.0554. INVALIDITY; FEDERAL MONEY. If any portion
- 25 of Section 546.0551, 546.0552, or 546.0553 is held invalid by a
- 26 final order of a court that is not subject to appeal, or if the
- 27 commission determines that the imposition of the quality assurance
- 28 fee and the expenditure of the money collected as provided by those
- 29 sections will not entitle this state to receive additional federal
- 30 money under Medicaid, the commission shall:
- 31 (1) stop collecting the quality assurance fee; and
- 32 (2) not later than the 30th day after the date the
- 33 commission stops collecting the quality assurance fee, return any
- 34 money collected under Section 546.0551, but not spent under Section
- 35 546.0553, to the persons who paid the fees in proportion to the
- 36 total amount paid by those persons. (Gov. Code, Sec. 531.081.)

37 Source Law

38 Sec. 531.081. INVALIDITY; FEDERAL FUNDS. If 39 any portion of Sections 531.078-531.080 is held

- 1 invalid by a final order of a court that is not subject 2 to appeal, or if the commission determines that the 3 imposition of the quality assurance fee and the expenditure of the money collected as provided by those sections will not entitle this state to receive of 4 5 6 7 additional federal money under Medicaid, the commission shall: 8 of the (1)collection stop quality assurance fee; and 9 10 (2) not later than the 30th day after the 11 date the collection of the quality assurance fee is 12 return any money collected under 531.078, but not spent under Section 531.080, to the 13 persons who paid the fees in proportion to the total 14 15 amount paid by those persons. 16 Revised Law 17 Sec. 546.0555. EXPIRATION OF QUALITY ASSURANCE FEE PROGRAM. If Subchapter H, Chapter 252, Health and Safety Code, expires, this 18 subchapter expires on the same date. (Gov. Code, Sec. 531.082.) 19 20 Source Law 21 Sec. 531.082. EXPIRATION OF QUALITY ASSURANCE FEE ON WAIVER PROGRAMS. If Subchapter H, Chapter 252, 22 23 Health and Safety Code, expires, this section and Sections 531.078-531.081 expire on the same date. 2.4 25 SUBCHAPTER M. VOLUNTEER ADVOCATE PROGRAM FOR CERTAIN ELDERLY 26 INDIVIDUALS 27 Revised Law Sec. 546.0601. DEFINITIONS. In this subchapter: 2.8 29 (1)"Designated caregiver" means: 30 a person designated as a caregiver by an 31 elderly individual receiving services from or under the direction of the commission or a health and human services agency; or 32 33 a court-appointed guardian of an elderly (B) individual receiving services from or under the direction of the 34 35 commission or a health and human services agency. 36 (2) "Elderly individual" means an individual who is at
- 37 least 60 years of age.
- 38 (3) "Program" means the volunteer advocate program 39 created under this subchapter for elderly individuals receiving 40 services from or under the direction of the commission or a health
- 41 and human services agency.
- 42 (4)"Volunteer advocate" means person who 43 successfully completes the volunteer advocate curriculum described

2	Source Law
3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22	Sec. 531.057. VOLUNTEER ADVOCATE PROGRAM FOR THE ELDERLY. (a) In this section: (1) "Designated caregiver" means: (A) a person designated as a caregiver by an elderly individual receiving services from or under the direction of the commission or a health and human services agency; or (B) a court-appointed guardian of an elderly individual receiving services from or under the direction of the commission or a health and human services agency. (2) "Elderly" means individuals who are at least 60 years of age. (3) "Program" means the volunteer advocate program created under this section for the elderly receiving services from or under the direction of the commission or a health and human services agency. (4) "Volunteer advocate" means a person who successfully completes the volunteer advocate curriculum described by Subsection (c)(2).
23	Revisor's Note
24	Section 531.057(a)(2), Government Code, provides
25	a definition for "elderly." The revised law
26	substitutes "elderly individual" for the defined term
27	because it is clear from the context that the terms are
28	synonymous and "elderly individual" is more commonly
29	used throughout the section.
30	Revised Law
31	Sec. 546.0602. PROGRAM PRINCIPLES. The program must adhere
32	to the following principles:
33	(1) the intent of the program is to evaluate, through
34	the operation of pilot projects, whether providing the services of
35	a trained volunteer advocate selected by an elderly individual or
36	the individual's designated caregiver is effective in achieving the
37	following goals:
38	(A) extend the time the elderly individual can
39	remain in an appropriate home setting;
10	(B) maximize the efficiency of services
41	delivered to the elderly individual by focusing on services needed
12	to sustain family caregiving;
1.3	(C) protect the elderly individual by providing a

1 by Section 546.0602(2). (Gov. Code, Sec. 531.057(a).)

- 1 knowledgeable third party to review the quality of care and
- 2 services delivered to the individual and the care options available
- 3 to the individual and the individual's family; and
- 4 (D) facilitate communication between the elderly
- 5 individual or the individual's designated caregiver and providers
- 6 of health care and other services;
- 7 (2) a volunteer advocate curriculum must be maintained
- 8 that incorporates best practices as determined and recognized by a
- 9 professional organization recognized in the elder health care
- 10 field;

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- 11 (3) the use of pro bono assistance from qualified
- 12 professionals must be maximized in modifying the volunteer advocate
- 13 curriculum and the program;
- 14 (4) trainers must be certified on the ability to
- 15 deliver training;
- 16 (5) training shall be offered through multiple
- 17 community-based organizations; and
- 18 (6) participation in the program is voluntary and must
- 19 be initiated by an elderly individual or the individual's
- 20 designated caregiver. (Gov. Code, Sec. 531.057(c).)

21 <u>Source Law</u>

- 22 (c) The program shall adhere to the following 23 principles:
 24 (1) the intent of the program is to
 - (1) the intent of the program is to evaluate, through operation of pilot projects, whether providing the services of a trained volunteer advocate selected by an elderly individual or the individual's designated caregiver is effective in achieving the following goals:
 - (A) extend the time the elderly individual can remain in an appropriate home setting;
 - (B) maximize the efficiency services delivered to the elderly individual bу focusing on services needed to sustain family caregiving;
 - (C) protect the elderly individual by providing a knowledgeable third party to review the quality of care and services delivered to the individual and the care options available to the individual and the individual's family; and
 - (D) facilitate communication between the elderly individual or the individual's designated caregiver and providers of health care and other services;
 - (2) a volunteer advocate curriculum must be maintained that incorporates best practices as

1 2 3	determined and recognized by a professional organization recognized in the elder health care field;
3 4 5 6 7 8	 (3) the use of pro bono assistance from qualified professionals must be maximized in modifying the volunteer advocate curriculum and the program; (4) trainers must be certified on the
9	ability to deliver training; (5) training shall be offered through
10 11 12 13	multiple community-based organizations; and (6) participation in the program is voluntary and must be initiated by the elderly individual or the individual's designated caregiver.
14	Revisor's Note
15	Section 531.057(c), Government Code, outlines
16	certain principles that the volunteer advocate program
17	"shall" adhere to. The revised law substitutes "must"
18	for "shall" because the term "shall" imposes a duty on
19	an actor and the term "must" is more commonly used when
20	no duty is imposed on an actor and the sentence's
21	subject is an inanimate object.
22	Revised Law
23	Sec. 546.0603. AGREEMENTS WITH NONPROFIT ORGANIZATIONS;
24	ORGANIZATION ELIGIBILITY. The executive commissioner may enter
25	into agreements with appropriate nonprofit organizations to
26	provide services under the program. A nonprofit organization is
27	eligible to provide services under the program if the organization:
28	(1) has significant experience in providing services
29	to elderly individuals;
30	(2) has the capacity to provide training and
31	supervision for individuals interested in serving as volunteer
32	advocates; and
33	(3) meets any other criteria prescribed by the
34	executive commissioner. (Gov. Code, Sec. 531.057(d).)
35	Source Law
36 37 38 39 40 41 42 43 44	 (d) The executive commissioner may enter into agreements with appropriate nonprofit organizations for the provision of services under the program. A nonprofit organization is eligible to provide services under the program if the organization: (1) has significant experience in providing services to elderly individuals; (2) has the capacity to provide training and supervision for individuals interested in serving
45	as volunteer advocates; and

1 2	(3) meets any other criteria prescribed by the executive commissioner.
3	Revised Law
4	Sec. 546.0604. FUNDING. (a) The commission shall fund the
5	program, including the design and evaluation of pilot projects,
6	modification of the volunteer advocate curriculum, and training of
7	volunteers, through existing appropriations to the commission.
8	(b) Notwithstanding Subsection (a), the commission may
9	accept gifts, grants, or donations for the program from any source
10	to:
11	(1) carry out the design of the program;
12	(2) develop criteria for evaluating any proposed pilot
13	projects operated under the program;
14	(3) modify a volunteer advocate training curriculum;
15	(4) conduct training for volunteer advocates; and
16	(5) develop a request for offers to conduct any
17	proposed pilot projects under the program. (Gov. Code, Secs.
18	531.057(e), (f).)
19	Source Law
20 21 22 23 24 25 26 27 28 29 30 31 32 33	 (e) The commission shall fund the program, including the design and evaluation of pilot projects, modification of the volunteer advocate curriculum, and training of volunteers, through existing appropriations to the commission. (f) Notwithstanding Subsection (e), the commission may accept gifts, grants, or donations for the program from any public or private source to: (1) carry out the design of the program; (2) develop criteria for evaluation of any proposed pilot projects operated under the program; (3) modify a volunteer advocate training curriculum; (4) conduct training for volunteer
34 35	advocates; and (5) develop a request for offers to
36	conduct any proposed pilot projects under the program.
37	Revisor's Note
38	Section 531.057(f), Government Code, refers to
39	the acceptance of gifts, grants, or donations from any
40	"public or private" source. The revised law omits
41	"public or private" as unnecessary because the term
42	"source" includes by its own terms both public and

private sources.

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1 conditions. 2 Revisor's Note 3 Section 531.0605(a), Government Code, refers to the "STAR Kids Managed Care Advisory Committee." The 4 5 revised law omits the reference to the advisory 6 committee for the reason stated in the revisor's note to Section 546.0504. 7 8 Revised Law Sec. 546.0653. FEDERAL GUIDANCE FUNDING. 9 AND The 10 commission shall seek quidance from the Centers for Medicare and Medicaid Services and the United States Department of Health and 11 Human Services regarding the design of the program and, based on the 12 guidance, may actively seek and apply for federal funding to 13 implement the program. (Gov. Code, Sec. 531.0605(b).) 14 15 Source Law 16 The commission shall seek guidance from the 17 Centers for Medicare and Medicaid Services and the 18 United States Department of Health and Human Services regarding the design of the program and, based on the guidance, may actively seek and apply for federal 19 20 funding to implement the program. 21 22 Revised Law 2.3 Sec. 546.0654. Not later than December 31, 2024, REPORT. the commission shall prepare and submit to the legislature a report 24 25 that includes: a summary of the commission's implementation of 26 27 the pilot program; and if the pilot program has been operating for a 28 (2) 29 period sufficient to obtain necessary data: a summary of the commission's evaluation of 30 (A) the effect of the pilot program on the coordination of care for 31 children with complex medical conditions; and 32 33 (B) a recommendation as to whether the pilot program should be continued, expanded, or terminated. (Gov. Code, 34 35 Sec. 531.0605(c).) Source Law 36

(c) Not

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later than December 31,

2024,

1 2 3 4 5 6 7 8 9 10	commission shall prepare and submit a report to the legislature that includes: (1) a summary of the commission's implementation of the pilot program; and (2) if the pilot program has been operating for a period sufficient to obtain necessary data, a summary of the commission's evaluation of the effect of the pilot program on the coordination of care for children with complex medical conditions and a recommendation as to whether the pilot program should be continued, expanded, or terminated.
12	Revised Law
13	Sec. 546.0655. EXPIRATION. The pilot program terminates
14	and this subchapter expires September 1, 2025. (Gov. Code, Sec.
15	531.0605(d).)
16	Source Law
17 18	(d) The pilot program terminates and this section expires September 1, 2025.
19	SUBCHAPTER O. MORTALITY REVIEW FOR CERTAIN INDIVIDUALS WITH
20	INTELLECTUAL OR DEVELOPMENTAL DISABILITY
21	Revised Law
22	Sec. 546.0701. DEFINITION. In this subchapter, "contracted
23	organization" means an entity that contracts with the commission to
24	provide the services described by Section 546.0702(b). (Gov. Code,
25	Sec. 531.8501.)
26	Source Law
27 28 29 30	Sec. 531.8501. DEFINITION. In this subchapter, "contracted organization" means an entity that contracts with the commission for the provision of services as described by Section 531.851(c).
31	Revised Law
32	Sec. 546.0702. MORTALITY REVIEW SYSTEM. (a) The executive
33	commissioner shall establish an independent mortality review
34	system to review the death of an individual with an intellectual or
35	developmental disability who, at the time of the individual's death
36	or at any time during the 24-hour period preceding the individual's
37	death:
38	(1) resided in or received services from:
39	(A) an ICF-IID operated or licensed by the
10	commission or a community center; or

(B) the ICF-IID component of the Rio Grande State

- 1 Center; or
- 2 (2) received services through a Section 1915(c) waiver
- 3 program for individuals who are eligible for ICF-IID services.
- 4 (b) The executive commissioner shall contract with an
- 5 institution of higher education or a health care organization or
- 6 association with experience in conducting research-based mortality
- 7 studies to conduct independent mortality reviews of individuals
- 8 with an intellectual or developmental disability. The contract
- 9 must require the contracted organization to form a review team
- 10 consisting of:
- 11 (1) a physician with expertise regarding the medical
- 12 treatment of individuals with an intellectual or developmental
- 13 disability;
- 14 (2) a registered nurse with expertise regarding the
- 15 medical treatment of individuals with an intellectual or
- 16 developmental disability;
- 17 (3) a clinician or other professional with expertise
- 18 in the delivery of services and supports for individuals with an
- 19 intellectual or developmental disability; and
- 20 (4) any other appropriate individual as the executive
- 21 commissioner provides.
- (c) A review under this subchapter must be conducted:
- (1) in addition to any review conducted by the
- 24 facility in which the individual resided or the facility, agency,
- 25 or provider from which the individual received services; and
- 26 (2) after any investigation of alleged or suspected
- 27 abuse, neglect, or exploitation is completed.
- 28 (d) To ensure consistency across mortality review systems,
- 29 a review under this subchapter must collect information consistent
- 30 with the information required to be collected by another
- 31 independent mortality review process established specifically for
- 32 individuals with an intellectual or developmental disability.
- 33 (e) The executive commissioner shall adopt rules regarding
- 34 the manner in which the death of an individual described by

- Subsection (a) must be reported to the contracted organization by a
- 2 facility or waiver program provider described by that subsection.
- 3 (Gov. Code, Sec. 531.851.)

Source Law

- Sec. 531.851. MORTALITY REVIEW. (a) The executive commissioner shall establish an independent mortality review system to review the death of a person with an intellectual or developmental disability who, at the time of the person's death or at any time during the 24-hour period before the person's death:

 (1) resided in or received services from:
- (1) resided in or received services from:

 (A) an ICF-IID operated or licensed by the Department of Aging and Disability Services or a community center; or
- (B) the ICF-IID component of the Rio Grande State Center; or
- (2) received services through a Section1915(c) waiver program for individuals who are eligible for ICF-IID services.(b) A review under this subchapter must be
- (b) A review under this subchapter must be conducted in addition to any review conducted by the facility in which the person resided or the facility, agency, or provider from which the person received services. A review under this subchapter must be conducted after any investigation of alleged or suspected abuse, neglect, or exploitation is completed.
- (c) The executive commissioner shall contract with an institution of higher education or a health care organization or association with experience in conducting research-based mortality studies to conduct independent mortality reviews of persons with an intellectual or developmental disability. The contract must require the contracted organization to form a review team consisting of:
- (1) a physician with expertise regarding the medical treatment of individuals with an intellectual or developmental disability;
- (2) a registered nurse with expertise regarding the medical treatment of individuals with an intellectual or developmental disability;
- (3) a clinician or other professional with expertise in the delivery of services and supports for individuals with an intellectual or developmental disability; and
- (4) any other appropriate person as provided by the executive commissioner.
- (d) The executive commissioner shall adopt rules regarding the manner in which the death of a person described by Subsection (a) must be reported to the contracted organization by a facility or waiver program provider described by that subsection.
- (e) To ensure consistency across mortality review systems, a review under this section must collect information consistent with the information required to be collected by any other independent mortality review process established specifically for persons with an intellectual or developmental disability.

Revisor's Note

Section 531.851(e), Government Code, refers to a

1	mortality review conducted "under this section." For
2	consistency of terminology and because the provisions
3	related to the mortality review being referred to are
4	contained in the revised subchapter, the revised law
5	substitutes "subchapter" for "section."
6	Revised Law
7	Sec. 546.0703. ACCESS TO INFORMATION AND RECORDS. (a) A
8	contracted organization may request information and records
9	regarding a deceased individual as necessary to carry out the
10	organization's duties. The requested information and records may
11	include:
12	(1) medical, dental, and mental health care
13	information; and
14	(2) information and records maintained by any state or
15	local government agency, including:
16	(A) a birth certificate;
17	(B) law enforcement investigative data;
18	(C) medical examiner investigative data;
19	(D) juvenile court records;
20	(E) parole and probation information and
21	records; and
22	(F) adult or child protective services
23	information and records.
24	(b) On request of the contracted organization, the
25	custodian of the relevant information and records relating to a
26	deceased individual shall provide those records to the organization
27	at no charge. (Gov. Code, Sec. 531.852.)
28	Source Law
29 30 31 32 33 34 35 36 37 38	Sec. 531.852. ACCESS TO INFORMATION. (a) A contracted organization may request information and records regarding a deceased person as necessary to carry out the contracted organization's duties. Records and information that may be requested under this section include: (1) medical, dental, and mental health care information; and (2) information and records maintained by any state or local government agency, including:
39	(A) a birth certificate;

1 2 3 4 5 6	(B) law enforcement investigative data; (C) medical examiner investigative data; (D) juvenile court records;
6 7 8 9 10 11 12	(E) parole and probation information and records; and (F) adult or child protective services information and records. (b) On request of the contracted organization, the custodian of the relevant information and records relating to a deceased person shall provide those records to the contracted organization at no charge.
14	Revised Law
15	Sec. 546.0704. MORTALITY REVIEW REPORTS. Subject to
16	Section 546.0705, a contracted organization shall submit:
17	(1) to the commission, the Department of Family and
18	Protective Services, the office of independent ombudsman for state
19	supported living centers, and the commission's office of inspector
20	general a report of the findings of the mortality review; and
21	(2) semiannually to the governor, the lieutenant
22	governor, the speaker of the house of representatives, and the
23	standing committees of the senate and house of representatives with
24	primary jurisdiction over the commission, the department, the
25	office of independent ombudsman for state supported living centers,
26	and the commission's office of inspector general a report that
27	contains:
28	(A) aggregate information regarding the deaths
29	for which the organization performed an independent mortality
30	review;
31	(B) trends in the causes of death the
32	organization identifies; and
33	(C) any suggestions for system-wide improvements
34	to address conditions that contributed to deaths reviewed by the
35	organization. (Gov. Code, Sec. 531.853.)
36	Source Law
37 38 39 40	Sec. 531.853. MORTALITY REVIEW REPORT. Subject to Section 531.854, a contracted organization shall submit: (1) to the Department of Aging and
41 42 43 44	Disability Services, the Department of Family and Protective Services, the office of independent ombudsman for state supported living centers, and the commission's office of inspector general a report of

- the findings of the mortality review; and governor, (2) semiannually to the the speaker of lieutenant the house governor, representatives, and the standing committees of the senate and house of representatives with primary jurisdiction over the Department of Aging and Disability Services, the Department of Family Services, the Protective office of independent ombudsman for state supported living centers, and the commission's office of inspector general a report that contains:
- (A) aggregate information regarding the deaths for which the contracted organization performed an independent mortality review;

(B) trends in the causes of death identified by the contracted organization; and

(C) any suggestions for system-wide improvements to address conditions that contributed to deaths reviewed by the contracted organization.

20 <u>Revised Law</u>

- Sec. 546.0705. USE AND PUBLICATION RESTRICTIONS;
- 22 CONFIDENTIALITY. (a) The commission may use or publish
- 23 information under this subchapter only to advance statewide
- 24 practices regarding the treatment and care of individuals with an
- 25 intellectual or developmental disability. A summary of the data in
- 26 the contracted organization's reports or a statistical compilation
- 27 of data reports may be released by the commission for general
- 28 publication if the summary or statistical compilation does not
- 29 contain any information that would permit the identification of an
- 30 individual or that is confidential or privileged under this
- 31 subchapter or other state or federal law.
- 32 (b) Information and records acquired by the contracted
- 33 organization in the exercise of the organization's duties under
- 34 this subchapter:

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- 35 (1) are confidential and exempt from disclosure under
- 36 Chapter 552; and
- 37 (2) may be disclosed only as necessary to carry out the
- 38 organization's duties.
- 39 (c) The identity of:
- 40 (1) an individual whose death was reviewed in
- 41 accordance with this subchapter is confidential and may not be
- 42 revealed; and
- 43 (2) a health care provider or the name of a facility or

- 1 agency that provided services to or was the residence of an
- 2 individual whose death was reviewed in accordance with this
- 3 subchapter is confidential and may not be revealed.
- 4 (d) Reports, information, statements, memoranda, and other
- 5 information furnished under this subchapter to the contracted
- 6 organization and any findings or conclusions resulting from a
- 7 review by the organization are privileged.
- 8 (e) A contracted organization's report of the findings of
- 9 the independent mortality review conducted under this subchapter
- 10 and any records the organization develops relating to the review:
- 11 (1) are confidential and privileged;
- 12 (2) are not subject to discovery or subpoena; and
- 13 (3) may not be introduced into evidence in any civil,
- 14 criminal, or administrative proceeding.
- 15 (f) A member of the contracted organization's review team
- 16 may not testify or be required to testify in a civil, criminal, or
- 17 administrative proceeding as to observations, factual findings, or
- 18 conclusions that were made in conducting a review under this
- 19 subchapter. (Gov. Code, Sec. 531.854.)

20 <u>Source Law</u>

- Sec. 531.854. USE AND PUBLICATION RESTRICTIONS; CONFIDENTIALITY. (a) The commission may use or publish information under this subchapter only advance statewide practices regarding the treatment care of individuals with an intellectual developmental disability. A summary of the data in the contracted organization's reports or a statistical compilation of data reports may be released by the commission for general publication if the summary or statistical compilation does not contain information that would permit the identification of an individual or that is confidential or privileged under this subchapter or other state or federal law.
- (b) Information and records acquired by the contracted organization in the exercise of its duties under this subchapter are confidential and exempt from disclosure under the open records law, Chapter 552, and may be disclosed only as necessary to carry out the contracted organization's duties.
- (c) The identity of a person whose death was reviewed in accordance with this subchapter is confidential and may not be revealed.
- confidential and may not be revealed.

 (d) The identity of a health care provider or the name of a facility or agency that provided services to or was the residence of a person whose death was reviewed in accordance with this subchapter is confidential and may not be revealed.

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- (e) Reports, information, statements. memoranda, and other information furnished under this subchapter to the contracted organization and any findings or conclusions resulting from a review by the contracted organization are privileged.
- (f) A contracted organization's report of the findings of the independent mortality review conducted under this subchapter and any records developed by the contracted organization relating to the review:
 - are confidential and privileged; (1)
- (2) subject are not t.o discovery subpoena; and
- may not be introduced into evidence in (3)
- any civil, criminal, or administrative proceeding.

 (g) A member of the contracted organization's review team may not testify or be required to testify in a civil, criminal, or administrative proceeding as to observations, factual findings, or conclusions that were made in conducting а review subchapter.

2.1 Revised Law

22 Sec. 546.0706. LIMITATION ON LIABILITY. A health care 23 provider or other person is not civilly or criminally liable for furnishing information to the contracted organization or to the 24 25 commission for use by the organization in accordance with this 26 subchapter unless the person acted in bad faith or knowingly provided false information to the organization or the commission.

(Gov. Code, Sec. 531.855.) 28

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29 Source Law

30 Sec. 531.855. LIMITATION ON LIABILITY. health care provider or other person is not civilly or 31 32 criminally liable for furnishing information to the 33 contracted organization or to the commission for use 34 by the contracted organization in accordance with this subchapter unless the person acted in bad faith or 35 knowingly provided false information to the contracted 36 organization or the commission. 37